

ParkingStudy

Prepared for:

City of Dover Dover / Kent County MPO Downtown Dover Partnership

Prepared by:

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Downtown Dover Parking Study Final Report – January 2018

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This study was prepared for the Dover / Kent County MPO and the City of Dover by a team composed of Langan Engineering and Environmental Services, Inc. and KSK Architects Planners and Historians, Inc.

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Dover / Kent County MPO retains ownership of all products developed by the consulting team during this project, including the parking data collected, the Parking Demand Model, and the Parking Costs, Pricing and Revenue Model developed during the project.

Executive Summary

The Downtown Dover Parking Study is an initiative of the City of Dover and the Dover / Kent County Metropolitan Planning Organization (DKCMPO), in partnership with the Downtown Dover Partnership (DDP). These partners retained our consulting team, led by Langan Engineering and Environmental Services, Inc. (Langan) and with KSK Architects Planners and Historians, Inc. (KSK), to take a fresh look at the issue of parking downtown, and to come up with a series of recommendations that would be updated from the last time a parking study was conducted (in 2004) and would reinforce attempts to redevelop and bring fresh vitality downtown.

The primary study area for this new study was bound by Water Street to the south, West Street to the west, Fulton Street to the north and State Street to the east. Additionally we also studied the area around the City Hall Lot which is bound by State Street to the west, Division Street to the north, Water Street to the south and Park Drive to the east.

As with most successful downtowns, the complaints about parking in Dover are chronic. It was important to investigate the root cause of the complaints – whether they were caused by lack of sufficient parking (supply problem), by increased usage (demand problem), by lack of wayfinding or fear of safety (human factor problems), by parking rates (pricing problem), by unbalanced demand issues (management problem), or by a combination thereof.

This analysis was especially important in light of the longstanding public discussion in Dover that a parking garage would be the solution. If this were the first option taken to address the parking issues, it would likely burden the city with significant debt to fund construction, while it would likely not operate significantly dissimilar from some of the existing parking lots which are currently half-full.

The project team reviewed the previous study and other available parking data, conducted additional parking counts for both on-street and off-street parking, reviewed the current parking rate structure and peer cities' rate structures, conducted significant stakeholder and public outreach, and at the end of the analysis came up with a set of recommendations.

Ultimately, the data and the feedback showed that during peak-demand periods there is actually plenty of unused capacity within the current supply of downtown parking spaces. However, the patterns of parking utilization show that all available resources are actually not well utilized. "Parking surfers¹" and staff occupy the prime parking spots that should instead be dedicated to visitors and customers for downtown businesses, and the current parking rate structure provides incentives for these users and for parking permit holders, in detriment of the desired visitors and customers.

Key Findings

- There are approximately 1,762 parking spaces within the study area, including 607 On-Street public spaces, 459 Off-Street public parking spaces, and an estimated 696 Off-Street private parking spaces.
- To date, the City of Dover has managed parking demand with traditional methods, including, reserved
 parking leases (as an incentive to attract businesses downtown), free short-term parking, time limits
 for some spots, and installation of some metered sports.
- Downtown Dover time limits are having no effect at distributing demand to areas with more availability and providing more rotation for customers for downtown businesses. Instead, "parking

¹ Parking surfers are local workers who avoid the 2-Hour parking limits by constantly coming back to their cars to move them to a nearby spot or to re-feed a meter, thus effectively blocking the goal of the limits, which is to increase the rotation and availability of parking spots near businesses.

surfers" are placing many of these spaces out of the inventory of available parking for customers. The current meter rates are also ineffective at moving these undesired uses away from high-demand areas.

- The existing parking lease program is valuable to some key businesses that were attracted downtown.
 However, the current configuration of permit spaces effectively creates an inner ring of parking that is
 available only to permit holders (and might thus sit idle), while desired customers and visitors have to
 seek out other options further away.
- The overall peak occupancy of on-street parking did not exceed 75%; and of the off-street parking lots did not exceed 63%. When adjusted for time of day and type of use, the overall system occupancy never exceeded 60%, when the typical targets for efficient use without overcrowding are typically are 85% occupancy for on-street parking and 90% for off-street parking.
- There are indications that downtown Dover can become a successful park-once destination, where
 most drivers only use one parking space per visit, regardless of how many destinations they visit.

The issue is really two-fold: an inefficient distribution of parking capacity, where some lots and preferred onstreet spots might see over 80% occupancy, and others linger below 40%; and confusing wayfinding and parking rate systems, which contribute to create a large disincentive for parking downtown.

The project team developed a series of recommendations to address these findings, based on the analysis as well as the input and feedback from multiple stakeholders and the public. These set of recommendations basically fall into these categories:

- Better wayfinding and signage
- Revised parking rate structure
- Improved physical infrastructure, including streetscape, landscape, lighting, security cameras, new pocket parks and connecting walkways, and new gateways to downtown
- Enhanced public engagement and marketing of Historic Downtown Dover as a destination

The proposed wayfinding and signage system can be implemented in phases, and will mitigate the confusion about where to park; will better orient drivers, cyclists, and pedestrians; and will ultimately also help brand Historic Downtown Dover as a cool destination to be, live, work, and play.

The overall pricing rate strategy we recommend provides for a pricing- and demand-based strategy for managing parking in downtown Dover. It provides for a streamlined set of parking rates for visitors to downtown (\$2 for on-street and still 25 cents for off-street lots); while providing a restructured set of fees for permit parking that starts to fully value the location of each spot provided. Using these strategies, parking demand will be better distributed, and the right users will park at the right spots at the right costs.

The revised physical infrastructure will increase safety, change perceptions, and create an overall attractive environment downtown. New pedestrian connections and new gateways are proposed to break down barriers and bring more visitors and customers downtown. Finally, the enhanced public engagement and marketing will reinforce and perpetuate the success of all other improvements.

Introduction

The issue of parking in Downtown Dover has long been a topic for discussion. To many observers, a resolution to perceived or real parking issues has seemed to be intractable. The last time the issue of parking was analyzed in detail was on a study completed by KSK Transport for the City of Dover Parking Authority² and City of Dover Department of Public Works in February 2004. Since then, many changes in parking in Downtown Dover have taken place, but complaints persisted.

In 2016, the City of Dover (City) and the Dover / Kent County Metropolitan Planning Organization (DKCMPO), in collaboration with the Downtown Dover Partnership (DDP), decided that a fresh look at the issue of parking downtown was necessary. They retained our consulting team, led by Langan Engineering and with the institutional knowledge and planning experience of KSK³, to complete a new parking study.

After a year of study and coordination with stakeholders and the public, this report summarizes the current state; of parking in Downtown Dover; describes what peer cities do to address their parking needs; examines the current parking fee structure; and provides a menu of recommendations, separated into short-term, medium-term, and long-term. These recommendations can be implemented concurrently or individually, to enhance the parking experience downtown and help Dover further its economic redevelopment and continued growth.

Dover and Downtown have challenges – but their future is bright, and implementation of these recommendations can help the city achieve its goals quicker and in a more fulfilling way.

This report goes into detail about how Dover can achieve its goals, and is divided into the following chapters:

- Chapter 2 describes the Project Approach, including details about previous studies, major goals of the
 project, the indicators studied, the project geography, and the major project milestones
- Chapter 3 describes the Existing Conditions of Downtown Dover parking, including information from previous studies, how new parking counts were conducted, and an analyses of the main issues with parking
- Chapter 4 describes the Public Outreach process, including summaries from the 3 Public Outreach meetings, which were all conducted in open feedback or charrette formats; and the results from the online parking survey conducted
- Chapter 5 describes the Parking Rate Analysis and Comparison with Peer Cities, including some alternatives examined for modifying the current parking rate structure
- Chapter 6 lists the Recommendations developed as a result of the work described in previous chapters, and lists them in short-term, medium-term, and long-term implementation timelines

² The City of Dover Parking Authority was staffed by the Dover Office of Planning and Inspections, and was responsible for accepting the recommendations and implementing the plan.

³ KSK is now known as KSK Architects Planners Historians, Inc.

2. Project Approach

The Downtown Dover Parking Study Project Approach focused on collecting updated data and stakeholder and public feedback, to gauge the existing condition of parking downtown and work toward a set of recommendations to improve parking, reduce complaints, and ultimately help foster a more attractive downtown and additional economic development. The specific tasks included in the study included a review of previously collected information, collection of updated parking data, a stakeholder and public outreach process, the performance of a parking analysis and the preparation of a set of recommendations. These main tasks can be broken down into the following subtasks:

- · Definition of project goals and project geographic limits,
- review of previous reports,
- collection of updated parking data,
- stakeholder and public outreach,
- preparation of a baseline demand analysis,
- review of peer city parking strategies,
- · review of the existing parking fee strategy,
- an alternative analysis, and
- development of a preferred set of recommendations.

One of the first steps in the process was to define the parking study goals. In coordination with the City and DKCMPO, the goals for the study were determined at the onset to be:

- Address the adequacy of parking supply;
- Recommend ways to effectively communicate available parking;
- Analyze the existing parking fee structure; and
- Determine the infrastructure needs.

Based on the conclusions from previous parking studies and initial stakeholder input, it was known from the beginning that viable solutions for the parking issues might involve a combination of parking management, pricing, streetscape, enforcement, wayfinding, and infrastructure development strategies. Accordingly, for each of the goals above, several different indicators were examined, including:

- To address the adequacy of parking supply:
 - Allocation of public parking spots for permit holders versus customers
 - Availability of on-street and off-street parking options
 - Availability of parking for specific business and entertainment destinations
 - o Availability of parking for special public events
- To recommend ways to effectively communicate available parking:
 - Existing wayfinding signage to available parking
 - o Existing wayfinding signage within public parking lots
 - Conflicting signage for adjacent private parking lots
 - Cues to on-street parking

- To analyze existing parking fee structure:
 - Existing on-street parking fee structure
 - o Existing off-street parking fee structure
 - o Existing permit parking fee structure
 - Peer city fee structures
- To determine the infrastructure needs:
 - o Existing state of parking lots and meters and on-street parking and meters
 - o Existing condition of pedestrian realm
 - Existing perceptions of safety and lighting
 - o Existing demand for parking
 - o Future development plans and future demand for parking

Several items were deemed not to be relevant for inclusion in the study, or deemed to be too costly or too burdensome in relation to the resources available for the study. These excluded items included the analysis of parking at adjacent state-controlled facilities, analysis of parking at areas surrounding Wesley College, and the development of economic development projections for future potential development. Some items were included in the study only in a qualitative manner, such as the impact of the City Hall / Central Library parking lot, which is adjacent to the main parking areas examined.

Project Boundaries

In terms of project boundaries, the primary study area was bound by Water Street to the south, West Street to the west, Fulton Street to the north and State Street to the east. Additionally we also studied the area around the City Hall Lot which is bound by State Street to the west, Division Street to the north, Loockerman Street to the south and Park Drive to the east. Due to stakeholder input, this area was then extended south to Water Street. (see Figure 1, on the next page)

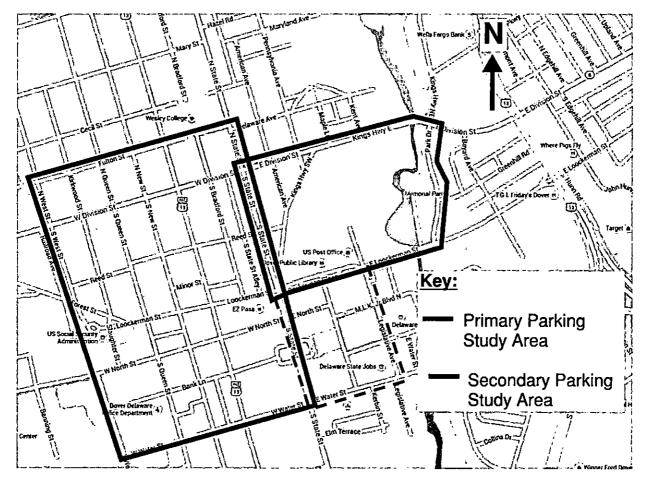


Figure 1: On-Street Parking Study Areas

In addition, the study examined these main public parking facilities (see Figure 2, below):

- 1. Governor's Avenue Lot located near the western edge of downtown, between Governor's Avenue and New Street, just north of Loockerman Street
- 2. Bradford Street Lot located between Bradford Street and Governor's Avenue, just north of Loockerman Street; and Minor Street Lot a minor lot located immediately adjacent to and south of the Bradford Street lot
- 3. A Street Lot located off Loockerman Street, just east of its intersection with State Street
- 4. Loockerman Way Lot a lot located between Governor's Avenue and State Street, just south of Loockerman Street, it today is only accessible from the south, on North Street
- 5. North Street Lot located across the street from the Loockerman Way Lot, it is the largest lot in the public system and is accessible from North Street on its north and bank Lane on its south.

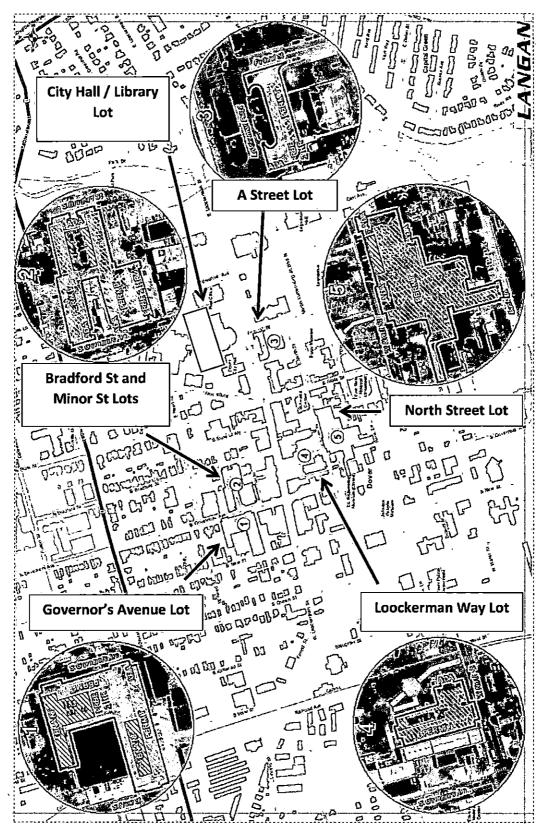


Figure 2: Off-Street Parking Lot Study Areas

As mentioned before, the City Hall / Library Lot located near these main public parking lots was only qualitatively considered in the analysis; no counts or parking analyses were conducted for it.

Project Milestones

Once the goals and geography for the project were established, the project team began its work. Ultimately, these were the major milestones of the project:

- Project Kick-Off Meeting September 21, 2016
- Site Field Views multiple
- Steering Committee Meeting #1 November 14, 2016
- Parking Counts conducted between December 2016 and March 2017
- Steering Committee Meeting #2 March 7, 2017
- Public Meeting #1 March 29, 2017
- Public Meeting #2 May 31, 2017
- Public Meeting #3 August 24, 2017
- Public Survey open from August 24 to November 7, 2017
- Steering Committee Meeting #3 November 7, 2017

These milestones are described in more detail in the chapters following.

3. Existing Conditions

An objective and thorough analysis of existing conditions is the key element needed to kick-off a successful parking study. Our existing conditions analysis included a review of information from previous studies, a review of current regulations and land uses in downtown Dover, the performance of new parking counts to determine how on-street and off-street parking areas are currently being utilized, and an analyses of the main issues revealed by this data.

Review of Previous Parking Study

One of the main studies providing initial guidance to the current effort was KSK's Downtown Dover Parking Study completed in February 2004 (see Appendix A). That study identified two main components to the "parking problem" in downtown Dover:

- The perception that parking was unavailable or far from shops and restaurants, and
- · The potential for a shortfall due to permit parking rebates offered to prospective developers

The study presented an incremental approach to address this problem, starting with cost efficient enhancements to maximize the utility of existing parking supply, proceeding to new surface lot investments, and ultimately progressing to the proposed construction of an above ground parking structure (or structures) when development momentum reached a critical level. These three steps can be summarized as follows:

1. General Upgrades

- a. Enhance wayfinding system
- b. Upgrade quality and aesthetics of streets and intersections
- c. Animate pedestrian routes and reduce dead spaces

2. Lot Reconfiguration

- a. Reallocate City Hall lot spaces
- b. Install meter system in Bradford Street lot
- c. Install meter system in North Street lot
- d. Install meter system in City Hall lot

3. New Facilities

- a. Implement shared contributor program
- b. Build new surface lot on North St off Governor's Avenue (with future potential for a North Street garage)
- c. Expand the Water Street lot
- d. Long term planning and development for a Governor's Avenue redevelopment and Governor's Ave or City Hall garage

The study also recommended several operational improvements, which were considered separately.

Comparing these recommendations with the existing conditions today, we know that some were fully implemented, some only partially implemented, and some were not implemented or were not successful.

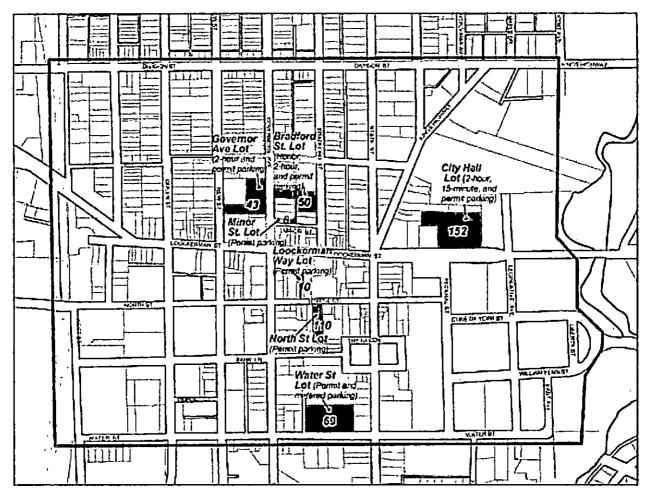


Figure 3: Off-Street Parking Lot Study Areas in 2004

First, it must be noted that many parking lots were reconfigured, created, or eliminated since the original study was completed in 2004, as follows:

- Governor's Avenue Lot the number of parking spots between 2004 and 2017 in this lot increased from 43 to 103.
- 2. Bradford Street Lot the number of spots in this lot increased from 50 to 111, as additional parcels were added on the southwest corner of the lot, adjacent to the Minor Street Lot. The Minor Street Lot itself saw an increase from 6 spots to 8 spots.
- 3. A Street Lot this lot did not formally exist in 2004. It now has 20 spots.
- 4. Loockerman Way Lot the number of spots increased from 10 to 35.
- 5. North Street Lot this lot was greatly expanded, with the consolidation of disparate private lots to the east, west, and southwest, and the number of spots increased from 110 to 183 spots.
- 6. Water Street Lot this lot, originally controlled by the City, was eliminated from City control with the construction of 102 W. Water Street in 2001 (today, the office building for the State Attorney General and a Nemours medical facility) and the addition to the Kent County Courthouse in 2010. Back in 2004, this lot had also housed bus operations, which actually effectively created a disincentive for users to park there. The bus operations were transferred to the new Dover Transit Center further down Water

Street when that facility was completed with ARRA funding in 2010. The lot was converted to state control and 69 spots were no longer available to the public.

7. City Hall / Library Lot – this lot remained unchanged, with 152 spots⁴.

In summary, despite the loss of the Water Street lot, the total number of parking spots under city control actually increased during this period from 440 to 612 spots.

Second, the study recommended improving wayfinding in the Downtown area. Only 8 of 16 proposed locations have signs today, some provide incomplete directions, and a couple of them (the ones pointing to the Bradford Street Lot, for example) point to lots that are almost exclusively reserved for permit parking, thus misdirecting a potential visitor or customer (see Figure 4, below).

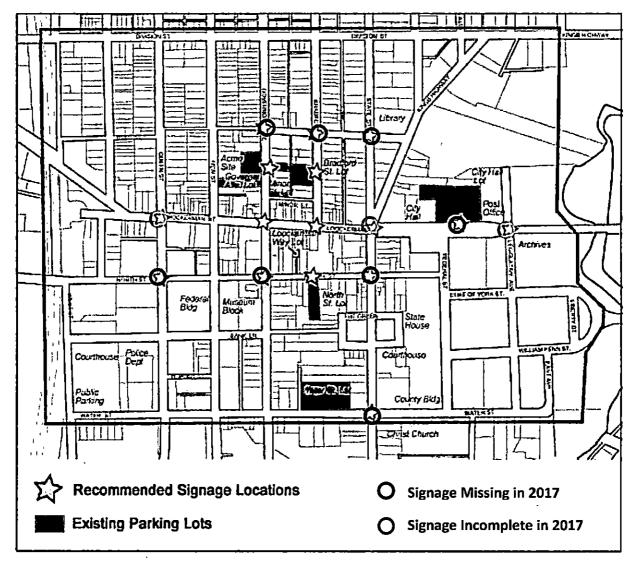


Figure 4: Recommended Parking Signage Installation Locations from 2004 Study

Finally, the study also recommended further streetscape improvements to enhance the ease of pedestrian navigation to and from parking lots, as well as the perception of safety. Even though minor improvement were

⁴ A portion of the City Hall lot is used by municipal staff and other city-owned vehicles all day, so technically not all of the 152 spots are available for free 2-Hour parking.

done to Loockerman Street and one section of North Street, most sections remained untouched (and, as will be seen in following sections, our current study has further recommendations for enhancement). See Figure 5, below, for details.

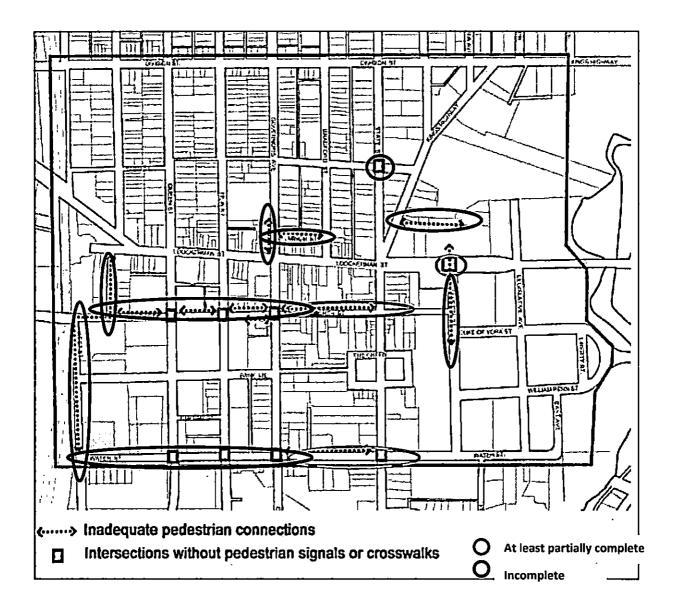


Figure 5: Recommended Streetscape Enhancements from 2004 Study

The review of the status of the proposed enhancements does not intend to seek blame upon anyone; instead, it is intended just as an honest assessment of which recommendations were fully implemented, which only partially implemented, and which were not implemented. There may have been multiple causes for not implementing a specific recommendation, including lack of funding, the impact of the Great Recession of 2007-2010, changed conditions on the ground, or many others.

Table 1, on the next page, summarizes the status of each of the recommendations from the 2004 study.

Table 1: Status of Recommendations from 2004 Study

I	Recommendations from 2004 Study	Status of Item in 2017	Implementation Status	Successful / Not Successful?
		General Upgrades		
a.	Enhance wayfinding system	Some signage was installed, but more than half was not; what remains is insufficient or provides incomplete direction. In addition, parking lots are still not visible from main arterials (Loockerman and State Streets); and signage directs visitors to some parking lots which are completely or significantly reserved solely for permit parking, thus providing misleading information and aggravating visitors.	Partial ,	Unsuccessful
b.	Upgrade quality and aesthetics of streets and intersections	In the past decade, at least two streetscape enhancement projects were conducted on Loockerman Street, one of which included actual reconstruction of streetscape. However, side streets and lighting issues were not addressed; some retailers complain of tree overgrowth hampering the visibility of their window displays and tree roots damaging sidewalks; and additional enhancements would be welcome.	Partial	Partially successful
c.	Animate pedestrian routes and reduce dead spaces	Loockerman Street and Loockerman Plaza saw some enhancements. Side streets and vacant storefronts and vacant lots still present significant challenges.	Partial	Partially successful
		Lot Reconfiguration		
a.	Reallocate City Hall lot spaces	After the conclusion of the construction of the new Library in 2012, the City Hall lot reopened with a smaller footprint and with free 2-Hour parking. It today offers the most aesthetically-pleasing parking lot within the CBD, and the one that best complies with current design standards. However, the recommendation from the original 2004 study was to convert most spaces in this lot to either permit spaces (thus opening up the possibility of converting permit spaces in other lots to visitor spaces, much closer to the businesses on Loockerman Street); or to metered spaces. None of these conditions was implemented.	Recommendat ion not implemented	Unsuccessful
b.	Install meter system in Bradford Street lot	A central parking payment kiosk was installed, and \$1 maximum daily parking rate instituted. However, permit spaces from the Bradford Street Lot were not transferred over to the City Hall Lot. Thus, the projected additional supply of spots for visitors / shoppers was not provided.	Partial	Unsuccessful

F	Recommendations from 2004 Study							
C. 1	Install meter system in North Street lot	The North Street lot was expanded, but all its parking spots are reserved for permit parking. Thus, no spots for visitors / shoppers are provided	Recommendat ion not implemented	Unsuccessful				
d.	Install meter system in City Hall lot	Free 2-Hour parking is the current policy for this lot.	Recommendat ion not implemented	Unsuccessful				
		New Facilities						
а.	Implement shared contributor program	Program was not implemented.	Recommendat ion not implemented	Unsuccessful				
b.	Build new surface lot on North St off Governor's Avenue (with future potential for a North Street garage)	The North Street lot was expanded, but all its parking spots are reserved for permit parking. Thus, no spots for visitors / shoppers are provided	Partial	Unsuccessful				
c.	Expand the Water Street lot	The Water Street lot was lost from City control with the construction of 102 W. Water Street in 2001 (today, the office building for the State Attorney General and a Nemours medical facility) and the addition to the Kent County Courthouse in 2010. The lot was converted to state control and 69 spots were lost. (Note: Back in 2004, this lot had also housed bus operations, which actually effectively created a disincentive for users to park there. The bus operations were transferred to the new Dover Transit Center further down Water Street when that facility was completed with ARRA funding in 2010).	Recommendat ion not implemented	Unsuccessful				
d.	Long term planning and development for a Governor's Avenue redevelopment and Governor's Ave or City Hall garage	Program was not implemented.	Recommendat ion not implemented	Unsuccessful				
		Operational Improvements						
a.	Add Price Flexibility	The report analyzes different potential pricing strategies, including reducing the cost of the monthly permit parking or charging for 2-hour parking. Ultimately, it recommended an intermediate measure, the installation of metered parking at 25 cents per hour up to \$1 daily maximum, at several strategic locations, including at the Bradford St lot, City Hall lot, and North St lot. Only a small portion of the Bradford St lot was ultimately reserved for this metering. Several unintended consequences resulted, including additional confusion from adding one more type of pricing, the	Limited	Unsuccessful				

	Recommendations from 2004 Study	Status of Item in 2017	Implementation Status	Successful / Not Successful?
		lack of additional metered spots during times of high-demand, and no impact in reducing the "Car-surfing" culture at free 2-hour spots.		
b.	Site-specific Modification / Reallocation	The report also recommended reconfiguration of the City Hall lot, the State-owned Armory lot, and the West End Federal Building lot. None of these were implemented as intended.	Recommendat ion not implemented	Unsuccessful

In summary, we can make the following general observations when we contrast the recommendations from the 2004 study with the existing conditions:

1. General Upgrades:

- a. Even though some wayfinding signs were installed, no comprehensive system was implemented, and this is still one of the major weaknesses of the system today
- b. Quality and aesthetics of streets and intersections and pedestrian animation efforts have fallen short of expected and should be re-emphasized
- 2. Lot reconfiguration options have been implemented on a very limited basis and have ameliorated some of the issues. However, the confusing allocation of different types of parking (permit, 2-hour, etc.) has likely reduced or eliminated most positive results from these efforts.
- 3. New facilities some redevelopment has taken place in downtown Dover already, most notably the recruitment of the EZ Pass facility to downtown, and the development of a residential mixed-use building at the corner of Loockerman Street and Governor's Avenue. However, due to the age of the recommendations and the changing development scene⁵, the suggestions and proposed redevelopment timeline of the original report need to be revisited.
- 4. In hindsight, all the recommendations from the 2004 report had the right intentions, but in implementation were lost or not implemented at the right scale. For example, additional wayfinding and streetscaping are needed but only minor improvements were made after the report was completed. On the other hand, the optimism of Pre-2009 Recession redevelopment efforts probably colored the recommendations for major lot reconfigurations and for the construction of parking garages. Post-recession, a more incremental approach seems to be more reasonable.

Review of Current Regulations and Land Uses in Downtown Dover

After reviewing the 2004 Parking Study, the project team also performed a quick review of current regulations and land uses in downtown Dover. One of the major items criticized in the 2004 study was the fact that the City of Dover was allowing new office development with fewer parking spaces than typically required by code, which led to additional demand on the public parking lot system.

At the time, each new office development was required by code to provide one space per 300 square feet; but several reduction factors were commonly utilized to reduce this requirement, including:

- 20% reduction if within the downtown development target area
- 5 spaces reduction for each vanpool space

⁵ For example, during the time the current study was conducted, a developer had proposed the redevelopment of Loockerman Plaza into a multifamily residential building. That project was placed on hold near the conclusion of the current study.

3 spaces reduction for each carpool space

The study instead recommended that the City of Dover adopt a "Cost In Lieu" program where developers would contribute to a parking fund that would help fund public parking enhancements (and potentially streetscape enhancements) downtown. In effect, such a fund would be more efficient in creating a centrally-located parking facility that would benefit both public and private.

Even though an official parking fund was never created, the city's zoning ordinance currently allows developers to pay cash-in-lieu of constructing parking in order to secure a parking waiver from the Planning Commission. This in a sense was a large step towards the creation of the parking fund. However, under current conditions, funds raised are not dedicated solely to parking. Another factor to take into consideration is that development pressure also subsided somewhat after the 2007-2010 Great Recession, reducing the opportunities for raising significant funds for a parking fund. If in the near future there is significant development pressure in Dover, the City could reexamine the potential for a parking fund.

Finally, recent planning and zoning trends around the nation have shifted to encourage more walkability, bikeability, and use of transit, as well as the reduction in the use of parking maximum requirements for new developments. Since 1997, the City of Dover has made great strides in creating a more bicycle- and pedestrian-friendly city, including:

- Achieving a Bicycle-Friendly Community Bronze Level recognition from the League of American Bicyclists (2017-2021)
- Issuing the city's Bicycle Plan and Pedestrian Plan; and securing funding for design and construction of the #1 bicycle facility priority for the city, the Senator Bikeway (2015)
- Completing Phases I and II of the Capital City Trail (2014)
- Enhancing pedestrian access along North Street (DelDOT streetscape 2013)
- Adding bicycle lanes to portions of South Governor's Avenue and US 13 (2012), and to DelDOT improvement projects including on College Road, Walker Road and East Loockerman Street
- Enhancing pedestrian access to Booker T Washington and Town Point Elementary Schools, and William Henry and Central Middle Schools (Safe Routes to School – 2010 and 2011)
- Incorporating pedestrian signals and enhanced crosswalks on Del DOT imrpvoement projects, including on Division Street, North Street, and West Loockerman Street (2007)
- Building the Isaac Branch Trail, part of the St. Jones River Greenway (2007)

These pedestrian and bicycle enhancements, along with potential transit enhancements, have the potential to reduce pressures on the parking system and increase the residential and commercial vitality of downtown. We are encouraged by the active role the City's Bicycle and Pedestrian Subcommittee and other city agencies have taken to implement better infrastructure. In relation to zoning, we would encourage the City of Dover to continue to periodically reexamine its zoning and building requirements in light of the current progress in this field (even though we did not specifically include this recommendation in our final recommendations included in Chapters 6 and 7, below).

Parking Inventory

To better understand current parking patterns and behaviors, and what changes might have occurred since the 2004 study, we conducted an inventory of the available public and private parking in the downtown study area. The study team received information about public lots from the City of Dover, and supplemented if with field checks; assisted City staff in counting the number of on-street parking spots; and performed a count of private parking lot spaces from aerial photography.

There are approximately 1,762 parking spaces within the study area, including 607 On-Street public spaces, 459 Off-Street public parking spaces, and an estimated 696 Off-Street private parking spaces.

Figure 6, below, shows how much of downtown paved parking already occupies – between a third to a half of all of downtown is already covered in pavement and used in parking.

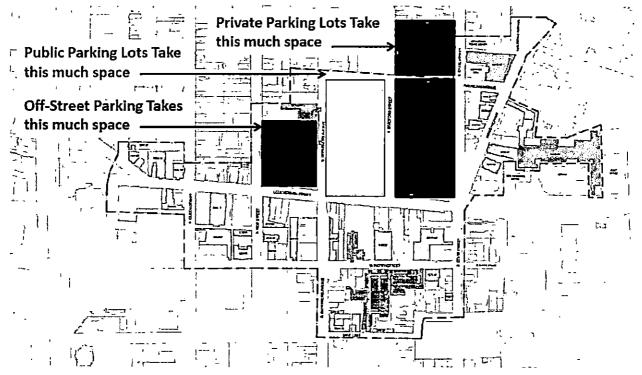


Figure 6: Representative Areas Occupied by Paved Parking Areas within Downtown

Of the 1,119 public parking supply (both on-street and off-street):

- 37% (394 spaces) are permit spaces or somehow reserved for staff or tenants
- 32% (346 spaces) are Free 2-Hour parking spots
- 28% (302 spaces) are basically Free on-street parking spots (where there is no sign posted)
- 3% (32 spaces) are Metered off-street spaces, costing \$0.25 per hour up to a maximum of \$1 daily
- 3% (32 spaces) are ADA spaces
- 1% (11 spaces) are Free 30-minute spaces
- 0.2% (2 spaces) are Free 15-minute spaces

Parking Counts

The next step in the process was to conduct field parking counts of both on-street parking and off-street public parking lots. The project team first developed a parking count strategy and data collection forms. Langan assisted the City and DKCMPO in developing these, and the City then provided field staff to conduct the actual counts.

On-street parking counts were conducted on December 8, 2016. Later, counts were conducted on off-street public parking lots on January 19, 2017 and February 22, 2017. Care was taken to conduct the counts on representative regular business days (with no special events or holidays), with clear weather 6.

⁶ Counts had originally been scheduled to take place earlier in the Fall of 2016. However, due to administrative and funding issues, the team was not able to conduct counts before the 2016 holiday season. However, upon review, the data collection was deemed

On-Street Parking

On-street parking counts were conducted on the following blocks:

Loockerman Street

- o North side, in front of Post Office
- o North side, in front of City Hall and library
- o North side, from State Street to Bradford Street
- o North side, from Bradford Street to Governor's Avenue
- o North side, from Governor's Avenue to New Street
- o North side, from New Street to Queen Street
- South side, from New Street to Queen Street
- o South side, from Governor's Avenue to New Street
- o South side, from Bradford Street to Governor's Avenue
- South side, from State Street to Bradford Street

Loockerman Plaza

- o South side, west of church
- o South side, in front of the church
- o South side, between Federal Street and Legislative Street

South Kings Highway

- o East side, from intersection with Loockerman Street to DNREC crosswalk
- East side, in front of DNREC Building
- East side, from street split to Division Street
- East side, from Reed Street to State Street
- West side, fronting the triangle
- West side, short stretch
- West side, behind Wendt Hall
- West side, from Reed Street to State Street

Pennsylvania Street

- East side, fronting the triangle
- West side, fronting the triangle at Governor's Café

American Street

- o East side, from Kings Highway to Division St
- o West Side, from Division to Kings Highway

S State Street

- East side, from Kings Highway to Reed Street
- West side, from Reed Street to Loockerman Street

Bradford Street

- o East side, from Loockerman Street to Reed Street
- West side, from Reed Street to Loockerman Street

Governor's Avenue

- East side, from Loockerman Street to Reed Street
- West side, from Reed Street to Loockerman Street
- West side, from North Street to Loockerman Street

S New Street

- o East side, from Loockerman Street to North Street
- West side, from North Street to Loockerman Street

Federal Street

- East side, from Loockerman Street To MLK Boulevard
- East side, at the end of Legislative Mall
- East side, from MLK Boulevard to Water Street
- o West side, from Water Street to MLK Boulevard
- o West side, at the end of Legislative Mall
- West side, from North Street to Loockerman Street

MLK Boulevard

- North side, from Federal Street to Legislative Street
- North side, adjacent to Legislative Mall
- South side, adjacent to Legislative Mall
- o South side, from Federal Street to Legislative Street

Water Street

- North side, adjacent to Cooper Building
- North side, adjacent to rear of Haslet Armory
- o North side, reserved DOC towards Federal Street
- o South side, from Legislative to Kerbin Street
- South side, from Kerbin Street to State Street

• The Green

- Outside loop
- o Inside loop
- Bank Lane

o South side, for one block

The total number of on-street parking spots in the project area was determined to be 607, of which 14 were permit-only and 12 were ADA spots, reserved for those with disabilities. Examining the data collected, we then determined the peak occupancy rates, as follows:

Peak Hour Occupancy Rate – we found the peak hour of occupancy across the entire study area to be the 12:30pm-1:30pm hour and calculated the peak occupancy rate at 75%. See Table 2, below.

Hour	Occupied ,	%Occupied
8:30 AM	379	62%
9:30 AM	394	65%
10:30 AM	404	67%
11:30 AM	394	65%
12:30 PM	453	7 5%
1:30 PM	450	74%
2:30 PM	405	67%
3:30 PM	346	57%
4:30 PM	232	38%
5:30 PM	155	26%

Peak Hour Spaces 12:30 -1:30 PM 453

Table 2: Peak Occupancy - On-Street Parking

In addition, we also calculated the peak occupancies for permit spots at 57% and for ADA spots at 67%.

<u>Peak Hour Violations Rate</u> – we found the percentage of vehicles parked during the 12:30pm-1:30pm peak occupancy hour on each block that were or would be in violation of the parking time limits. Such vehicles had either overstayed the time limit by this time or would go on to overstay the time limit while parked in this same space. Overall, the violation rate was 16% during this peak hour.

The occupancy rate data also provides insight into which blocks have the largest demand, which generally are:

- State Legislative Parking segments surrounding Legislative Mall
- Municipal Parking on Loockerman Plaza in front of City Hall and the Library
- DNREC Parking on Kings Highway and American Street, in areas adjacent to the DNREC Building
- Retail parking on Loockerman Street, on the north side between New Street and Queen Street and the south side between Bradford Street and State Street

Off-Street Parking

Off-street parking counts were conducted on the following parking lots:

 Governor's Avenue Lot – located near the western edge of downtown, between Governor's Avenue and New Street, just north of Loockerman Street

- Bradford Street Lot located between Bradford Street and Governor's Avenue, just north of Loockerman Street; and Minor Street Lot – a minor lot located immediately adjacent to and south of the Bradford Street lot
- A Street Lot located off Loockerman Street, just east of its intersection with State Street
- Loockerman Way Lot a lot located between Governor's Avenue and State Street, just south of Loockerman Street, it today is only accessible from the south, on North Street
- North Street Lot located across the street from the Loockerman Way Lot, it is the largest lot in the public system and is accessible from North Street on its north and bank Lane on its south.

The total number of off-street parking spots in these parking lots was determined to be 459, of which 380 were permit-only and 18 were ADA spots, reserved for those with disabilities.

Examining the data collected, we then determined the peak occupancy rates, as follows:

<u>Peak Hour Occupancy Rate</u> – The overall peak hour for all lots was found to be 11am-12p with 63% occupancy. See Table 3, below, for details.

Hour	Occupied	%Occupied
8:00 AM	177	39%
9:00 AM	237	52%
10:00 AM	286	62%
11:00 AM	291	63%
12:00 PM	260	57%
1:00 PM	250	54%
2:00 PM	261	57%
3:00 PM	272	59%
4:00 PM	211	46%
5:00 PM	144	31%

Peak Hour Spaces 11:00 -12:00 PM 291

Table 3: Peak Occupancy - Off-Street Parking

In addition, we also calculated the peak occupancies for permit spots at 63% and for ADA spots at 44%.

However, we also noted that the peak occupancy for individual lots varied widely, with a minimum occupancy of 21 percent for the Governor's Avenue lot and a maximum occupancy of 84 percent for the North Street lot. See Table 4, below, for details.

Parking Facility	Spaces	% Occupancy
A Street	20	65%
Loockerman	35	83%
North St	183	84%
Government Ave	103	21%
Minor Street	8	63%
Bradford	110	63%
Total	459	63%

Table 4: Peak Occupancy - Off-Street Parking per Lot

Finally, several additional observations can be made in relation to the data collected for these lots:

- The Loockerman and North Street lots consistently have the highest average occupancy rates, in the 65% to 80% range. This reflects the dedicated permit spots reserved for employees of the firms which acquired the permits.
- The A Street lot and especially the Governor's Avenue lot have the lowest average occupancy
 rates, as low as 9% for the Governor's Avenue Free parking spots lot. This shows that visitors are
 unaware of the free parking available to them, as close as the A Street lot or as numerous as those
 available in the Governor's Avenue lot.
- The Loockerman and North Street lots seem to have a morning peak occupancy period, especially
 in permit parking spots. In contrast, the Bradford lot seems to have a midday peak, especially on
 the metered spots. This reflects the day-long employee / permit parking focus of the first two lots;
 and the slightly more visitor-focused orientation of the Bradford Street lot.

Special Event Parking

Based upon consultation with the Steering Committee and stakeholders, the consensus on special event parking seemed to be that it was not a large concern or issue. For events such as Dover Days, the Fourth of July fireworks, or Comicon, the feedback is that most visitors do not seem to mind parking at further distances, outside the available downtown Dover parking lots, and walking longer distances. In fact, this seems to indicate that the "critical mass" of large crowds has a psychological effect of making these longer walks seem shorter and safer.

The only partial exception to this rule were the expressed parking needs for the Schwartz Center for the Arts. This downtown Dover institution had a critical need to raise revenue by hosting additional small and medium scale events, especially during weekday business hours. However, the institution had no dedicated parking and thus could not accommodate many of this type of event. Unfortunately, the center was forced to shut down as this study was being conducted, due to insufficient revenues.

Data Analysis

The industry standard for optimal parking utilization is typically seen as 85% occupancy for on-street parking and 90% for off-street parking. Beyond this range of parking utilization, a small number of spaces may be available, but it is generally difficult for parkers to find these spaces. In addition, some of the available spaces may be compromised due to improperly parked vehicles in adjacent spaces. To account for this, the actual parking supply is typically reduced by 10-15% to determine effective supply.

If we compare these rates with downtown Dover's 63% off-street and 75% on-street occupancy rates, it can be seen that there is no scarcity of parking downtown. In effect, if better managed, the existing parking capacity could manage even higher volumes of users.

To further check on this initial comparison, we also prepared a quick model of the current parking demand in downtown Dover, based on guidance contained in the Institute of Transportation Engineers' (ITE's) Parking Generation Manual, 4th Edition (2010)7. The model was run with zoning and occupancy data we collected from the City of Dover's Tax Parcel Assessor database. Table 5, on the next page, summarizes the results of the analysis.

⁷ ITE standards are based on parking demand studies submitted to ITE by a variety of parties, including public agencies, developers and consulting firms. The 4th Edition of the Parking Generation Manual is the most current edition, and is the preferred methodology nationally to determine baseline parking demand assumptions. We utilized adjustment factor to ITE standards, since it is common knowledge in the profession that ITE values are appropriate for suburban shopping malls, and common practice to adjust for urban areas such as Dover.

Land Use	Number of Parking Spots Required	% of Total				
Commercial	414	28% of total supply				
Office/Industrial	823	55% of total supply				
Residential	260	17% of total supply				
TOTAL	1,498	85% of Existing Supply				
Existing Supply	1,762					

Table 5: Peak Occupancy Model - Total Parking Required and Available

As can be seen, the current demand projection never exceeds 85% of the current existing supply.

This model very likely overestimates the total demand for parking, since it assumes that all current properties are fully occupied (no vacancies) and that different types of demand creators will have constant peaks throughout the day. In reality, different uses have distinct peaks — for example, residents of downtown Dover will have peak demand at night, when they return from work; while downtown Dover office workers will have peak demand in the morning and afternoon, when they are at work.

Thus, we also analyzed the time of day distributions of parking needed, by modeling the actual peak demands expected for each type of use.

The actual peak use expected for the entire system actually saw two small peaks in the late afternoon / early evening, reaching 59% at 6 pm and 60% at 9 pm. These two peaks reflect the expected overlap between office workers and retail still being open late in the afternoon, when some residents will already be coming back home from their jobs'located in other parts of the region.

Table 6, below, summarizes the results of the model.

Land Use	Number of Parking Spots Required by Time of Day																			
	12- 4 am	5 am	6 am	7 am	8 am	9 am	10 am	11 am	Noon	1 pm	2 pm	3 pm	4 pm	5 pm	6 pm	7 pm	8 pm	9 pm	10 pm	11 pm
Commercial	0	Ö	0	37	66	228	236	348	348	344	389	373	335	385	414	385	397	360	О	0
Office/Industrial	528	539	453	502	445	453	457	445	417	386	416	429	447	459	443	388	431	480	496	507
Residential	260	254	234	184	150	25	24	23	22	23	25	28	116	155	180	177	199	210	240	245
TOTAL	788	793	687	723	661	706	716	816	788	753	830	830	898	1000	1037	950	1028	1050	736	752
Calculated Peak Occupancy	45%	45%	39%	41%	38%	40%	41%	46%	45%	43%	47%	47%	51%	<u>57%</u>	59%	54%	58%	60%	42%	43%

Table 6: Peak Occupancy Model - Total Parking Required and Available - Time of Day Distribution

In other words, the current demand projection for the entire system, when adjusted for the time of day factor, never exceeds 60% of the current existing supply.

Accordingly, the data confirms the empirical observations and the stakeholder and user feedback that the issue with parking downtown seems to be that it is confusing. It is difficult to find the right kind of parking one is looking for, and all the different rates and types of parking available just creates a situation where new and occasional visitors avoid downtown because of the confusion.

Finally, we also prepared a model of potential future parking demand, based on the potential build-out scenario provided by the City of Dover. For more details, see Chapter 6.

Public Outreach Process

One of the keys of a successful parking study is the opportunity for stakeholders and the public to provide information and feedback as the study progresses. This study had frequent outreach to the Steering Committee, created for the purposed of providing information and advice to the project team, as well as checking interim deliverables and recommendations. The project team also performed significant outreach to the public, including three public meetings and an online parking survey.

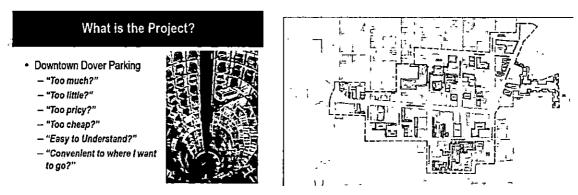
Major milestones in the outreach process included:

- Steering Committee Meeting #1 November 14, 2016
- Steering Committee Meeting #2 March 7, 2017
- Public Meeting #1 March 29, 2017
- Public Meeting #2 May 31, 2017
- Public Meeting #3 August 24, 2017
- Public Survey open from August 24 to November 7, 2017
- Steering Committee Meeting #3 November 7, 2017

The Steering Committee provided frequently useful updates and feedback to the team, which were in turn incorporated into information shared with the general public. All three public meetings were held at the Dover Public Library, within the project area; and were held in an open meeting format, where different members of the project team would be at different tables, presenting information about different aspects of the project, and gathering information from those who attended and taking notes. Description of the focus and feedback gathered at each public meeting is presented here:

Public Meeting Number 1 – March 29, 2017

The first public meeting introduced the project team to the public, presented the initial questions that the study would be looking at, and also the preliminary data collected. The questions included: Is there too much or too little parking in downtown Dover? Is it too pricy or too cheap? Is it easy to understand and convenient to where I want to go? It showed the major project boundaries and discussed the goals of the project, and whether they needed any adjustments. Samples of the boards used at each meeting station can be seen below. See Appendix B for all boards used.



Figures 7 and 8: Samples of Boards Used at First Public Meeting

A total of over 35 people attended this meeting, of which 22 non-Steering Committee members signed-in to the meeting (see sign-in sheet in Appendix B). Some of the feedback and suggestions from the public we collected during this meeting included:

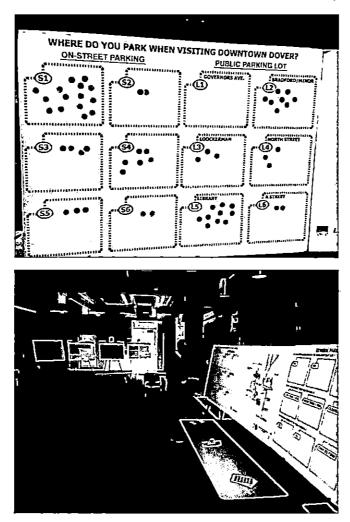
- Increased pedestrian and street lighting helps public mindsets over safety and comfort
- Parking rates prices are reasonable, but people will defer to free/reduced cost when in similar proximity
- Increase signage for parking lots and advertise rates and free lot status
- Encourage local businesses to share parking maps and prices to facilitate return patronage
- Consider installing head-in parking on Loockerman Plaza, since it would increase the number of spaces
- Consider making Bradford Street on way going north and include head-in parking there as well
- Contact the state of Delaware and Kent County to see what they say about their parking needs
- There are "hygiene habits" (i.e., urinating and other abnormal behavior in public) and also unwanted teen/pre-teen behavior on West Reed Street
- Consider installation of a Level 2 charging station for electric cars
- Consider installation of bike racks for increased cycling
- Consider installation of designated parking spaces for alternative fuel vehicles
- Consider installation of permeable pavement parking spaces
- Consider installation of solar reflective coatings and shade trees to reduce heat island impacts
- Use recycled asphalt pavement in construction
- Include landscaping and grass paving blocks to make parking more sustainable

Several stations also had "Dot Exercises" to collect data about those attending the meeting and their parking habits. Some of the most relevant information gathered from these exercises included:

- Most attendees usually park on-street on Loockerman Street; or off-street on the City Hall / Library Lot or Bradford Street / Minor Street Lot.
- Most considered that their parking spots were usually close enough to their destinations, and that it generally took less than 5 minutes to find parking; however, nearly all said that signage was inadequate to help them find parking
- By far the two most important factors in choosing where to park were first, location; and second, safety. Only three respondents said price was a factor, and cleanliness, ease to find, and visibility were ranked even lower.
- In regards to safety, we asked those attending the meeting both where they felt safe and where they felt unsafe.
 - Respondents generally felt safest in these areas:
 - On-Street: Loockerman Street
 - Off-Street: City Hall / Library Lot
 - They also felt generally safe in these areas:
 - On-Street: Legislative Avenue, MLK Boulevard, The Green, Kings Highway between Loockerman Avenue and Division Street
 - Off-Street: North Street Lot
 - Only two people responded they felt safe at the Loockerman Way Lot and A Street Lot (note: the latter might have received few votes because few people might know or might have noticed where

it is located). Only one person said they felt safe at the Bradford Street / Minor Street Lot. No one answered they felt safe at the Governor's Avenue Lot.

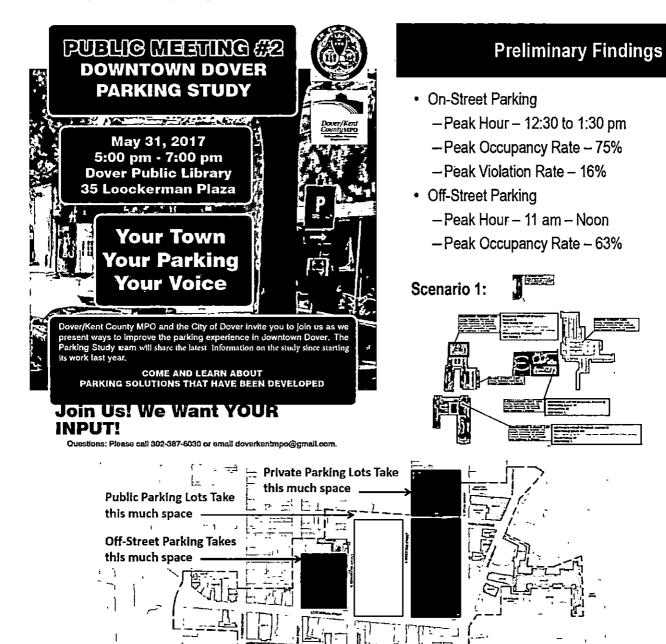
- o Respondents generally felt most unsafe at these locations:
 - On-Street: Seemingly paradoxically, they also said Loockerman Street
 - Off-Street: BY far, at the Governor's Avenue Lot, followed by several votes for the Minor Street Alleys and the East State Street Alley, and a few votes for the Bradford St / Minor St Lots.
- In other words, most users felt safest close to City Hall, where there probably is more pedestrian traffic, eyes on the street, and greater police presence; while the feelings of lack of safety increases as one progresses west of City Hall and west of State Street.
- Finally, in a result that parallels the feelings of safety, respondents said that Loockerman Street and the City Hall / Library Lot and the North Street Lot had adequate lighting; while these areas needed more lighting: Governor's Avenue Lot, Bradford and Minor Street Lots, alleys, and The Green.



Figures 9 and 10: Photos of Layout and Response Board from First Public Meeting

Public Meeting Number 2 - May 31, 2017

The second public meeting was used to describe the initial data collected, including the measured occupancies of on-street spots and off-streets lots, and to present four scenarios of how the parking could be improved. These scenarios were precursors to alternatives that would soon be discussed with the steering committee about ways to ease the parking crunch in Dover.



Figures 11 thru 14: Public Invitation and Samples of Boards Used at Second Public Meeting

A total of over 15 people attended this meeting, of which 10 non-Steering Committee members signed-in to the meeting (see sign-in sheet in Appendix B).

At this meeting, we also presented for the first time to the public an illustrative concept site plan for consolidating parking and creating a new pedestrian connectivity path that would link up the Governor's Avenue, Bradford Street, Minor Street, potential new State Street Alley, and City Hall parking lots.

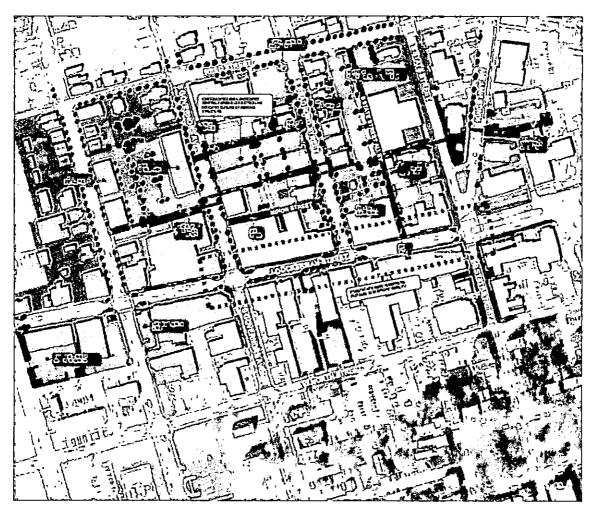
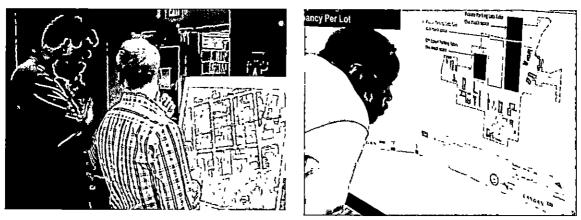


Figure 15: Illustrative Site Plan for Consolidating Parking and Creating New Pedestrian Connectivity Path, Presented at Second Public Meeting



Figures 16 and 17: Sharing Details at Second Public Meeting

The response from the public was overwhelmingly positive, with comments praising the concept for eliminating the darkness and reducing the perceived or real safety issues of the alleys located between the Loockerman Street businesses and the parking lots. See Appendix B for all boards used at this meeting.

Public Meeting Number 3 – August 24, 2017

The third and final public meeting was geared to gathering as much feedback as possible, reviewing the issues presented by the different scenarios presented at the previous public meeting; but also having different board and stations set up to get feedback on the public's parking cost sensitivity, on a potential wayfinding strategy for Downtown Dover, and on potential streetscape improvements and gateway enhancements that would enhance wayfinding, safety, and the attractiveness of downtown.

The first station we set up at the Library was geared to gathering feedback on the potential improvement scenarios previously presented. The scenarios were slightly updated from before, with input from the second public meeting and from stakeholders incorporated into the updated versions. The four scenarios are intended to be considered as incremental in nature, increasing in cost and complexity. The scenarios presented at this public meeting were:

Scenario 1 – Consolidated Parking – Under this scenario, changes would be made to the parking layout of the Loockerman Way, Bradford Street, Minor Street, and Governor's Avenue Lots. To simplify the parking experience, 2-Hour and 15-minute parking would be eliminated from the parking lots. Metered and permit parking areas would be consolidated and clearly delineated with colorful striping and signage.

Metered parking areas would now be located closest to the main Loockerman Street shopping areas, at the Loockerman Way Lot (now providing only metered parking), and the eastern end of the Bradford Street Lot. Some permit parking spots would shift west, to the Bradford and Governor's Avenue Lots. Details on individual changes per lot are as follows:

- North Street Lot total spaces unchanged = 183:
 - Permit parking Unchanged at 166
 - o Apartment Parking Unchanged at 12, but suggested conversion to permit parking
 - o ADA parking Unchanged at 5
- Loockerman Way Lot total spaces unchanged = 35:
 - o Permit parking Reduced from 23 to zero
 - Metered Parking Increased from 10 to 33
 - o ADA parking Unchanged at 2
- Bradford Street Lot total spaces unchanged = 111:
 - Permit parking Increased from 72 to 83
 - Metered Parking Unchanged at 22, but reconfigured from current locations
 - o ADA parking Unchanged at 5
 - o 2-Hour Parking: Reduced from 10 to zero
 - o 15-Minute Parking: Reduced from 1 to zero
- Minor Street Lot total spaces unchanged = 8:
 - o Permit parking Unchanged at 8
- Governor's Avenue Lot total spaces unchanged = 103:

- Permit parking Increased from 42 to 52
- o Tenant Parking Unchanged at 49, but suggested conversion to permit parking
- ADA parking Unchanged at 2
- 2-Hour Parking: Reduced from 10 to zero

In summary, Scenario 1 would provide 370 permit spaces (versus 372 previously) and 55 metered spaces (versus 32 previously). It basically preserves the numbers of permits available (the 2 spaces net lost is negligible), while significantly increasing the number and convenience of metered parking spaces.

Scenario 2 – Consolidated Parking Plus New Lot – This scenario presents an alternative to Scenario 1, as it increases the number of parking spaces available by creating a new consolidated public parking lot. That lot would be created by consolidating multiple small private lots located along the State Street Alley (between Loockerman Street and Reed Street). It would provide metered parking areas closest to the main Loockerman Street shopping areas. Details on individual changes per lot are as follows:

- North Street Lot total spaces unchanged = 183:
 - o Permit parking Unchanged at 166
 - o Apartment Parking Unchanged at 12, but suggested conversion to permit parking
 - o ADA parking Unchanged at 5
- Loockerman Way Lot total spaces unchanged = 35:
 - o Permit parking Unchanged at 23
 - Metered Parking Unchanged at 10
 - o ADA parking Unchanged at 2
- Bradford Street Lot total spaces unchanged = 111:
 - Permit parking Increased from 72 to 83
 - o Metered Parking Unchanged at 22, but reconfigured from current locations
 - o ADA parking Unchanged at 5
 - o 2-Hour Parking: Reduced from 10 to zero
 - o 15-Minute Parking: Reduced from 1 to zero
- Minor Street Lot total spaces unchanged = 8:
 - Permit parking Unchanged at 8
- Governor's Avenue Lot total spaces unchanged = 103:
 - Permit parking Increased from 42 to 52
 - o Tenant Parking Unchanged at 49, but suggested conversion to permit parking
 - ADA parking Unchanged at 2
 - o 2-Hour Parking: Reduced from 10 to zero
- New State Street Alley Lot total spaces = approximately 44:
 - Permit parking None provided
 - Metered Parking 40

o ADA parking - 4

In summary, Scenario 2 would provide 393 permit spaces (versus 372 previously) and the same number of metered spaces as Scenario 1 (72 versus 32 previously). In contrast to Scenario 1, it increases the numbers of permits available, while also significantly increasing the number and convenience of metered parking spaces. However, because the new parking lot would require acquisition, design, and construction, its cost would be significantly higher than the cost for Scenario 1.

Scenario 3 – Consolidated Parking Plus Expanded Bradford Lot – This scenario presents an incremental improvement over Scenario 1, as it increases the number of parking spaces available by adding land to the Bradford Street parking lot8. It also focuses on increasing the number of available permit parking spaces – but it could just as easily shift to provide additional metered spacing, if conditions require. Details on individual changes per lot are as follows:

- North Street Lot total spaces unchanged = 183:
 - o Permit parking Unchanged at 166
 - o Apartment Parking Unchanged at 12, but suggested conversion to permit parking
 - o ADA parking Unchanged at 5
- Loockerman Way Lot total spaces unchanged = 35:
 - o Permit parking Reduced from 23 to zero
 - Metered Parking Increased from 10 to 33
 - o ADA parking Unchanged at 2
- Bradford Street Lot total spaces increased = from 111 to 132:
 - Permit parking Increased from 72 to 105
 - o Metered Parking Unchanged at 22, but reconfigured from current locations
 - o ADA parking Unchanged at 5
 - o 2-Hour Parking: Reduced from 10 to zero
 - o 15-Minute Parking: Reduced from 1 to zero
- Minor Street Lot total spaces unchanged = 8:
 - Permit parking Unchanged at 8
- Governor's Avenue Lot total spaces unchanged = 103:
 - o Permit parking Increased from 42 to 52
 - Tenant Parking Unchanged at 49, but suggested conversion to permit parking
 - o ADA parking Unchanged at 2
 - 2-Hour Parking: Reduced from 10 to zero

In summary, Scenario 3 would provide 392 permit spaces (versus 372 previously) and 55 metered spaces (versus 32 previously). Similar to Scenario 2, it increases the numbers of permits available, while also significantly increasing the number and convenience of metered parking spaces. However, because the parking

⁸ Please note that even though the meeting graph might portray a specific site for that expansion, no such specificity is intended. Any neighboring site might be an equivalent addition.

lot expansion would require acquisition, design, and construction, its cost would be significantly higher than the cost for Scenario 1.

Scenario 4 – New Parking Garage – This scenario presents a final incremental improvement over Scenario 3, as it increases the number of parking spaces available by building a new garage at the Bradford Street parking lot. Details on individual changes per lot are as follows:

- North Street Lot total spaces unchanged = 183:
 - o Permit parking Unchanged at 166
 - Apartment Parking Unchanged at 12, but suggested conversion to permit parking
 - o ADA parking Unchanged at 5
- Loockerman Way Lot total spaces unchanged = 35:
 - o Permit parking Reduced from 23 to zero
 - o Metered Parking Increased from 10 to 33
 - o ADA parking Unchanged at 2
- New Bradford Street Garage total spaces increased = from 119 to over 400:
 - Permit parking Increased from 80 to over 200
 - o Metered Parking Increased from 22 to over 200
 - o ADA parking Increased from 5 to 15
 - o 2-Hour Parking: Reduced from 10 to zero
 - o 15-Minute Parking: Reduced from 1 to zero
- Minor Street Lot total spaces = 0:
 - Permit parking Reduced from 8 to zero.
- Governor's Avenue Lot total spaces unchanged = 103:
 - o Permit parking Increased from 42 to 52
 - o Tenant Parking Unchanged at 49, but suggested conversion to permit parking
 - ADA parking Unchanged at 2
 - 2-Hour Parking: Reduced from 10 to zero

In summary, Scenario 4 would provide 479 permit spaces (versus 372 previously) and 233 metered spaces (versus 32 previously). In reality, numbers could be adjusted within the garage to reflect the needs of permit-holders and customers; and both permits and metered spaces would see an order of magnitude increase. However, the acquisition, design, and construction of the new garage would make it the costliest of all.

In addition to the scenarios described above, the Project Team also shared boards intended to present an introduction for those who attended the public meeting on the potential costs of such investments; as well as boards that were intended to check on how sensitive parking users would be to changes in the parking cost.

How Would You Spend Your ??

Scenario 1 Less than \$100k

Scenario 2 \$1M to \$2M

Scenarios 1 and 2 \$1M to \$2M

Scenario 3 \$1M to \$2M

Scenarios 2 and 3 \$2M to \$4M

Scenario 4 Over \$4M

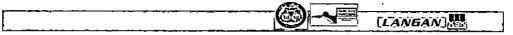
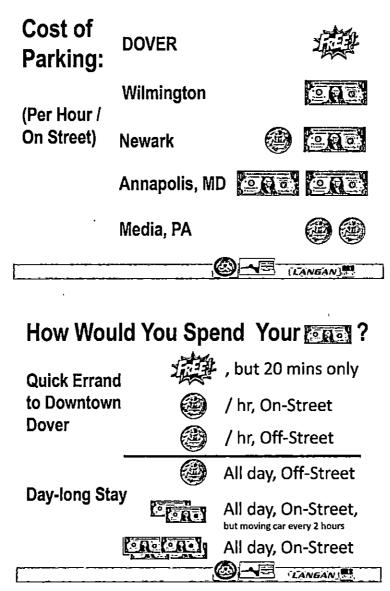


Figure 18: Board Introducing Potential Scale of Project Costs at Third Public Meeting

The boards also introduced information about how much parking costs in 10 peer cities to Dover. We asked those attending the meeting to match what they thought parking cost in each of the cities, as a fun way to break the ice in relation to the cost of parking in Dover. We presented information on both hourly parking onstreet, especially in peer cities of Wilmington and Newark, DE, Annapolis, MD, and Media, PA; as well as on daily off-street parking rates in those same cities.



Figures 19 and 20: Boards about Cost of Parking and Potential Investments Used at Third Public Meeting

Finally, we also presented a schematic wayfinding plan that would help both users get to the right parking lots faster, as well as help brand Downtown Dover as a destination, a cool place to be. The wayfinding strategy would involve three concentric rings of signage:

- a. Tourist Directional Signs An outer ring of signs would be installed on DE Route 1, US 13 / DuPont Highway, and Saulsbury Road to direct visitors to Historic Downtown Dover
- b. Perimeter Welcome Signs A second ring of signs would be located along the perimeter of downtown, welcoming visitors and thus helping create a better sense of place
- c. Parking Directional Signs Finally, an inner ring of parking lot directional signs would be installed to finally end the confusion in wayfinding and specifically direct different types of users to the right locations in the parking lot system.

See Appendix B for all boards used at this public meeting. Chapter 5 provides an analysis of peer city parking rates, parking costs, and recommendations for pricing in Downtown Dover. The final recommended wayfinding strategy, which incorporates comments from the public and stakeholders, is presented in Chapter 6.

A total of over 40 people attended this meeting, of which 33 non-Steering Committee members signed-in to the meeting (see sign-in sheet in Appendix B).

Public Survey

Finally, the project team also made publically available between Public Meetings 2 and 3 an electronic survey to which anyone in the community could respond. The survey was open from August 24 to November 7, 2017 and was promoted at the two public meetings, as well as through flyers and signs posted at City Hall, the Public Library, the DKCMPO, and other local and state agency offices. In addition to private responses from the Steering Committee, a total of 8 members of the public responded to the online survey. While this level of response was not significant, we chose to include the information below in this report because it is representative of comments we heard during the public meetings.

The survey included a total of 30 questions, of which the first 5 were just to collect demographic information. Respondents were:

- 5 male and 3 female
- 50 percent were between 50 and 59 years old, 25 percent between 30 and 49, and 25 percent older than 60
- Half were residents of the immediate Dover zip codes, 19901 and 19904; 25 percent were residents of the Camden / Wyoming / Willow Grove zip code 19934, located west of Dover; one respondent was a resident of the Magnolia / White House Landing / Woodside East zip code 1962, located south of Dover; and one respondent was a resident of Wilmington (19802). The overwhelming majority (75 percent) were workers of zip code 19901.

Highlights from these responses reinforced the feedback gathered at the open sessions at the library. Some of the feedback we collected from the survey included:

- A majority of the respondents only came to Downtown Dover once every 2 to 3 months, with two
 respondents coming downtown once or twice a month, and only one coming downtown once or more
 a week. Most come in the afternoon and avoid coming at night; and come for only short visits, less
 than 2 hours.
- The overwhelming reason for these respondents to come downtown was for Breakfast, Lunch, or Dinner; only two respondents also checked shopping or medical appointments as reasons for coming downtown; only one listed work as a reason.
- Most parked at either the City Hall / Library Lot or the Bradford Street Lot; four responders stated they
 parked at the North St Lot. All other lots were also listed as occasionally used, except for the A Street
 Lot.
- Most preferred parking at parking lots instead of on-street9; those who preferred on-street parking mentioned confusion about parking rates and "hard to find parking" as reasons to avoid the lots.
- In response to the question "Is it easy to find parking?" three respondents said "Yes, most of the time".
 However, two said "No, I just can't figure out where to go to find parking"; while two others had specific comments, as follows:
 - "Permit holders have taken up much of the parking in lots. The parking lot on North Street is dedicated to the EZ Pass staff"
 - "Need handicapped parking. After driving around lots looking for a spot, I gave up."

⁹ One responder was limited to lots because they are a handicapped user, and need the extra space behind their car to unload their mobile scooter.

- The large majority of respondents had never been ticketed downtown.
- In general, most respondents had only a short walk to their destination. But the large majority (85%) said that wayfinding signage needs improvement.
- Most respondents prefer the limited number currently available of Free 2-Hour spaces, and seem to spend time looking for them, and get frustrated when they can't find open spots.
- In response to the question "Do you feel safe at Dover's municipal parking lots?" half said "Yes, in all lots", a third said "No, never", and one respondent said "Yes, except anything off State Street at night".
 They also generally said lighting could be improved.
- In relation to parking during special events (such as Dover Days, Oktoberfest, First Fridays), half said parking is always an issue, a third said parking is available most of the time, and one respondent said "It's fair on normal days, I prepare for the walk on other days".
- In relation to other modes (transit, walk, bike, Uber/Lyft, carpool) that respondents might use to get downtown, only two respondents occasionally walk downtown.

It is worth focusing on the responses received to the cost-related questions:

- We asked respondents how much they would be willing to pay for hourly and daily parking downtown.
 The goal of this question was to gauge the price sensitivity of those users. We had multiple responses available, and respondents could rank their preferences. The highest ranked responses were:
 - 1. "I only do quick errands, so I would only use FREE 15-minute or 2-Hour parking" score of 5.17
 - 2. "I only do quick errands, But I would be willing to pay for more convenient and available 2-Hour parking" Score of 4.60
 - 3. "I would be willing to pay \$2 daily for a more convenient on-street spot" score of 4.20

It was not surprising that free parking was the highest-ranked response, chosen by half as their number one preference. However, it was surprising that the next two responses ranked as high as they did — half of the respondents picked Option 2 as their second highest preference, while a quarter of respondents picked Option 3 as the number one option. This suggests that users are willing to pay more for a better parking experience.

- We also asked respondents how much they were willing to pay for monthly permit parking. Even
 though no responders were current permit holders, and most only come downtown occasionally, the
 responses are still valuable to gauge the potential for a revised permit system to attract new users.
 The highest ranked responses were:
 - "I would be willing to pay more for my own dedicated, marked spot that is ALWAYS available" score of 4.00
 - o "Now that I think about it, I only park downtown at night I would be willing to get a cheaper permit just for the night hours" score of 3.83
 - All other responses, including keeping the cost of the monthly permit between \$20 and \$30, increasing it to \$40, increasing it over \$40, and providing a cheaper daytime-only permit, tied for third place with a score of 3.67

There are two items interesting to note from these responses: first, it seems that there is a willingness again shown for users to pay more for better service and for a more varied set of permits; second, no alternative was clearly a winner, but none were clearly dismissed either. In other words, the results from this question, along with the feedback received during the public and stakeholder meetings, suggests that pricing alternatives should definitely be explored. Parking rates are further discussed in the next chapter, Chapter 5.

- We also asked respondents about how much funding they thought the City, the Downtown Dover Partnership and private partners should budget in the next five years to improve parking. The responses were:
 - o Between \$50,000 and \$100,000 per year preferred by 57%
 - o Less than \$10,000 per year preferred by 29%
 - Between \$100,000 and \$500,000 per year preferred by 14%

Accordingly, it seems that the public feel that a yearly budget in the \$100,000 range does not seem out of the question.

Finally, we also asked respondents about their preferences for best strategies to improve parking in Downtown Dover. We provided both preliminary suggestions they could rank, as well as the opportunity to provide new suggestions. The highest ranked suggestions were:

- 1. Better signage directing us to the right spots ranked most important by all respondents to the question, score of 1.00
- 2. Increase police and cadet safety presence ranked most important by two-thirds of respondents to the question, score of 1.33
- 3. Improve lighting score of 1.67
- 4. And tied for fourth, all with a score of 1.83:
 - o Consolidate small parking lots into big parking lots
 - o Ticket people who exceed parking limits more aggressively
 - o Improve accessibility and make ADA improvements in parking lots and on streets
 - Improve pedestrian paths and landscape in parking lots to make them nicer
 - Better parking payment options

Ranking lowest were "further improving permit parking process", "building a multi-level parking garage", and "provide dedicated parking for state employees".

The additional suggestions respondents wrote-in included:

- "Why for the love of God, is there NEVER a map printed showing all the types and sites of all the Dover lots and spaces?"
- "If you are trying to bring people downtown, you should not have them pay. It is yet another discouragement to coming downtown."
- Install a convex mirror on the utility pole on the southeast corner of Governors Avenue and Bank Lane, to increase safety ("Sight is often restricted by buses, ambulances, trucks, etc. cued up at the light).
- "More handicapped parking spots and better signs directing us to these parking spots"

For the full results of the survey, please see Appendix C.

5. Parking Rates Analysis and Comparison with Peer Cities

When looking at the issues with parking downtown, one must try to track down the root causes for the issues, beyond just the immediate symptoms and dysfunction that is experienced by all current users. A key issue that must be examined is the cost of parking – is it too little or too large? The Project Team performed a review of the current parking rate structure in Dover, gathered data about what peer cities do, and, upon analysis, came up with a set of recommendations in relation to parking rates.

Review of Current Dover Parking Rate Structure

Dover currently has the following parking rate structure:

- On-Street Parking parking is free, with the main commercial stretch of Loockerman Street and some adjoining streets reserved for 2-Hour Parking
- Off-Street Public Parking Lots surface lots typically have rates of \$0.25 per hour, \$1 per day and \$22 per month. Downtown businesses currently acquire annual parking permits, which are rebid every year. Many of these businesses, however, have included in their leases or other agreements with the City the requirement for a specific number of dedicated permit spots. Accordingly, the City and DDP have less flexibility in managing the permit spots.
- Off-Street Private Parking Lots no privately-owned parking lots open to the general public are
 present in the immediate project area. However, multiple accessory private parking lots serve
 individual businesses. These are very fragmented and generally not well signalized; many of the
 smaller building accessory lots are not more than paved or gravel-covered backyards of these
 properties.
- Off-Street Public Garages there currently are no garages downtown.

Review of Comparable City Parking Rate Structures

The Langan team and DDP have compiled data for 12 cities that are comparable in size, geography, and other characteristics (e.g., economic activities, political structure, being state capitals, etc.) with downtown Dover. These were:

- Regional Cities:
 - o College Park, MD
 - o Lancaster, PA
 - o Media, PA
 - o Milford, DE
 - o Newark, DE
 - Smyrna, DE
 - West Chester, PA
 - o Wilmington, DE
- Capital Cities:
 - Annapolis, MD
 - Concord, NH
 - o Harrisburg, PA

o Trenton, NJ

Table 6, below, summarizes the most important data from this compilation – highlighted in yellow are the lowest and second lowest average rates in each category:

	City	Average On-	Average Off-Street Rates			
		Street Meter Rates	Hourly Rate	Daily Rate	Monthly Rate	
	Dover	Free	25 cents	\$1	\$22	
1	College Park, MD	n/a	\$3	\$15	\$65	
2	Lancaster, PA	\$1.50	\$2	\$15	\$45 - \$70	
3	Media, PA	\$0.50 - \$1	50 cents	n/a (\$1 – SEPTA only)	\$40	
4	Milford, DE*	n/a	Free (2-hour limit in some areas)	Free (2-hour limit in some areas)	n/a	
5	Newark, DE	\$1.25	\$1	n/a	n/a	
6	Smyrna, DE*	n/a	Free	Free	n/a	
7	West Chester, PA	\$0.75 per 30 mins	\$1	<u>\$8</u>	\$50	
8	Wilmington, DE	\$1	\$2.93	\$11.85	\$157	
9	Annapolis, MD	\$2	\$1 - \$5	\$10 - \$20	\$80 - \$225	
10	Concord, NH	75 cents	50 cents	\$12	\$360	
11	Harrisburg, PA	\$3 CBD, \$1.50 elsewhere	\$4.45	\$25.64	\$165	
12	Trenton, NJ	n/a	\$3.50	\$13.63	\$142	

Table 6: Parking Rates at Dover and Peer Cities

As can be seen from Table 6, if we exclude Milford and Smyrna (which are much smaller cities), downtown Dover has the lowest rate of all comparable cities in every single category — for both on street and off street parking. For reference, the next lowest rates for each category are:

- On Street Rate 50 cents in Media PA versus free for Dover
- Off-Street Hourly Rate 50 cents in Concord NH versus 25 cents for Dover
- Off-Street Daily Rate \$8 in West Chester PA versus \$1 for Dover
- Off-Street Monthly Rate \$40 in Media PA versus \$22 for Dover

Analysis of Contributing Factors to Parking Rate Issues

When reviewing the existing parking rates in Dover, recommendations cannot be made without also looking at several factors that work in concert with the rate structure to create the current unsatisfactory state of the parking infrastructure system. One of these factors is the time restriction on parking downtown, and the other is the state of leased parking spots. These factors are further discussed below.

Parking Time Restrictions

In addition to the rates, it must be noted that most on-street parking in downtown Dover is restricted to 2-Hour Parking, Monday through Fridays from 8 am to 5 pm. The intent of this regulation is to encourage better use of available parking supply and thus, by rotating vehicles more often, make more spots available for business district customers.

However, the practical effect of this regulation is that it has created two grave unintended consequences:

- First, it has encouraged "parking surfing", where state employees and others leave work every two hours to relocate their cars from one on-street parking spot to another, instead of using longerterm off-street lots. Beyond the inherent work and economic inefficiencies this is creating for employers, this practice in effect also makes many fewer spaces available for potential downtown business customers.
- Second, the two-hour time limit and the threat of overstaying the limit pushes away customers who might want to stay longer downtown10. In other words, instead of going on a longer errand to multiple destinations downtown, visitors are limited to single trips with single purposes, thus negating the advantages of having so many businesses and destinations downtown.

Leased Parking Spot Restrictions

Downtown office businesses (such as EZ Pass) currently acquire annual parking permits, which are rebid every year. Many of these businesses, however, have included in their leases or other agreements with the City the requirement for a specific number of dedicated permit spots, and many times at specific parking lots.

It is understandable that these lease incentives might have been required to attract these businesses to downtown in the first place. However, today the leased parking is taking up the most premium and convenient spaces in the parking lots closest to the downtown businesses. In addition, many times these permitted spots sit empty, since they were allocated to handle a full load of employees. In practice, based on the counts conducted, between 15 and 40% of permitted spots might sit empty even at peak hours of usage - but unavailable for any other use due to the permit restrictions - on any given day.

In effect, these leased spaces create a barrier around downtown businesses – a first-time visitor or even a frequent visitor will give up on a return trip downtown, if they cannot find convenient parking and instead have to drive all the way to the farthest public parking lot or drive around for a significant amount of time looking for an on-street parking spot. At a minimum, leased parking is resulting in the City and DDP having less flexibility in managing their existing parking supply.

A final note in relation to permit spots: In the past few months, we have heard that EZ Pass will be expanding in 2019; and that additional businesses might soon be requesting even more permit parking spots. If the number of spots restricted to permitted parking increases, it will only exacerbate the existing dysfunctional allocation of parking.

¹⁰ E.g., a visitor could go to an errand to pay a bill at City Hall, have lunch, go shopping, and go to a medical appointment, all in one trip. · 41

Alternatives Analysis for Downtown Dover Parking Rate Structure

Parking should be managed so that there is both an adequate supply of parking downtown; as well as the perception that there is adequate supply and that parking is actually attractive to those who visit, and not a barrier. As a recent article from famed parking planner Donald Shoup notes "Underprized and overcrowded curb parking creates problems for everyone except a few lucky drivers who find a cheap space; all the other drivers who cruise to find an open space waste time and fuel, congest traffic, and pollute the air. Nearby merchants lose potential customers, workers lose jobs, and cities lose tax revenue."

Here we will discuss how the rate structure in Dover can be modified to address the actual supply of parking; and how changing the rate structure might also have a significant positive impact in improving the perception and attractiveness of parking downtown.

This study proposes a medium- and long-term integrated strategy that incorporates changes in rates, time limits, and geography to adjust the parking availability in downtown Dover. The strategy consists of three main steps, as follows:

 Install parking meters (preferably single pay station meters) along the main 2 to 4 blocks of Loockerman Street that see the most demand. This measure would be the critical first step to implement a parking strategy that reflects the true costs and true demand for parking in Dover. By placing a cost on the heaviest demand area, then users will adjust and some of the distortions in the current parking patterns will be mitigated.

Some stakeholders might have an initial negative reaction to this measure, saying "But we WANT people to come to our main commercial strip. It makes no sense to make them pay for it!" What they don't understand is that they are currently providing free parking not to their customers, but to all of those who could – and should – park elsewhere, such as their employees and the parking surfers previously mentioned. It is only by putting a price on this most precious asset that we can start changing the behavior of those who currently park on Loockerman but who should probably be parking elsewhere.

Pros: Finally places in place a pricing strategy that reflects the true cost of parking; would probably have the most impact of any measure.

Cons: An initial investment is required to research, design, and install the parking station infrastructure.

2. Consider Modifying or Eliminating Time Limits for all metered parking within downtown, including onstreet spots and off-street lots. Currently, even though the 2-hour limit is supposed to incentivize parking rotation and parking availability for a greater number of visitors, it is doing the opposite incentivizing instead parking surfing and visitors to avoid downtown. There are two different ways to handle this distortion:

Option 2A – Enforcement – One solution would be to keep the existing 2-Hour limits downtown, and just rely on the parking meters installed in Step 1 and on a more balanced pricing structure (see Step 3, below), all backed up by a much more aggressive enforcement approach. In other words, meters and pricing would bring something closer to the true cost of parking to the users of these prime parking spots. Parking surfers would then opt to park elsewhere, and only short-term parkers or those with more meaningful business to conduct downtown would be willing to park on these spots. Of course, this approach would only work if a much more focused enforcement strategy were put in place, to discourage old behaviors from recurring.

Pros: Maintains the status quo of time limits, might be easier for stakeholders and users to comprehend and support.

Cons: Requires significantly enhanced enforcement – resources might not be in place to support this; old parking behaviors might recur; does not create an incentive for new visitors to come downtown.

Option 2B – Eliminate the Two-Hour Limit — We heard from many stakeholders that they want more customers to park on Loockerman and go to the stores along the commercial strip. Since permit parking creates the barrier around this downtown commercial strip and private parking options are limited, visitors who would want to spend longer stretches of time downtown have no options. However, eliminating the two-hour limit would both simplify the existing parking rate structure, and also finally create an incentive for visitors to spend more time downtown.

By giving visitors the flexibility they need — park 15 minutes or park all day —, then metered parking can again help downtown Dover welcome visitors, instead of confusing or sending them away. Those who wanted to spend the day could thus combine multiple types of activities — shop, go to a doctor, pay bills, and dine — while not worrying that their meter might be expiring within 2 hours.

Pros: Creates larger incentive for longer visitor trips downtown, might be easier to manage, requires relatively less enforcement effort.

Cons: Might be slightly more complex to explain to stakeholders; if parking spots are not properly priced, this option would not be as effective in eliminating parking surfing and employee parking.

Note: If this option is selected, two-hour parking limits should be maintained at the edge of downtown, especially on residential streets where local residents need some level of protection from encroachment of commercial downtown traffic. Since these spots are not the prime commercial main street or public employee destinations, they are less likely to receive parking surfers when the policy is changed. (Nonetheless, they should be monitored during the implementation phase, just in case).

3. Institute Demand-Based Pricing – The final step related to parking rates is implementing a reasonable demand-based pricing strategy. A typical such strategy includes an analysis of existing parking geographical and timing patterns, and the implementation of a sliding scale of pricing for parking spots. For example, the locations that have greater demand would be priced higher, and those that have lower demand would be priced lower – thus better distributing parking demand across all locations.

The industry standard for optimal parking utilization is typically seen as 85% occupancy for on-street parking and 90% for off-street parking. Existing parking occupancy data from our Dover study suggests that there are some clear on-street and off-street parking locations that receive significant demand and some that clearly receive very little demand.



Figure 21: Potential Zones for On-Street Demand-Based Pricing

Looking at these areas of demand, one possible demand-based pricing structure for daily on-street parking would be as follows:

- a. **Zone 1 High Demand "Core Zone"** Loockerman Street from Legislative Avenue to Governor's Avenue \$2 (twice the current off-street cost), Unlimited hours
- b. **Zone 2 Medium Demand Zone** adjoining blocks to Loockerman, one block north and one block south from Loockerman \$1 (equal to current off-street cost), Unlimited hours
- c. **Zone 3 Low Demand Zone** continues to be free Unlimited hours for non-residential areas; for residential areas there would be a 2-Hour limit for non-residents
- d. Off-Street Public Parking Spots maintained at \$1 But now Unlimited hours (no 2-hour parking spots offered)¹¹

The reason for the significant increase in the High Demand area is obvious: again, the intent would be to discourage parking surfers and employees from parking at those locations. Instead, these prime spots should be reserved for the key visitors that want to do a quick errand, or for those visitors with more meaningful business to conduct downtown and who would be willing to pay this rate.

Also, note that the rate of the Medium-Demand On-Street Zone and the Off-Street Parking Lots, which are adjacent, would thus reasonably be the same.

In addition, we would recommend that a demand-based pricing structure also be instituted for permit parking. Parking spots closest to downtown destinations (North St lot, Loockerman lot) would thus be priced higher; and those farthest (e.g., Governor's Ave lot) would be priced lower. In addition, premiums could be charged for providing reserved spaces; and discounts given for permits that were requested for only a weekday space or only a weekend space. Here is a potential adjusted demand based pricing structure for off-street permit parking lots:

- a. High Demand Parking Zone A North St lot and Loockerman St lot
 - Permit A Reserved (numbered parking spaces) \$50 / month (approximately double current rate)
 - Permit A Regular (pooled parking spaces) \$40 / month (less than double current rate)
 - Permit A Weekday only (pooled) \$22 / month (equal to current rate)
 - Permit A Weekend or Overnight only (pooled) \$11 / month (half of current rate)
- b. Medium Demand Zone Parking Zone B Bradford Street lot and Minor Street lot
 - Permit A Reserved (numbered parking spaces) \$40 / month (less than double current rate)
 - Permit A Regular (pooled parking spaces) \$30 / month (approximately a third higher than current rate)
 - Permit A Weekday only (pooled) \$22 / month (equal to current rate)
 - Permit A Weekend or Overnight only (pooled) \$8 / month (less than half of current rate)
- c. Low Demand Zone Parking Zone C Governor's Avenue lot
 - Permit A Reserved (numbered parking spaces) \$30 / month (less than double current rate)
 - Permit A Regular (pooled parking spaces) \$22 / month (equal to current rate)

¹¹ We recommend that this pricing strategy be also extended to the City Hall / Library lot, for consistency across the downtown parking area.

- Permit A Weekday only (pooled) \$11 / month (half of current rate)
- Permit A Weekend or Overnight only (pooled) \$5 / month (less than a third of current rate)

We can make several observations in relation to this proposed permit rate structure:

- The current \$22 monthly rate would be maintained for those customers who are price-sensitive
 and who would not want any additional increase in rates. These would be available on weekday
 rates in Parking Zones A and B; and on regular rates for Parking Zone C. This can potentially reduce
 the amount of complaints over an increase in rates.
- The rate changes can be implemented for those spots guaranteed in lease agreements, where guaranteed permit costs were not included in the lease agreement language.
- This is just a proposal. It can be modified before implementation of the pilot; and can be adjusted later, based on changes in demand and user feedback

Pros: Demand-based pricing is the ultimate measure to reduce distortions in parking patterns. Provision of pooled, weekday and weekend-only permits significantly increases the capacity of the existing number of parking spots.

Cons: Permit demand-based pricing will require negotiations and coordination with existing permitholders.

Finally, we also prepared a model of current and future costs, pricing, revenues, and profits/loss for downtown Dover's parking system. The model was based on the "Parking Costs, Pricing and Revenue Calculator" developed by the Victoria Transport Policy Institute and was updated with inputs that reflect Dover's current conditions.

Making assumptions about current costs in Dover, the model calculated that the city today probably has a monthly cost on the order of \$8.33 per on-street parking spot and \$41.67 per surface parking lot spot. Based on these costs, the model calculated a breakeven monthly revenue of \$20 dollars per on-street parking spot and \$73 per surface parking lot. Based on the current numbers of parking spots that are publically managed (607 on-street and 459 off-street, as previously described), the total net revenue for on-street parking is expected to the on the order of \$73,000, while the costs of maintaining surface parking probably means that the City might be losing over \$137,000. In other words, the expected total result of downtown Dover's current system is deficitary, with an expected total loss of approximately \$65,000 per year.

We also modeled what would happen with revenues under our proposed parking fee adjustments, as well as with the construction of a parking garage downtown. Under the first scenario, just implementing our parking fee recommendations and assuming that occupancies remained high, we could expect a turnaround into an annual profit of over \$100,000. Under the second scenario, however, the construction of a parking garage would place additional debt and maintenance load on the system, and could generate annual deficits approaching \$500,000 a year.

See Appendix D for the complete results of the model.

In summary, the overall pricing rate strategy we recommend provides for a pricing- and demand-based strategy for managing parking in downtown Dover. It provides for a streamlined set of parking rates for visitors to downtown (\$2 for on-street and still 25 cents for off-street lots); while providing a restructured set of fees for permit parking that starts to fully value the location of each spot provided. Using these strategies, parking demand will be better distributed, and the right users will park at the right spots at the right costs. Finally, we would expect this pricing strategy to help the City and DDP not only better manage the existing parking supply, but also help build up a capital reserve for future system enhancements.

6. Recommendations

In summary, the Downtown Dover Parking Study arrived at the following conclusions:

- Overall there is sufficient supply in the study area to accommodate existing demand, however the
 demand is unbalanced and thus some localized parts of the study area are at or over capacity while
 some of the more remote regions within the study area are well under capacity.
- Some parkers may feel that there are parking supply constraints because remote parking areas are not
 well-defined, parking regulations might be confusing, and wayfinding is not provided for such areas; or
 because some parkers may be hesitant to park in more distant off-site lots, especially ones that might
 require a longer walk in low-pedestrian volume areas perceived as being "unsafe".

So, the study did identify some issues with parking, but not necessarily a lack of parking. The main factors are really related to how parking is managed, and how it can be better managed. The foremost complaint was that just the basic action of finding parking was tough. Some of the reasons might include on-street parking occupied by parking surfers and employees; lack of clear directions to a parking lot or to the sought-after type of parking (including ADA spaces for those with disabilities); the reservation of preferred spaces for permit parking; and the confusing, multiple categories of parking. All these issues are related to the cost that is charged – or not charged – for different types of parking. There is also a perception of lack of safety, especially at night and at lots farther from active pedestrian traffic. And finally, many expressed how it would be extremely helpful to have a concerted effort to better create a sense that Downtown Dover is special, that it is a place well worth a visit.

Based on these findings, recommendations were developed. Most of them fall into several distinct categories, including "Wayfinding", "Pricing", "Streetscape and Lighting Enhancements". Instead of listing them by these categories, we separated them into Short-Term ("low hanging fruit" measures that can be implemented in less than one year); Medium-Term (those that can be implemented between one and three years); and Long-Term (those that require long-term effort, and would only start to be implemented after three years).

The five most critical recommendations, which reflect the findings of our study and stakeholder and public input, were:

- Short-term Recommendation 1 Wayfinding, install Parking Directional Signage
- Short-term Recommendation 3 Pricing Strategy, pilot the first phase of a new pricing strategy, focused on permit parking
- Medium-term Recommendation 8 Metered Parking, install new parking meters or metered kiosks on Loockerman Street, to be able to completely implement the new pricing strategy
- Medium-term Recommendation 9 Pricing Strategy, pilot the second phase of a new pricing strategy, focused on on-street parking
- Medium-term Recommendation 10 Streetscape and lighting enhancements to increase the safety, ease of navigation and attractiveness of Downtown Dover

Recommendations are described in further detail below.

Short-Term Recommendations

These recommendations can be considered "low-hanging fruit", measures that can be taken within one year of the completion of this study:

 Wayfinding - Parking Directional Signage - to address one major complaint, the first phase of the Wayfinding Plan should be implemented immediately, installing new signs at key intersections to direct visitors to the two commercial strip parking lots currently available – the Bradford Street lot and the Governor's Avenue lot –, as well as to the City Hall / Library lot for those who have city business to address. We suggest that a total of 20 to 30 signs are required to provide directions from all the main access routes to downtown, which include:

- Division Street, Forrest Street and W North Street from the west
- Governor's Avenue and State Street from the north and south
- Division Street, Kings Highway, Loockerman Street, Water Street and MLK Boulevard from the east
- Loockerman Street, Governor's Avenue, Bradford Street, Reed Street within the immediate adjacency of the parking lots



Figure 22: Potential Parking Directional Signs

- 2. Wayfinding Private Parking Lot Signage another easy measure to implement is to ask key private parking lot owners to post signs saying "Free Evening Parking" of "Free public parking after 6 pm". This would make it clear to evening visitors that those spaces are available.
- 3. Pilot First Phase of New Pricing Strategy because any modifications to the on-street parking rates will require additional stakeholder coordination and procurement of new parking meters, we suggest that the new pricing strategy be first piloted with implementation of Demand-Based Pricing for parking permit spaces. As mentioned in Chapter 5, higher prices would be charged for permits on the North and Loockerman Way lots, while the lowest prices would be charged on the Governor's Avenue lot. In addition, Weekday Only and Weeknight Only permits could also be implemented.
- 4. Pilot Parking Lot Reconfiguration Once the parking permits are reissued under the new pricing scheme, then we recommend that the Bradford Street and Governor's Avenue lots be reconfigured with paint, so that metered spots are concentrated on the east side of the lots, and permit spots on the west side of the lots. Additional internal lot signage would direct users to the appropriate metered, permit and ADA spots.
- 5. **Disincentive Campaign** in parallel with these strategies, the City and DDP could send letters and hold meeting with shop owners and state employees, to educate employees and "parking surfers"

- about the damage they do the system, and to discourage them from doing the same in the future. The police department should also increase the level of enforcement after the outreach to these groups is completed.
- 6. Incentive Campaign in addition to the Disincentive Campaign, which has a focus on negating or minimizing current bad parking behavior, a more positive campaign can be put in place to encourage more people to walk over to downtown Dover's businesses. One key finding from talking to business owners is that they would like to see more pedestrian traffic from state employees, visitors to state offices, and students from Wesley College. Some of the potential ways to encourage these potential visitors and customers to come downtown include:
 - Hosting Downtown Dover business outreach fairs, showcasing downtown businesses and products, right in front of (or even inside) state office buildings and Wesley College. The goal would be to introduce all these potential customers to these businesses and let them know that they are only a short walk away.
 - Hold "Walking Parties", where a volunteer "Walking Ambassador" schedules walks or jogs
 at lunchtime or at the end of the day, so that potential customers from state offices or
 students can exercise, make new friends, go to their parking spaces, and most
 importantly—go to local businesses.
 - Expand current downtown marketing efforts to include ads and slogan to "Walk Downtown"

Medium-Term Recommendations

These recommendations can be implemented within one to three years of the completion of this study:

7. Wayfinding – Downtown Dover Destination and Welcoming Signage – the second phase of the Wayfinding Plan can be implemented within this timeframe. The next two layers of signage would then be installed – first the enhanced directional signage located on perimeter major access roads (DE Route 1, US 13 / DuPont Highway, and Saulsbury Road) to direct visitors to Historic Downtown Dover; and then the Perimeter Welcome Signs – a second ring of signs would be located along the perimeter of downtown, welcoming visitors and thus helping create a better sense of place. To meet this schedule, coordination between the City and DelDOT should begin soon.

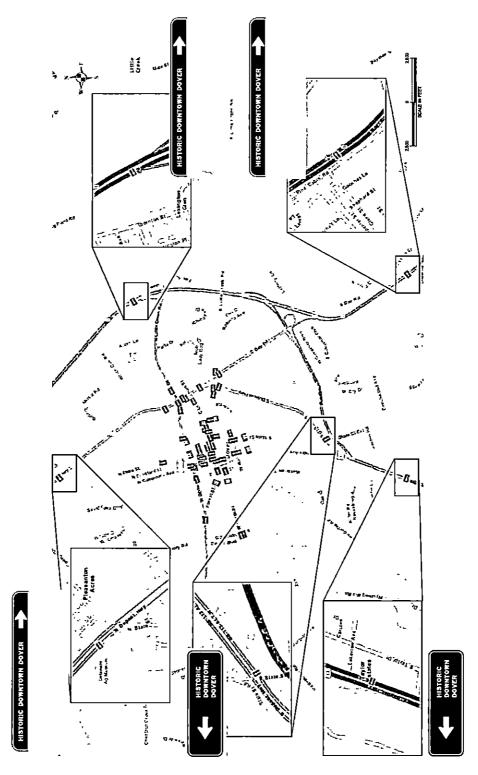


Figure 23: Potential Wayfinding Strategy (see Legend below)

Green rectangles with arrows – outer perimeter directional signage
(see mockups with standard highway brown background above)

Orange rectangles with "W" – proposed locations of Welcome signs

Blue rectangles with arrows – proposed location of inner perimeter parking lot directional signage

8. Metered Parking – to fully implement the new pricing strategy, new meters or meter kiosks will need to be installed along Loockerman Street. We prepared an order-of-magnitude estimate of the probable costs of installing meters or metered kiosks (see Table 7, below), and arrived at an estimated cost ranging from \$14,000 to \$60,000.

	Unit Cost	# Meters	# Block faces	TOTAL
Meters	\$350	41		\$14,350
Metered Kiosk	\$5,000 - \$10,000		6	\$30,000 - \$60,000

Table 7: Estimated Costs for Installing Meters on Loockerman Street (Three blocks, north and south sides)

As shown on the table, the cost to install multi-space meters would depend on the number of spaces assigned to a pay machine. The cost per pay machine ranges from \$5,000 to \$10,000 depending on the vendor and number of units purchased. In comparison, the cost to install a new single space meter is approximately \$350 each. Additional costs for multi-space meters could include set up for debit card distribution locations and credit card processing fees. Furthermore, for wireless communications, a monthly service fee is typically collected through the vendor.

Multi-space meters offer a single pay station for all parking along a curb, or within parking garages and offstreet surface lots. On-street they typically replace up to ten single space meters along a block. Off-street, they can manage all spaces within sight, although more than one machine is provided, if necessary, for user convenience during peak periods. This technology allows for multiple payment options, including coins, bills, credit cards, and debit cards. Pre-paid tokens (to replace vouchers) are also available for local businesses. The multi-space meters offer options to either pay by space number (typical in lots/garages), or pay and display (typical for curb parking).

Pros:

- Multiple payment options (Many drivers like the convenience of paying by credit card)
- Reduces or eliminates the need for customers to carry or obtain coins
- Reduces the amount of coins to be collected
- Potential reduction in staffing because of fewer coins and locations to collect
- Less obstructed streetscape with elimination of meters replaced by one multi-space pay station.
- Improved accounting and revenue tracking
- Automated notifications by broken meters to request repairs
- No revenue loss due to broken meter (If meter is broken, drivers can use any other nearby meter to pay)

Cons:

- Less convenient location for the parking customer
- Capital cost of new multi-space meters significantly higher than single-space meters

- Cost of removing/disposal of existing single space meters
- · Potential for delays in receipt of credit card revenues due to processing and transferring
- If enabled for acceptance of debit cards there would be a need for multiple locations to sell, load
 and reload debit cards (because of the small scale of the proposed system, even including the
 existing multi-space meters in the existing lots, a debit card system is probably not economically
 feasible)
- Drivers may not be familiar with technology, learning curve should be expected
- Potential for customer to not observe the presence of the multi-space meter location and the need to pay for parked time

If metered parking is approved for implementation, fundraising and coordination should also begin soon.

- 9. Pilot Second Phase of New Pricing Strategy after the new parking meters or kiosks are installed, then the pricing strategy can be extended to on-street parking (refer to Chapter 5 for details). Prior to the start of the new pricing, the City and DDP should conduct an educational campaign to educate the public about the new pricing strategy, why it makes sense, and how it will help enhance parking downtown for the long-term.
- 10. Streetscape and Lighting Improvements one of the most frequent complaints heard during the study was that of safety and the heightened sense of awareness one had to have even during a short walk to a parking lot after work. One of the easiest ways to address this issue is to use urban design strategies and technology to enhance both safety and the perception of safety of those using the on-street and off-street parking facilities in Downtown Dover. Several of these strategies include, in incremental order of complexity and cost:
 - · Maintain sidewalks and public infrastructure in a good state of repair
 - Continue to activate shopping corridors with the existing and new banner programs
 - Prune trees that might be blocking existing lighting fixtures, so that more lighting reaches sidewalks and thus provides safer pathways to destinations
 - Replace existing streetlamps and lighting fixtures with LED lights and more modern fixtures, that provide better lighting
 - Provide additional landscaping along sidewalks
 - Install additional safety cameras to provide police with live additional data
 - Continue to provide incentives for storefront revitalization and to bring additional businesses downtown — the more businesses and the more visitors downtown gets, the greater the chance of creating a virtuous circle of redevelopment that thus also provides more eyes on the street and more safety
 - Create additional pedestrian bumpouts to shorten pedestrian crosswalk crossing distances, and thus create a safer environment for pedestrians
 - Modify the parking layouts and rebuild the Bradford Street and Governor's Avenue lots, to match or exceed the higher quality urban design of the North Street lot

Finally, during the study the Project Team also developed the concept for a specific streetscape project, the "Parking Connector Alley", which would greatly enhance the safety, convenience, and attractiveness of using the off-street public parking lots. The project would basically entail building a continuous pedestrian pathway in existing public or parking lot right-of-way, connecting the New Street and the Governor's Avenue lot on the west, thru the Bradford and minor Streets parking lots

and Minor Street, across State Street and Kings Highway, all the way to the City Hall / Library lot on the east.

This new pathway would have a high-quality aesthetic, possibly with brick pavers to match the historic character of Downtown Dover; would have excellent lighting, to address the complaints of dark alleys (especially surrounding Minor Street and the State Street Alley); and would also provide space for "pocket parks", small gathering spaces that could be green, could provide areas to just sit and relax, or could even provide spaces for small performances or events.

Ultimately, if this alley is built, it would create the kind of street connector that the North Street lot or Loockerman Way today provide, and would most probably increase the attractiveness of the Bradford Street and Governor's Avenue lots, thus helping the entire off-street system reach more balanced and fuller occupancy rates. Figure 24, on the next page, shows a plan rendering of what this alley could look like.

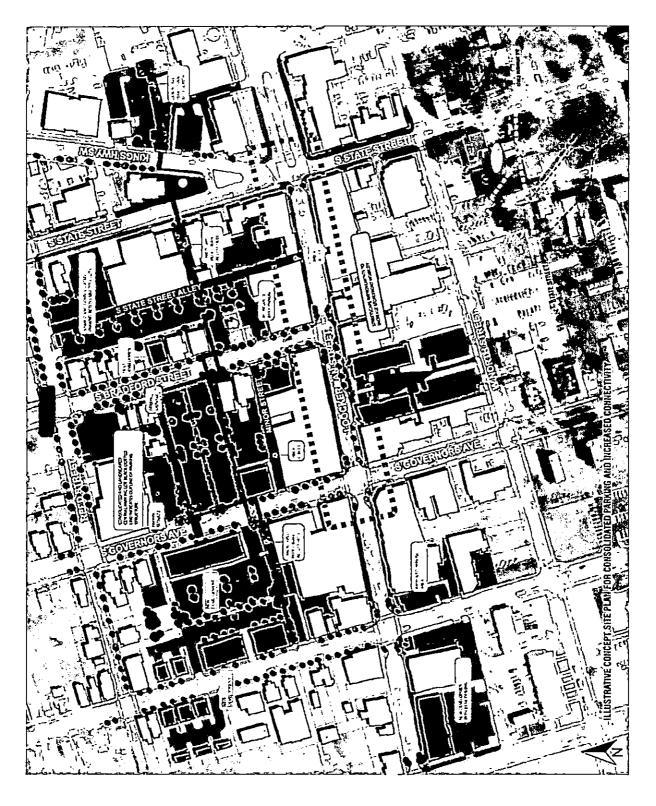


Figure 24: Potential New Parking Connector Alley

As a follow-up to this parking study, the Project Team recommends that the City, DKCMPO, and partners start a process of identifying and prioritizing potential streetscape and lighting improvements that can be implemented to enhance the parking experience in Downtown Dover, including the low-hanging fruit measures of changing lights to LEDs and potentially the construction of the New Parking Connector Alley.

- 11. Promote Alternative Transportation Options as Downtown Dover continues to prepare for future development, it is important to consider the many ways in which overall demand for parking can be reduced. Dover already does this in several ways, such as making the city more walkable and pedestrian friendly. The city could consider increasing those efforts, including promoting the following alternative transportation options:
 - Integrating centralized lots with shuttle services, as was expressed by stakeholders especially with connections to Wesley College, Bayhealth's Kent General Hospital, and the Dover Transit Center
 - Providing abundant bicycle parking facilities to promote the use of bicycles for local transportation.
 - · Expanding the emergent bicycle lane network and connecting it with existing regional trails
 - Assisting businesses to provide bicycle parking and amenities (lockers and showers)
 - · Creating parking cash out programs incentives to those who don't drive
 - Providing free or discounted transit passes (TransitChek)
 - Providing priority parking for carpools or vanpools and ride-matching services for carpool or vanpool partners
 - Attracting car sharing programs (e.g. Zipcar, Enterprise Car Share) and bike-sharing programs
 - Creating guaranteed ride home services
- 12. (Optional) Implement Pay by Cell Phone System to make parking more convenient, several municipalities or counties around Dover have started experimenting with pay-by-mobile-phone systems for on-street parking, including Bethany Beach, Montgomery County, MD, and Harrisburg, PA. From a customer's perspective, this technology makes parking more convenient by:
 - Eliminating the need to carry coins, cash, or even take a credit card out of your wallet
 - On some systems, allowing you to charge your phone bill for the parking
 - Providing the opportunity to extend your parking session from your cell phone, without
 physically returning to your car (and thus also potentially also avoiding a traffic ticket)
 - On some systems, providing information about where available parking is

From the provider's perspective, this technology offers the opportunity for:

- Getting accurate data on peak times and popular parking zones, thus allowing them to better manage available parking resources
- Reducing costs, including on some systems by eliminating meters, maintenance needs, cash collection efforts, and accounting

- Reducing parking surfing if there are time limits for parking spots
- Reducing enforcement, legal challenges and complaints, since parking data is actively collected

The City could consider the implementation of a Pay by Cell system in addition to the new meters or kiosks; or possibly even as an alternative system, bypassing the need for installing new meters or kiosks.

Long-Term Recommendations

Finally, the following recommendations will require long-term focus and effort for implementation, and can be implemented three years or more after the completion of this study:

13. New Gateways to Downtown Dover — once the downtown parking changes and the new streetscapes and lighting as well as the initial branding efforts are completed, then Downtown Dover should consider creating new gateways at the major intersections that provide access to downtown. These gateways would consists of green landscaped public spaces, with sculptural elements to denote the special character of downtown Dover, and thus serve as additional mileposts and attractions for visitors to go downtown. See Figure 25 on the next page, for an overall aerial view of potential gateway locations and character.

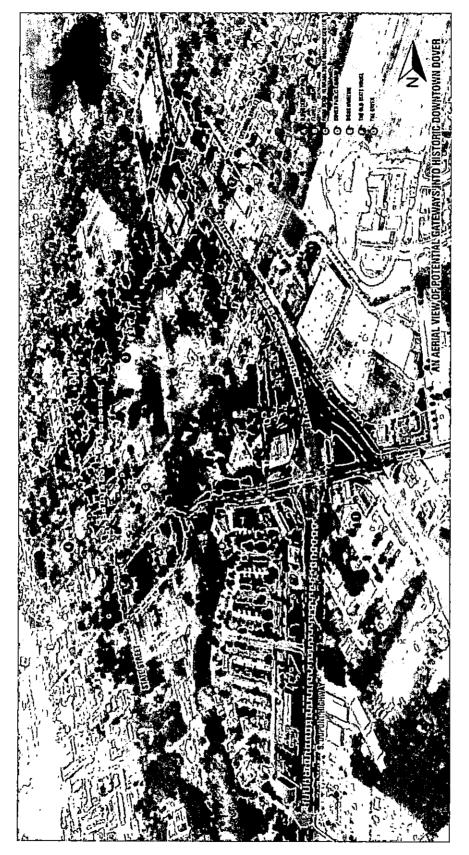


Figure 25: Potential Gateway Locations

As can be seen in Figure 25, we suggest that new gateways should be created at the intersections of US 13 / DuPont Highway with both MLK Boulevard and Division Street. In addition, the existing gateway at the intersection of Division Street and Kings Highway would also be enhanced. These two intersection improvement projects are described in more detail below.

US 13 / DuPont Highway with Martin Luther King Jr Boulevard and Bay Road

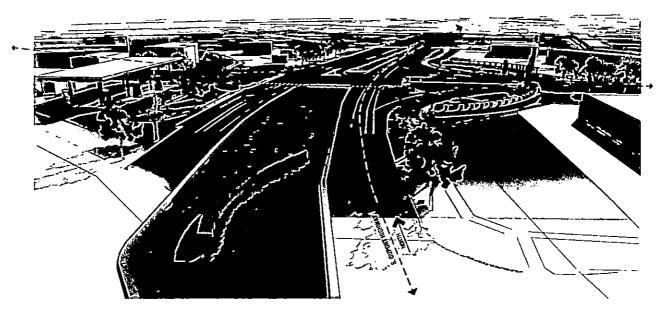


Figure 26: Potential Gateway 1 Location at Intersection of US 13 / DuPont Highway and MLK Boulevard, view looking south (MLK Boulevard to the right)

As can be seen on Figure 26, our schematic rendering for a new gateway at this intersection includes:

- Installation of landscaping and trees to differentiate the gateway from the standard highway-side or commercial landscape
- Installation of sculptural elements the renderings shows a trellis-like concrete structure in the
 highway median and in a semi-circle at the entrance to MLK Boulevard. Even though these are only
 conceptual in nature, structures like these would serve both as symbolic elements denoting this
 location as a gateway, and also as visual elements directing passers-y towards downtown
- Enhancement of sidewalks and pedestrian crossings
- Installation of additional directional and visitor-support signage
- · Potential installation of specialized lighting



Figure 27: Potential Gateway 1 Location at Intersection of US 13 / DuPont Highway and MLK Boulevard, view looking northwest

Figure 27 portrays how the enhanced landscaping really makes a difference in how residents, workers and visitors would perceive downtown. While conceptual in nature, several elements of this rendering can be discussed:

- The trellis serves both to provide visual cues to drivers that there is a special place just beyond DuPont Highway, and to provide a higher quality background for those using the sidewalks, shielding them from traffic, parking lots, and visual pollution
- The enhanced plantings at the edge of the roadways help make the point that this is a special
 place, the seat of government for the state of Delaware and a clean, safe, and exciting place to be
- The sculptural columns at the entrance of MLK Boulevard are visible from wide distances, once more marking this spot as someplace special and serving as the gateway markers for the entrance to downtown.

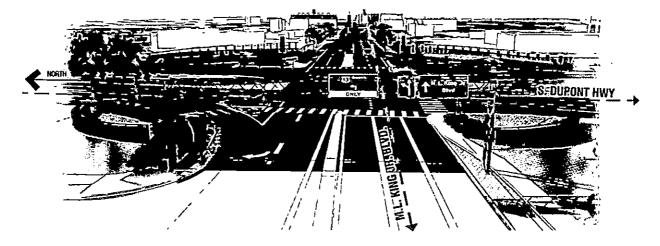


Figure 28: Potential Gateway 1 Location at Intersection of US 13 / DuPont Highway and MLK Boulevard, view looking east

As can be seen on Figure 28, the intersections improvements also include signage that help enhance wayfinding and streamline traffic exiting downtown, especially so during large scale events.

- US 13 / DuPont Highway with Division Street as can be seen in Figure 29, below, our schematic rendering for a new gateway at this intersection includes:
 - o Installation of special pavements for pedestrian crossings, as well as special pavement or thermoplastic paint effects within the intersection
 - o Construction of two gateway walls on the west (downtown) side of the intersection, with potential "Welcome to Downtown Dover" signage
 - o Installation of landscaping and trees to differentiate the gateway from the standard highwayside landscape

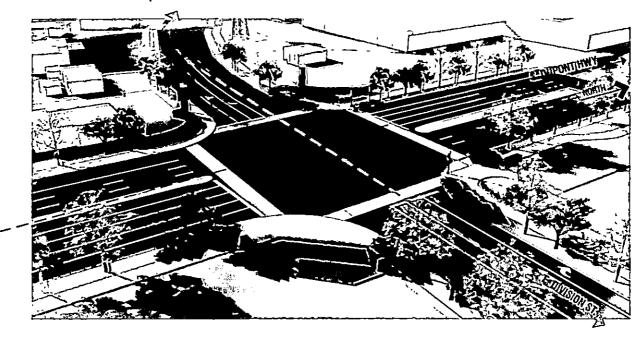


Figure 29: Potential Gateway 2 Location at Intersection of US 13 / DuPont Highway and Division Street, birds-eye view

Figure 30, on the next page, shows how this gateway might look like from the ground level.

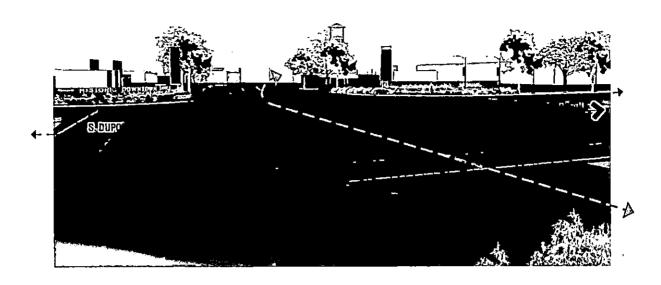


Figure 30: Potential Gateway 2 Location at Intersection of US 13 / DuPont Highway and Division Street, ground level view

In addition, we also recommend that the existing gateway at Division Street / Kings Highway be enhanced. The rendering in Figures 31 and 32, below and on the next page shows how minor streetscape and landscaping enhancements can make a difference in making the existing triangular public area feel more like a gateway.

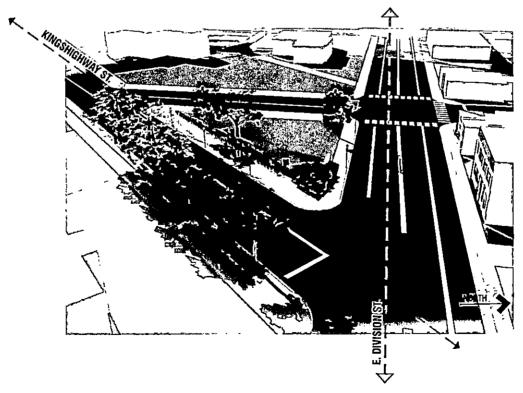


Figure 31: Potential enhanced Gateway Layout at Intersection of Kings Highway and Division Street

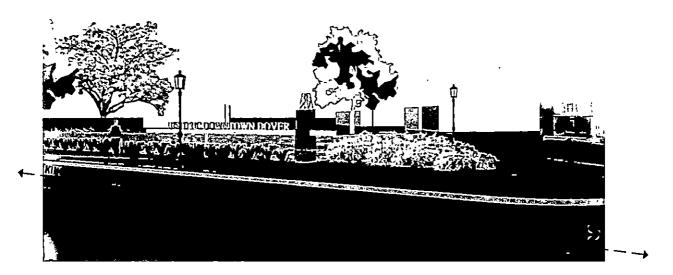


Figure 32: Potential enhanced Gateway Layout at Intersection of Kings Highway and Division Street, ground level view

14. Long-Term Visitor Promotion Program — in follow-up of the short-term Incentive and Disincentive Campaigns and the short- and medium-term installation of all the new way wayfinding signage, we recommend that a long-term visitor promotion program be put in place. The City and the Downtown Dover Partnership should coordinate with the Kent County Tourism Corporation (dba Delaware's Quint Villages) to expand its already significant marketing efforts, and slightly adjust some of its marketing efforts to help new visitors "Discover Historic Downtown Dover". In addition, the statewide Delaware Tourism Office can also revise its Visit Delaware — Endless Discovery campaign and website to include a lot more (and easier to find) information about local Dover attractions and businesses. Finally, even direct outreach / marketing efforts to neighboring metropolitan centers such as Wilmington, Annapolis, Baltimore, Philadelphia and Washington DC should be considered. With a unified and integrated wayfinding and marketing campaign, then downtown can expect to see many more visitors and help spur further redevelopment.

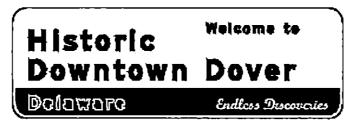


Figure 33: Potential Layout for Welcome Sign for Downtown Dover

- 15. New State Street Alley Parking Lot as was discussed as part of Scenario 2 during the stakeholder and public outreach process, a new parking lot can be built by combining existing private parking areas along State Street Alley, between Loockerman Street and Reed Street. Such a project would require significant outreach and coordination with property owners, as well as fundraising to reconfigure the individual lots into one integrated, coherent lot. However, if such work was undertaken, between 40 and 50 new parking spots could be made available to downtown merchants and their customers.
- **16.** New Parking Garage (once development reaches critical mass) during the early stakeholder and public outreach process, a frequent question heard was "So, when do we build a garage?" Developing

a parking garage is an expensive proposition, and can be especially problematic in a small downtown environment like Dover where many small users (and overflow from state parking facilities) contribute to a cumulatively growing parking demand. In Chapter 3, we described the peak occupancy model we developed to check on the current parking supply and demand balance downtown. It showed that current raw demand currently does not exceed 85%, and when time of day and types of use are considered, the demand likely does not exceed 60%. In other words, as stated several times before, there is sufficient supply downtown — but it is not currently well managed.

Future Development Scenarios

Based on the current demand model, we also ran three scenarios to check on what would happen with future development. The first scenario examined what would happen to the peak occupancy rate if downtown saw a significant increase in residential development, with approximately 3 times the currently existing supply—and no new parking supply was provided (not even the minimum required by the zoning code). The second scenario examined the first scenario, but with the provision of new parking supply according to code. And the third scenario builds on the second by adding a further 100,000 square feet of office space. See Table 7 below for the results of the analysis.

Land Use	Number of Parking Spots Required				
	Original Demand Model	Scenario 1 – Residential Growth, no new parking	Scenario 2 – Residential Growth, new parking according to zoning	Scenario 3 Residential and Office Growth, new parking according to zoning	
Commercial	414	414	414	414	
Office/Industrial	823	823	. 823	1,107	
Residential	260	688	688	688	
TOTAL	1,498	1,925	1,925	2,209	
Existing Supply	1,762	1,762	2,082	2,415	
Calculated Raw Peak Occupancy	85%	109%	92%	91%	
Calculated Time of Day / Parking Type Peak Occupancy	60%	79%	67%	58%	

Table 7: Peak Occupancy Model - Total Parking Required Under Different Scenarios

Under Scenario 1, it can be seen that the raw peak occupancy exceeds the supply at 109%. However, this scenario was purposefully designed to gauge how much the parking system could absorb if no new parking supply was built. When we then examine the peak occupancy considering time of day and types of parking, it would not even exceed 79% for this scenario, leaving plenty of available supply under most conditions. Scenarios 2 and 3 just show that under the current zoning conditions, even if significant levels of development occur, the raw occupancy demand would not exceed the supply, and the time-of-day adjusted rates show that sufficient parking would be available.

If we look closely at Scenario 3, it represents the addition of another major office business to downtown Dover (larger even than the current largest one, EZ Pass). Should such a potential addition to downtown

pop up, that is when the City and DDP should consider a partnership to develop a new large parking lot or garage.

In other words, growth scenarios show that if current zoning requirements are respected (and zoning exceptions avoided), downtown Dover is unlikely to lack parking supply in the near future. If the current parking supply is better managed, then it should be sufficient to address low- and even moderate-growth scenarios. (For full demand models, please see Appendix D).

Implementation: Phasing Strategy, Funding Sources

As was seen above, quicker and cheaper strategies for implementation were listed in the Short-Term List of Recommendations, then we listed Medium-Term recommendations, and those that will require more time and budget, or completion of previous recommendations, were listed in the Long-Term List. This breakdown offers the City and DDP a menu of options that can be implemented within a year, within one to three years, and on a three to ten year horizon.

In this era of scarcity of resources, we suggest that between one and three strategies be picked from each of the Short, Medium, and Long Term Lists so that the City and DDP can dedicate staff and funding for more successful implementation. Within this list we recommend one critical sequence of recommendations should be implemented — the five most critical recommendations, which reflect the findings of our study and the stakeholder and public input:

- Short-term Recommendation 1 Wayfinding, install Parking Directional Signage
- Short-term Recommendation 3 Pricing Strategy, pilot the first phase of a new pricing strategy, focused on permit parking
- Medium-term Recommendation 8 Metered Parking, install new parking meters or metered kiosks on Loockerman Street, to be able to completely implement the new pricing strategy
- Medium-term Recommendation 9 Pricing Strategy, pilot the second phase of a new pricing strategy, focused on on-street parking
- Medium-term Recommendation 10 Streetscape and lighting enhancements to increase the safety, ease of navigation and attractiveness of Downtown Dover

Recommendations 1, 3, 8, and 9 form a coherent base sequence of actions that can transform the performance of the parking system downtown; recommendation 10 is then critical to alter both the experience of using the parking system, as well as the perception of lack of safety and inconvenience.

The following funding sources are available to help Dover implement this program:

- DelDOT Community Transportation Funding (CTF) up to \$275,000 available to legislators and as match for other programs
- DelDOT Transportation Alternatives Set-Aside Program up to \$1 million in design and construction funds, 20% match required
- USDOT TIGER between \$5 million and \$25 million, minimum 20% match, for multi-modal transportation projects that will have significant impact to a metropolitan area or region, including:
 - o Repair bridges or bring infrastructure to a state of good repair
 - Safety improvements, including shorter or more direct access to critical health services

- Connect people to jobs, services, and education
- Anchor economic revitalization and job growth, especially in manufacturing
- DE Division of Small Business, Development and Tourism Neighborhood Building Blocks Fund up to \$50,000, 25% match required
- DE portion of federal HUD Community Development Block Grant
- And specifically for green elements of the project, such as streetscape enhancements and the creation of pocket parks along the New Parking Connector Alley and on the city gateways:
 - DNREC Outdoor Recreation, Parks & Trail Program typically up to \$100,000 per municipality, 50% match required
 - o DuPont Clear Into the Future program
 - o Longwood Foundation

To assist the City and DDP in the process of prioritizing and selecting the preferred recommendations for implementation, the project team prepared a summary matrix with potential costs/resources needed for implementation, benefits, and potential milestones and obstacles for each recommendation. In addition, we also list the preferred funding sources for each. The matrix can be seen in Table 8, below.

Table 8: Summary of Expected Costs, Benefits, Obstacles and Funding Strategy for Each Recommendation

:	Recommendation	Expected Cost/Resources Needed for Implementation	Expected Benefits	:	Milestones / Obstacles	Potential Funding Sources
SH	IORT-TERM					
1.	WAYFINDING — Install parking directional signage	Less than \$50,000	Reduce driver / visitor confusion	ii. iii. iii.	Secure grant or city funding Coordinate with agencies Design signage Manufacture and install signage	DelDOT CTF / City funds
2.	WAYFINDING — Install private parking lot signage	Less than \$10,000 / Collaboration with private lot owners	Reduce driver / visitor confusion; and provide additional parking options	i. ii. iii.	Secure small funding commitments Coordinate with agencies Design signage Manufacture and install signage	City funds and private contributions
3.	PRICING — Pilot first Phase	Can probably be done internally	Will start implementation of a demand-based pricing system; might provide additional revenue, and provide additional spaces for hourly/daily visitors	i. ii.	Coordinate and receive board approval for pilot pricing strategy Communicate and receive feedback from existing permit holders Implement strategy during	Not required

	Recommendation	Expected Cost/Resources Needed for Implementation	Expected Benefits	next permit renewal phase (Fall 2018?) iv. Monitor results post-issuance of	Potential Funding Sources
4.	PHYSICAL — TRANSFORMATIONS Parking Lot Reconfiguration	Can probably be done internally; or with small assistance from consultants.	Reduce driver / visitor confusion	i. Design new parking lot layouts ii. Paint new striping and replace signage where needed	Not required or small city budget
5.	ENGAGEMENT – Disincentive / Enforcement Campaign	Can probably be done internally	Reduce driver / visitor confusion; reduce gaming of parking system (reduce "parking surfing"); and thus provide additional spaces for hourly/daily visitors	i. Prepare goals of campaign and draft presentation ii. Pilot presentation at two events and update presentation iii. Coordinate with police on increased enforcement iv. Monitor results	Not required or small city budget
6.	ENGAGEMENT — Incentive Campaign	Can probably be done internally	Increase number of visitors downtown	i. Prepare goals of campaign and prepare presentations and events ii. Host promotional events iii. Increase marketing effort	Small city budget
ME	DIUM-TERM			<u> </u>	
7.	WAYFINDING – Install Destination and Welcoming Signage	Less than \$100,000	Reduce driver / visitor confusion; increase awareness of downtown Dover as an everyday destination	i. Secure grant or city funding ii. Coordinate with agencies iii. Design signage iv. Manufacture and install signage	DelDOT CTF / City funds / DE Division of Small Business, Development & Tourism
8.	PRICING – Install Metered Parking	\$15,000 - \$60,000	Reduce driver / visitor confusion; next step in implementation of a demand-based pricing system; might provide additional revenue, and provide additional spaces for hourly/daily visitors	i. Secure grant or city funding ii. Coordinate with agencies iii. Design and procure system iv. Install meters / kiosks	DelDOT CTF / City funds

Recommendation	Expected Cost/Resources Needed for Implementation	Expected Benefits	Milestones / Obstacles	Potential Funding Sources
9. PRICING — Pilot Second Phase	Less than \$50,000 / Beyond cost of Recommendation 8, might require support from a consultant.	Will continue implementation of a demand-based pricing system; might provide additional revenue, and provide additional spaces for hourly/daily visitors	i. Coordinate and receive board approval for second phase of pricing strategy ii. Communicate and receive feedback from existing permit holders iii. Implement strategy during next permit renewal phase (Fall 2018?) iv. Monitor results post-issuance of permits, and for a year afterwards	DelDOT CTF / City funds / DelDOT TA Set-Aside
10. PHYSICAL – TRANSFORMATIONS - Streetscape and Lighting Improvements	Depending on scale of effort, between \$50,000 and possibly over \$1 million if significant new lighting, safety cameras, new landscaping, and new Parking Connector Alley are built	Continues physical transformation and redevelopment of downtown, further encouraging higher-value occupancy of vacant spaces; reducing perceptions and levels of unsafety; and bringing additional residents and visitors alike.	i. Secure grant or other funding ii. Coordinate with agencies iii. Design and procure improvements iv. Build improvements	DelDOT CTF / City funds / DelDOT TA Set-Aside / DE Division of Small Business, Development & Tourism
11. ENGAGEMENT – Promote Alternative Transportation	Can probably be done internally	Decrease demand for driving and parking downtown, thus alleviating parking issues; Increase number of visitors downtown	i. Prepare goals of campaign and prepare presentations and events ii. Host promotional events iii. Increase marketing effort	Small city budget
12. PRICING – Pay by Cell Phone System	\$ To be Determined / Would require collaboration with technology provider	Increase level of performance and convenience of parking downtown	TBD	DelDOT CTF / City funds / DelDOT TA Set-Aside / DE Division of Small Business, Development & Tourism
LONG-TERM	l	<u>.</u>	<u> </u>	· · · · · · · · · · · · · · · · · · ·
13. PHYSICAL – TRANSFORMATIONS New Gateways	Depending on scale of effort, between \$500,000 and	Creates new perception of downtown as a destination, bringing	Secure grant or other funding Coordinate with agencies	DelDOT CTF / City funds / DelDOT TA Set-Aside / DE Division of Small

Recommendation	Expected Cost/Resources Needed for Implementation	Expected Benefits		Milestones / Obstacles	Potential Funding Sources
,	over \$1 million	additional residents and visitors alike.	iii.	Design and procure improvements Build improvements	Business, Development & Tourism
14. ENGAGEMENT – Long-Term Visitor Promotion Program	Can probably be led internally	Decrease demand for driving and parking downtown, thus alleviating parking issues; Increase number of visitors downtown	i. ii. iii.	Prepare goals of campaign and prepare presentations and events Host promotional events Increase marketing effort	Small city budget, plus DE Division of Small Business, Development & Tourism
15. PHYSICAL — TRANSFORMATIONS — New State Street Alley Lot	TBD, between \$250,000 and \$1 million	Continues physical transformation and redevelopment of downtown, further encouraging higher-value occupancy of vacant spaces; reducing perceptions and levels of unsafety; and bringing additional residents and visitors alike.	i. ii. iii.	Secure grant or other funding Coordinate with agencies Design and procure improvements Build improvements	DelDOT CTF / City funds / DelDOT TA Set-Aside / DE Division of Small Business, Development & Tourism
16. PHYSICAL — TRANSFORMATIONS — New Parking Garage	Over \$4 million / Collaboration with private developer	Continues redevelopment of downtown, leverages private investment; and brings additional residents and visitors.	i. ii. iii. iv.	Secure development agreement Coordinate with agencies Design and bid Build improvements	Private Funds / City funds / DE Division of Small Business, Development & Tourism

Here are the major upcoming grant deadlines that the City and DDP should consider:

- DE Division of Small Business, Development and Tourism Neighborhood Building Blocks Fund -Grant application deadline, Dec 20, 2017
- Longwood Foundation Registration for information session recommended before December 31, 2017
- Longwood Foundation Pre-Application Homework due to foundation February 6, 2018
- Longwood Foundation Grant information session in Dover (Delaware State University) February
 12, 2018

- DNREC Outdoor Recreation, Parks & Trail Program typically invitation letter sent in March, preapplications due in May, and applications due in September
- DelDOT Transportation Alternatives Set-Aside Program probably Spring 2018 grant deadline
- USDOT TIGER possibly October 2018
- USDOT INFRA possibly November 2018
- DE Division of Small Business, Development and Tourism Neighborhood Building Blocks Fund –
 Grant application deadline, Dec 2018

Supportive Strategies

In addition to the recommendations listed above, there are several additional strategies that the City, DKMPO, and DDP can together take in follow-up, to help mitigate the factors that make that parking experience downtown such a burden. They include:

- Coordination with State parking facilities in addition to reaching out to state employees to
 encourage them to visit downtown more often, the city can also reach out to public facility
 executives to coordinate collaborative measures to share city and state parking facilities.
- Coordination with Wesley College similarly, even though at a smaller scale, the City can coordinate with the college on collaborative measures to manage parking in the perimeter of downtown.
- Shared Parking Program even if the City opts not to pursue the construction of the new State
 Street Alley parking lot, the City can build on its initial outreach to private parking lot owners (see
 Recommendation 2) and broker additional shared parking agreements not only along the alley,
 but also at other potential shared-use private parking lots.
- Friendlier Enforcement as the City implements new parking pricing arrangements, the City could train the Police's Safety Ambassadors or create a new group of volunteer "parking ambassadors" to reach out to parking meter and lot users, and serve as front line of friendly outreach to educate and assist the public during the ramp-up of the new pricing strategies.
- Event / Valet Parking system even though generally not considered a significant issue by stakeholders and the public, if need be, the City could create such a system to accommodate the additional parking demand derived from special events (Dover Days, NASCAR races) or busy legislative / judicial sessions.
- Parking Consultant if the workload for implementation and management of parking issues becomes too big, the City could seek out a parking consultant to manage the implementation program and to provide ongoing monitoring of the system.

7. Conclusion

The City of Dover and the Downtown Dover Partnership are well on their way to making Dover a vital destination, a great place to be, work, live, and play. However, one of the most frequent complaints heard from visitors, customers, and residents is the issue of parking, which acts as a deterrent to more frequent visits and further revitalization. As one year studying the issue showed, the overall peak occupancy of on-street parking did not exceed 75%; and of the off-street parking lots did not exceed 63%. When adjusted for time of day and type of use, the overall system occupancy never exceeded 60%, when the typical targets for efficient use without overcrowding are typically are 85% occupancy for on-street parking and 90% for off-street parking.

The issue is really two-fold: an inefficient distribution of parking capacity, where some lots and preferred onstreet spots might see over 80% occupancy, and others linger below 40%; and confusing wayfinding and parking rate systems, which contribute to create a large disincentive for parking downtown.

The project team developed a series of recommendations, with the input and feedback from multiple stakeholders and the public. These set of recommendations basically fall into these categories:

- Better wayfinding and signage
- Revised parking rate structure
- Improved physical infrastructure, including streetscape, landscape, lighting, security cameras, new pocket parks and connecting walkways, and new gateways to downtown
- Enhanced public engagement and marketing of Historic Downtown Dover as a destination

This report provides a menu of choices for implementation of these recommendations, and lists potential funding sources and actions to implement them. We believe that as the City and DDP move into implementation, every small win will help transform the parking experience and the visitor enjoyment of downtown, helping build momentum for further enhancements. Along the way, downtown will again be the vital public space that connects all the residential, employment, government, educational, recreational, and historic areas of the city.

APPENDICES

APPENDIX A

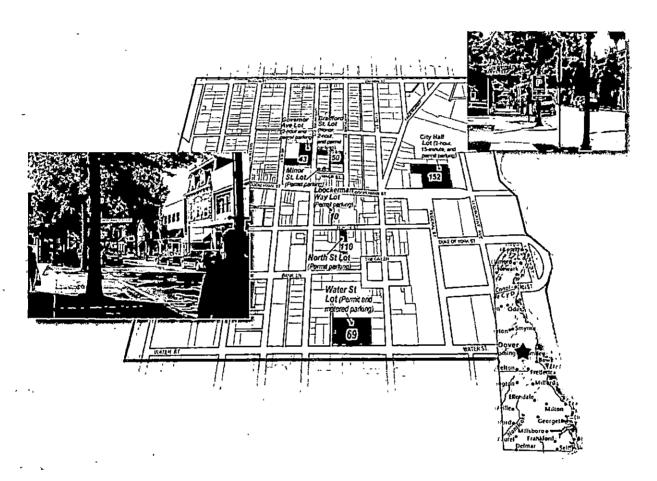
PREVIOUS STUDY –

DOWNTOWN DOVER PARKING

STUDY COMPLETED BY KSK,

FEBRUARY 2004

Downtown Dover Parking Study Final Report



submitted to:

City of Dover Parking Authority City of Dover Department of Public Works

Submitted by:



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Appendix A: Stakeholders Interviewed

EXECUTIVE SUMMARY

s the City of Dover becomes successful in attracting new development to its downtown core, concern is rising about the ability of the City to absorb more cars without negatively impacting existing businesses.

The parking issue in Dover consists of two main elements:

- Perception that parking is unavailable, or is far away from shops and restaurants.
- Potential shortfall largely due to "rebates" offered to prospective developers.

An actual shortfall is several new projects away but could become a very large problem for the City if it is not dealt with immediately. The reason for the growing problem is that the current system allows parking "rebates" to prospective developers to lure them to the City, with the ultimate effect that the developers are required to build only approximately 75% of the parking spaces otherwise required by code. As current projects absorb the last of the "safety net" represented by an earlier parking surplus, it is clear that the present rebate system, if continued, could place a very large burden on the City to make up any parking deficit associated with future projects.

Revamping the rebate system should be one of the main priorities of Dover's parking reform program. This report proposes a system by which developers would have two main options to meet their parking needs:

- Construct their own parking based on strict, undiscounted code requirements.
- Contribute to a shared parking fund to be used in the construction of new Citymanaged facilities. This contribution would represent some percentage of the full cost of each required space, as determined for each specific "shared" use.

The contribution program would be made possible by the fact that not all uses have the same parking demand distribution over time, such that a single space could serve an office tenant during the day and a resident over night. The two main benefits of this program would be that:

- The shared parking supply would represent the highest possible efficiency in parking space use, minimizing the amount of land in the downtown that would have to be reserved for parking.
- The City would gain a dedicated funding source for parking facilities, directly tied to the projects that generate the new parking demand.

The plan presented in this report highlights and prioritizes numerous locations throughout the City that could be used for future surface lots or above-ground structured parking. The structured parking is identified as a longer-term measure directly related to continued success in attracting development, although several multi-purpose public-focused facilities could be accelerated with the identification of willing funding partners.

In the meantime, there are a number of measures that could help maximize the utility of the existing parking supply and change the perception that Dover is a difficult place in which to find parking. While Loockerman Street is often fully parked during the afternoon, some of the side streets and public lots exhibit excess capacity, but may seem too far from specific destinations. An upgrade to pedestrian facilities and public spaces could help reduce this perceptual distance and make off-Loockerman parking more acceptable to visitors.

The vast majority of the public parking spaces in Dover are of two types: free two-hour spaces and paid monthly permit spaces. This dichotomy leads to two specific problems:

- Visitors who want to stay for more than two hours are not conveniently accommodated.
- Downtown workers often opt to "surf" for spaces during the day, i.e., they move
 their cars between free spaces every two hours, to avoid committing to the
 monthly permit cost.

Both of these problems could be partially solved by converting several strategically-located lots to metered operation with a maximum one dollar per day charge. This would accommodate intermediate-term visitors and give downtown workers the option of paying by the day, rather than by the month, which could free up some of the existing downtown two-hour spaces for short-term visitors.

The summary of the recommended approach for Dover is for the City to build on its strengths while employing a strategic, incremental, and context-sensitive approach toward the provision of new parking. This would ensure that Dover maintains and enhances its unique identity while keeping its parking supply on pace with new development.

1.0 INTRODUCTION

his *Final Report* is the culmination of a four-month study process examining parking in downtown Dover through stakeholder outreach, document review, analysis, and public input.

Main interactive components of the study included the following:

•	Project Kickoff Meeting	September 30
•	Site Inspection	September 30
•	Stakeholder Interviews	October 24
	Design Workshop	November 17-18

Interim tasks included the review of previous planning studies and additional tabulated parking information, analysis of access patterns and parking facility distribution, and identification of deficiencies in the number, location, or operational arrangement of parking spaces.

The *Design Workshop* was the key element in the process, and represented a forum in which all the various stakeholders and interested members of the general public could come together to work out a holistic integrated solution. While the *Stakeholder Interviews* were useful in identifying specific concerns and gathering preliminary ideas, the open forum was critical to the consensus-building process because it allowed people to hear directly the effects, positive or negative, of their ideas on the concerns of other parties.

The *Design Workshop* began with a review of findings and a rundown of tools, principles, and general guidelines to be considered during the design session. After initial feedback in a large-group setting, the design team continued to work with the stakeholders and the public as they visited the workroom throughout the two-day session, and in this manner developed and refined the main components of the preliminary plan,

drawing upon fundamental concepts and applications proven successful in other communities. The workshop closed with a final presentation of the full preliminary plan followed by additional feedback.

The parking plan as presented in this report represents an expanded version of the plan discussed at the conclusion of the design workshop, refined to reflect feedback and to ensure accordance with sound planning and design principles. Thus, all the key concepts contained herein were discussed with, and in many cases proposed by, the stakeholders and interested members of the public who attended the October and November meetings. While no plan can fully satisfy every stakeholder, the process through which this plan was created has helped to maximize the degree to which it reflects the consensus or majority opinion of the community.

2.0 BACKGROUND

The background investigation of parking conditions in Dover consisted of three phases:

- Site inspection by the consultant team;
- Review of previous studies and reports;
- Individual stakeholder interviews conducted on 24 October 2003. (Please see *Appendix A* for a complete list of the stakeholders who were interviewed.)

The concerns and ideas of the stakeholders, in many cases, overlapped with one another. In several instances these ideas reflected solutions put forth in previous documents. In other cases, there was a wide range of suggestions as to how to approach certain problems.

Virtually all the stakeholder conversations gravitated toward a series of discussions about distinct topics separated along geographical lines, as follows:

- Loockerman Street and the immediate business district (including the West End).
- · The County Courthouse and Water Street lot.
- The State complex.
- · The periphery.

To facilitate a clear discussion of the issues, this chapter is likewise organized by these four geographical sub-areas. *Section 2.5* discusses overarching issues that are present in more than one sub-area, particularly the daily "surfing" problem. For background purposes, major City parking facilities and their capacities are shown in *Figure 2-1*.

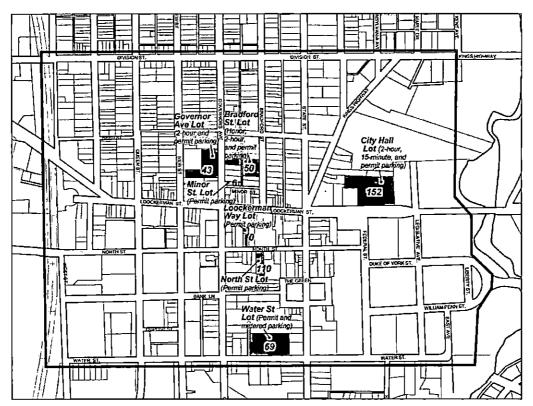


Figure 2-1: Existing Public Lots and Capacities

2.1 Loockerman Street And The Immediate Business District

Among stakeholders and other workshop participants, the general consensus is that the current parking situation in the Dover business district is primarily a problem of public

perception rather than an overall shortage of parking spaces. Specifically, visitors to the business district perceive that there are not enough parking spaces, or that the available spaces are inconveniently located, difficult to get to, unsafe, or simply too far from the shops they wish to visit.



Figure 2-2: Loockerman Street

Consequently, a strategy to deal with the immediate issue should focus on changing the manner in which visitors view access to downtown Dover, which might or might not be accomplished by simply introducing a vast supply of additional parking spaces. The strategic elements most frequently cited during the outreach process involve directly targeting specific visitor concerns, by reconfiguring parking, introducing a comprehensive and easy-to-follow wayfinding system, improving safety by animating streets and reducing "dead" loitering spaces, and by investing in the aesthetic infrastructure of streets and alleys to decrease perceptual distances between parking facilities and downtown shops.

As Dover becomes successful in attracting new development, as already witnessed at the new Federal building site in the West End and the proposed hotel development in central Loockerman Street, the parking situation in actual numbers (rather than perceptions) will become stressed. For this reason, it was suggested by numerous participants that a new central parking structure be considered for the central business area, and that parking codes with respect to new development be consistently applied. Potential garage locations are shown in *Figure 2-3* and discussed further in *Chapter 3*.

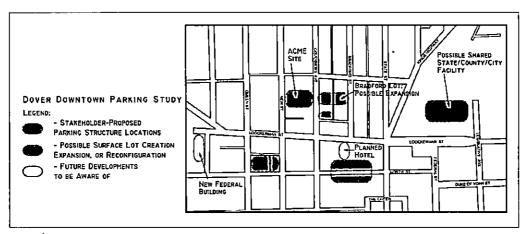


Figure 2-3: Downtown Business Area Issues and Opportunities

According to some, a parking garage located near the center of the business district (i.e., on or just behind Loockerman Street), would, through its visibility, be "self-advertising" and solve the public perception problem and the future parking deficit at the same time, though may face significant architectural/aesthetic (as well as financing) challenges.

2.2 The County Courthouse And Water Street Lot

The issues surrounding the County Courthouse location stem from the fact that the court system, by its very nature, exhibits a very large degree of variation in terms of its parking

demands. Specifically, the first Monday of the month attracts the full complement of potential jurors and thus exhibits the sharpest parking crunch. Although directed to use the Water Street lot (which has limited capacity due to bus operations), many jurors park in alternate locations, such as around the Green, ignoring the two-hour time restrictions.



Figure 2-4: Courthouse

Concern has been expressed about the overall value of the Water Street lot as a bus transfer location, for various reasons. First, there was speculation that few DART riders are actually destined for the southern edge of downtown Dover, and that there may be

more logical locations (along Route 13 or north of the business district, for example) that would be more easily accessible from major thoroughfares and have less impact on narrow streets. There was also concern that the facility is not adequately monitored, a condition that will have to be addressed regardless of its future location.



Figure 2-5: Water Street Lot

Opportunities for solving the Courthouse parking crunch are constrained by the fact that a vast increase in the parking supply would be inefficient in that it would be underutilized a large percentage of the time. There is also little available space in the immediate area. The opposite approach would be to add zero parking spaces and continue to be lenient in terms of enforcement on peak days, but this of course causes difficulties for non-jurors with business in the area.

A middle-of-the-road solution to the Courthouse situation would be to provide a reasonable number of new spaces while continuing to allow some leeway on peak days. These additional spaces could come from a number of possible locations (see *Figure 2-6*), as described below:

County Administration Parking Area: When the County Administration leaves for Route 13, there may be a fluctuation in the number of employee spaces needed depending upon how the State uses the vacated space. This could have a positive OR negative effect on the overall parking situation.

Water Street Lot: If the bus transfer operation were to be moved from the Water Street lot to an alternate location along Route 13 or elsewhere, the lot could once again revert to a parking-only facility. However, the inconsistent parking demands on the lot would again make its operation a financial challenge.

New Garage: If it could be funded, a new garage either in the central business area or north of Loockerman Street between City Hall and Legislative Avenue, would be within reasonable walking distance of the Courthouse. Jurors who use the garage could potentially generate a positive effect for downtown businesses if the new garage were located in or near the business district.

Short of a new facility, a promising suggestion to help improve the parking situation is to have the courts, who presently include a parking allowance in their daily lump-sum payments to jurors, instead issue daily dated parking permits via mail to summoned persons. This would reduce the incentive for jurors to seek out free parking spaces.

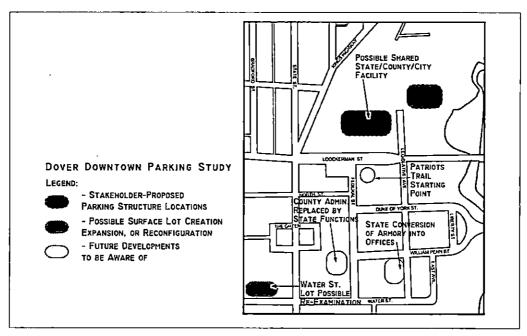


Figure 2-6: Courthouse Area and State Complex Issues and Opportunities

2.3 The State Complex

The parking capacity of the State Government complex is another area of concern. Virtually all the existing surface parking is used while the Legislature is in session, with some spillover outside the district's boundaries. This leaves little room for expansion of State-related functions without a significant investment in a new parking facility. Moreover, any proposed garage would face significant aesthetic concerns that would, in the least, add to the cost of the project.

There was also concern about the availability and clarity of parking for the Patriots Trail, which is to begin and end within the historically-significant State complex area (see *Figure 2-6*).

The situation around the State complex is very challenging for several reasons. First, the availability of land is scarce. Second, the cyclical nature of the parking demand means that any major investment, such as a parking structure, would be largely vacant for much

of the year, making it difficult for the economic and cost-benefit analyses to justify such a project. Plus, the aforementioned aesthetic concerns would mean that any new garage would need to absorb the costs of additional design features for those concerned about the sensitive aesthetic nature of the surrounding area.



Figure 2-7: State Complex Parking

With those caveats taken into consideration, there were several possible garage locations suggested at the stakeholder interviews (see *Figure 2-6*). The most promising, due to its proximity to the State complex and potential steadier influence of additional users, would be the location east of City Hall, presumably as a shared City, State, and possible downtown visitor facility.

In the meantime, it may be possible, with the appropriate financial incentives for employees, to run a shuttle bus between one of the underutilized government parking facilities along Route 13 to the State complex, at least while the Legislature is in session. Because the State has embarked upon its own analysis of parking needs and has put forth preliminary suggestions for expanded facilities, the State Complex is less of a focus for this report as are the other critical areas.

The challenge of getting visitors to the Patriots Trail is twofold: dedicated parking is likely to be very limited; and, many visitors would want to stay longer than the two hours generally allotted for on-street parking spaces. While a day permit is available, the procedures for obtaining one are cumbersome and obscure.

2.4 The Periphery

Much was brought up about the need to look at Wesley College when examining the Dover parking situation. The main concern was that new buildings were being constructed with far too much leeway in terms of number of associated parking spaces required. The primary claims, particularly in reference to the new dormitory currently under construction, were that on-street parking spaces were being counted toward the overall parking requirement and that the parking requirements were underestimated in any

case due to the unusually high number of residents per unit typical of college dormitories vis-à-vis standard apartment projects. There was some fear that the influx of new residents would make parking very difficult for North Side residents and, if the process were allowed to continue, eventually spill over into downtown Dover.



Figure 2-8: Westey College

With respect to Wesley College, the recommended actions of the various interested stakeholders were less actual "opportunities" and more so a case of consistently applying appropriate parking standards.

In terms of the remainder of the periphery, however, there were some additional suggestions regarding opportunities (see *Figure 2-9*). One was to potentially partner with the hospital on its pending "phase two" parking garage construction, which could possibly serve as a safety-valve parking location on peak days with respect to the Courthouse, the Legislature, or special events. Also, as mentioned previously, there may be some opportunity to use parking facilities along Route 13 as shuttle-based offsite parking areas for State and County employees.

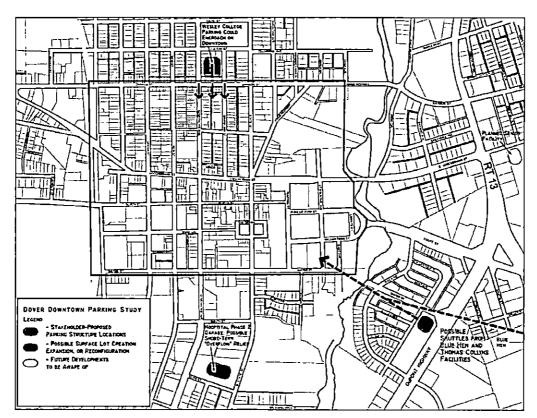


Figure 2-9: Peripheral Issues and Opportunities

2.5 Critical Issue: "Surfing"

Although the discussions of concerns and opportunities tended to separate themselves along geographical lines, a clear and holistic strategy is required to resolve the parking situation in Dover. In addition to the site-specific issues documented above, it has become

clear that perhaps the most significant problem of the current situation is that many people who work in Dover move their cars between on-street spaces every two hours to avoid having to pay the \$22 per month charge for a permit. (Several of the stakeholders themselves admitted to doing this.)



Figure 2-10: Intended Visitor Parking

Given that a vehicle would have to be moved at least three times during an eight-hour workday to avoid ticketing, the loss of worker productivity could be significant. Even if the losses were minimized by combining these trips with a break or errand, this is clearly not the way the town's parking supply was intended to operate, as the spaces taken up in this manner were intended to serve as the primary visitor parking supply. This undoubtedly adds to the common visitor perception that Dover is a parking-unfriendly place to visit.

It is likely that the introduction of three-hour parking (to allow for longer stays by visitors) without an accompanying charge would exacerbate the surfing problem by reducing the number of times per day that employees would need to move their cars.

The most promising approach to the parking surfing problem would be to "level the playing field" between the visitor (two-hour) and employee (permit) parking spaces by reducing the financial incentive to use the former.

There are three primary possible ways to advance this:

- Lower the cost of monthly permits: While this would narrow the difference between the monthly permit price (\$22) and the price of using visitor spaces (\$0), the actual cost difference is probably outweighed in people's minds by the task of obtaining/renewing the permit or simply the "principle" of paid versus free parking. However, it is possible that some employers could be prompted to absorb lower permit costs and pass the permits free to their employees, which would eliminate the thrice-daily loss of worker productivity.
- Reinstate charges for visitor spaces: Even a modest charge for visitor spaces would become a deterrent for parking "surfers" and thus induce some of them to purchase monthly permits. The challenge of this strategy would be to introduce the charge without further aggravating the visitor perception problem. The re-designation of some strategically-located visitor or permit spaces as metered spaces (with a reasonable maximum daily charge) could help alleviate the surfing problem by giving employees the option of paying for parking on a daily rather than monthly basis.
- Stricter enforcement: Stricter enforcement of the time limits could potentially persuade some surfers to buy a permit since the cost of one ticket (\$20) is almost equal to an entire month's permit price. However, the implementation of stricter enforcement is limited by the number of police staff dedicated to the task and

again by the possibility of aggravating the visitor perception problem. Enforcing the existing surfing ordinance on a consistent basis is difficult due to the labor involved in recording license plate numbers and tire positions.



Figure 2-11: Effective Enforcement

While there is no easy fix, this issue is at the heart of the parking problem, real and perceived, and must be addressed.

3.0 STRATEGIES

The recommended strategies for dealing with the challenges presented in *Chapter 2* fall into four general categories:

- Enhancements to Maximize the Utility of the Existing Parking Supply
- Modifications to the Operations of Strategic City-Managed Parking Facilities
- Policy Changes
- Expansion of the Parking Supply

Specific strategies encompassed by each of these general categories are presented in this chapter. A recommended phasing plan and associated cost estimates are provided in *Chapter 4*.

3.1 Enhancements to Maximize the Utility of the Existing Parking Supply

The most straightforward and cost-effective way to have an immediate impact on the perception of parking in downtown Dover is to invest in the environment that connects the majority of the existing parking facilities with the main pedestrian district on Loockerman Street. The basis of this approach is that, although there is a definite noticeable parking crunch on Loockerman Street itself, the streets and lots just to the north and south are often underutilized. While well within comfortable walking distance of Loockerman Street (with "comfortable walking distance" generally taken as a leisurely five-minute walk, or 1000 feet), the quality of the environment within this area is inconsistent and adds to the perception that the available parking supply is limited. The following strategies would attempt to remedy this situation.

3.1.1 Upgrade Quality and Aesthetics of Streets and Intersections

While the distances that visitors typically walk from their parked vehicles to their final destinations (shops, restaurants, etc.) in Dover are similar to those in other mid-sized

towns, and comparable to those of large shopping centers and regional malls, the walks often seem longer in Dover due to the inconsistent quality of the pedestrian circulation system. Unpleasant environments along streets and alleys not only add to perceptual distances, but also contribute to personal safety issues.



Figure 3-1: Wide Curb Cuts: Contributor to Negative Pedestrian Perceptions

When shopping at malls, people often walk very far to reach their destinations, but their walk is generally a combination of two components: an outdoor walk where their destination (i.e., the mall entrance) is always visible; plus an indoor walk between the mall entrance and the specific shop destination. In an outdoor town center environment, the walk from parking space to shop destination generally consists of a series of right-angle turns along streets and alleys, usually with no destination in sight and therefore no visible progress. This adds to the parking perception problem because, under such conditions, parking spaces often seem farther away than they really are. However, when directions are clear and facilities well-planned and maintained, the walk through an attractive town center can actually be much more pleasant, authentic, and seemingly shorter than its mall counterpart.

In order to decrease psychological distances, and therefore get more utility out of the existing parking supply, it is essential that Dover concentrate resources in the short term

on improving walking environments and intersections. The recent streetscaping project on Loockerman Street is a good example of a comfortable pedestrian environment and should be extended to reach major nearby parking facilities (such as the Bradford Street lot and North Street lot).



Figure 3-2: Loockerman Streetscaping

Intersections require an added degree of focus, as these are areas where the pedestrian system crosses the main traffic circulation network of the City, a challenging condition that is entirely absent from conventional shopping center developments. In Dover, faded crosswalks and larger-than-necessary crossing distances are evident in numerous locations.



Figure 3-3: Faded Crosswalk

Figure 3-4 highlights specific marginal intersections and corridors with sidewalks in need of upgrade. At intersections, bulb-outs should be used wherever possible to reduce the crossing distance to the width necessary to carry the requisite number of traffic lanes (in most cases, approximately 30 feet, representing one travel lane in each direction plus a left-turn lane).

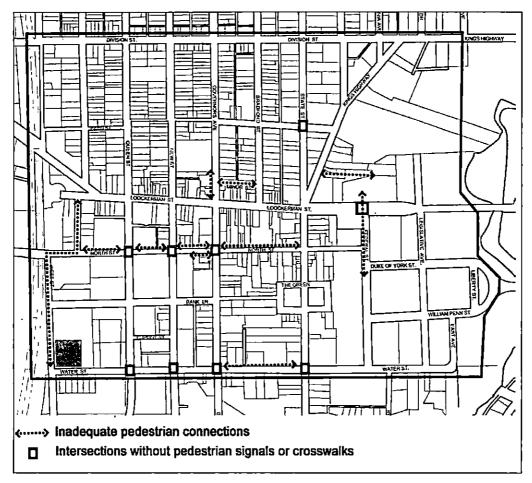


Figure 3-4: Recommended Pedestrian Enhancement Locations

In addition to the specific problematic areas shown in *Figure 3-4*, there are additional considerations that could further help to reduce perceptual distances. These focus on the visitor's overall experience and fall into three general categories: directional confidence, overall attractiveness, and authenticity.

Directional confidence entails the constant reassurance to visitors that they are headed in the right direction. This would include very frequent signage (at least every block) indicating the quickest, most direct route to the center of the business area, and, depending upon the size of the district, could also include an occasional map display that pinpoints the visitors' location and shows street names, building footprints, and the names and locations of downtown businesses.

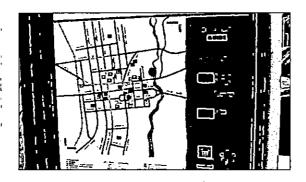




Figure 3-5: Existing Dover Information Kiosk







Figure 3-6: Examples of Pedestrian Wayfinding from Other Cities (Haddonfield NJ and Philadelphia PA)

Overall attractiveness means that the sidewalk condition, aesthetics (landscaping, streetscaping, etc.) and building facades along the primary walking corridors are in optimal condition, such that a visitor's walk seems less like a chore and more like a pleasant stroll, a very important distinction in determining his or her perception (and memory) of the experience.







Figure 3-7: Sidewalks and Streetscape: Worst to Best

Finally, historic towns like Dover have a huge natural advantage vis-à-vis malls and shopping centers in terms of *authenticity*. Many towns have very successfully remade themselves by playing on their cultural and historical significance, selling themselves as a complete experience rather than simply a shopping trip. (The city of Winter Park, Florida, as an example, was so successful that the national retailers eventually reverted to the town's main street and put the nearby local mall out of business.) The full realization of this concept requires an ideal mix of retailers, restaurants, cultural establishments, and historical attractions, but steps in this direction can be taken by placing attention on the

types of details emphasized in public infrastructure. For example, historic streetlamp replications, well-maintained public spaces, historical markers, and stylized pedestrian-scale signs can all help to reinforce Dover's place in people's minds as a unique destination.



Figure 3-8: Elements of Authenticity from Historic Dover

While this last strategy, on the surface, may not seem like a transportation issue, it is very much so for two reasons. First, success of such a strategy increases the number of visitors who view downtown Dover as a multiple-function, "park-once" district, increasing the likelihood that people would walk rather than drive between downtown destinations and thus decreasing the pressure on the parking supply. Secondly, and similarly, the enhancement of authenticity increases the distances people would be willing to walk between their parking spaces and final destinations, thus increasing flexibility in terms of where parking spaces could be placed within the district.

3.1.2 Animate Pedestrian Routes and Reduce Dead Spaces

It was expressed from several sources that some customers feel unsafe when they use certain public parking facilities within the city. Loitering was generally indicated as the key factor.

Strategies for dealing with loitering include animation of streets and alleys and reduction of dead, often neglected, gathering spaces. Street animation entails increasing the amount of constructive foot traffic along or through the spaces in question. Though additional pedestrian-scale development is often cited as the optimal means of achieving this, attracting such development is not always easy. Shorter-term opportunities for increased animation include:

- Addition of auxiliary entrances or window displays to the backs and corners of buildings,
- Addition and maintenance of attractive aesthetic elements (such as flower beds or shallow water features),
- Remaking of previously-forlorn areas as retail extension zones (such as outdoor dining areas or garden displays).







Figure 3-9: "Dead" Alleys in Dover





Figure 3-10: Enlivened Alleys in Haddonfield NJ

Naturally these types of solutions are highly location-specific, but could be creatively explored on a case-by-case basis. A critical location mentioned several times during the outreach process was the parking area along Minor Street between Governors Avenue and Bradford Street.

3.1.3 Improve the Wayfinding System

"Wayfinding system" is a term that describes all aspects of conveying directional advice to visitors. It generally includes permanent signage, temporary signage, electronic displays, brochures/flyers, or manual control (particularly during events). In Dover, the opportunities for improved wayfinding rest primarily with permanent signage.

There are two general orders of permanent wayfinding signage:

- Signs that direct visitors to the general destination (i.e., the business district as a whole);
- Signs that distribute visitors to specific parking areas based on specific destinations and probable length of stay.

With respect to the first category, there are opportunities for downtown Dover to project a clearer presence to people traveling through the region along Route 13 or Route 1. Although a few signs indicating Downtown Dover are present, they are not of a distinctive enough character to be immediately recognizable or to attract "impulse" visitors. Specifically, the entrance to Loockerman Street from Route 13 is understated.

Once visitors are in the downtown, Dover has a series of signs that direct people in the general direction of parking facilities. Two recurring criticisms of these signs are that they are not visible enough, due to a very conservative color scheme, and that they do not indicate the specific types of parking available (i.e., all-day, two-hour, metered, permit, etc.).



Figure 3-11: Dover Parking Sign

Improvement to the wayfinding system is of utmost importance to the effort of drawing more and consistent visitors to Dover. In particular, clear signage directing visitors to various types of parking facilities could vastly improve the comfort level of those visiting Dover. There are three primary areas of opportunity to improve on the current system:

• The existing parking signs are attractive but tend to blend into the background due to the very subtle yellow and brown color scheme. Other color combinations (see Figure 3-12) could help improve the visibility of parking signs while still fitting into the surrounding historical context. Whichever scheme is selected, it is important that it is kept consistent throughout the downtown area to allow instant recognition for visitors.









Figure 3-12: Sample Alternative Color Schemes

Parking signs should include more information as to the types of parking available in certain facilities or lots. In such a case, a visitor planning a three-hour stay could be guided to the daily metered parking facilities rather than to two-hour parking or monthly permit lots. (Please see Section 3.2 for a discussion of recommendations regarding addition of intermediate-stay metered parking.)

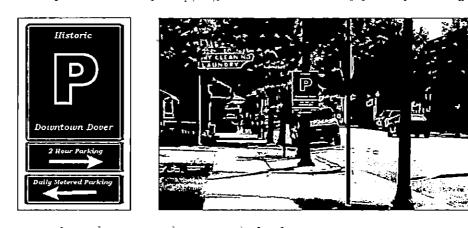


Figure 3-13: Specific References to Parking Types

• The overall number of signs should be expanded and strategically located to intercept people at all primary entrances to the downtown area. Once the initial indication of parking is given at these "gateway" areas, further signs should be located at major junctions, at any spot where parking access requires a turn, and at the facility entrances. Figure 3-14 highlights some important locations for parking signs based on these criteria.

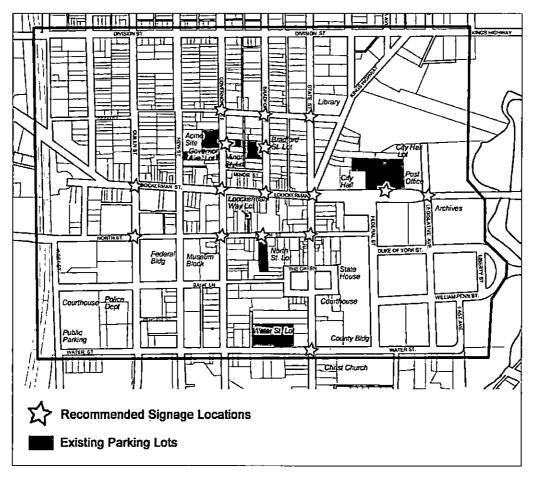


Figure 3-14: Recommendations for Parking Sign Locations

3.2 Modification to the Operation of Strategic City-Managed Parking Facilities

3.2.1 Add Price Flexibility

Currently, with the exception of the peripheral Water Street lot and the "honor lot" at Bradford Street, downtown Dover has two types of public parking space available: two-hour free parking spaces (on-street and off-street) and monthly permit parking (off-street only). The latter costs \$22 and must be purchased in advance, so it is not surprising that many employees are using the free two-hour spaces and moving their cars several times per day.

In order to level the playing field and induce people to stop violating the parking surfing ordinance, it may be necessary to decrease the price gap between the free two-hour spaces and the monthly permit spaces. Short of charging for the two-hour spaces, which would be a politically unpopular action, the price gap could be reduced in two ways:

- Lower the monthly permit prices "across the board," i.e., all permit prices would decrease from \$22 to some determined lower price level; or
- Introduce variable pricing, in which lower monthly prices would be offered for underutilized or "non-central" lots.

Another strategy, and the one recommended by this plan, would be to offer the equivalent of a low-cost daily permit to workers, without requiring them to go out of their way to get it. Conveniently, this strategy, which involves the designation of "metered" lots, would also reverse the current lack of accommodation for intermediate-stay visitors, a sub-group which will increase in importance as Dover continues to reinvent itself as a multi-stop, park-once attraction district.

Currently there is no clear mechanism for the accommodation of intermediate-stay visitors, i.e., those who want to stay longer than two hours but less than a month. While

there is indeed a daily permit available, it can be obtained only at a single location, and most visitors do not know of its existence. There are also the "honor" spaces in the Bradford Street lot, but these are also unknown to most visitors.



Figure 3-15: Current Daily Permit System

Thus, to fill the gap between the two-hour and monthly permit spaces, this plan proposes the introduction of off-street intermediate-stay daily metered parking at strategic locations, consisting of centrally-located ticket-dispensing machines rather than individual meters. Tickets would show an expiration time and would be placed by drivers on their dashboards. Times would be set as follows:

- Cost would be 25 cents per hour. A visitor who inserts a quarter into the machine
 would receive a dated ticket with an printed expiration time one hour from the
 present. A visitor who inserts two quarters would receive a ticket with an
 expiration time two hours from the present, etc.
- A maximum daily fee would be set at one dollar, meaning that everyone who inserts four quarters or a dollar bill would receive a ticket with an expiration time at the end of the day (i.e., midnight).

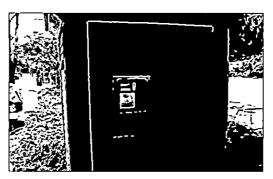


Figure 3-16: Centralized Ticket Machine, Water Street Lot

While these facilities would accommodate intermediate-term visitors (for conferences, meetings, half-day multi-purpose leisure trips, etc.), they would also give downtown workers the option of paying for their parking on a daily basis instead of committing to a monthly permit. Thus, anyone who knows they will be very busy on a particular day and will not have time to "surf" their cars, could instead pay one dollar in the metered lot to park for the entire day. The cost of doing so for an entire month (assuming an average of 22 working days per month) would be roughly equal to the present cost of a monthly permit.

Proposed locations for these types of metered lots would be the Bradford Street lot and North Street lot, as shown in *Figure 3-17*.

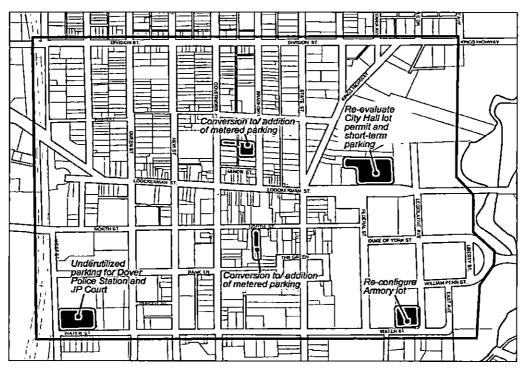


Figure 3-17: Recommended Short-Term Parking Actions

3.2.2 Site-Specific Modification/Reallocation

Also as shown in *Figure 3-17*, there are several lots that are underutilized and could be reevaluated for their types and distribution of spaces.

The first such lot is the City Hall lot, which consists of both monthly permit spaces and free two-hour spaces. It has been observed that most of the two-hour spaces go unused for most of the time and thus could be converted to additional monthly permit spaces, or eventually to daily metered spaces depending upon the success of the recommended Bradford Street and North Street lot conversions.

As part of its planned parking program, the State plans to reconfigure the Armory lot as much of its space will soon be freed up for general use by its employees. The maximization of parking at this location is supported by this plan as a key step in addressing the State Complex's parking issues.

Finally, the lot west of the police station is underutilized and could serve as an important safety valve for the Federal Building development, which, due to the rebates allotted, could instigate a parking shortage in downtown's West End. If this is the case, a variety of operational arrangements, including monthly permit and daily metered spaces, or some combination thereof, should be explored to encourage the use of this lot rather than the overuse of two-hour spaces or of on-street spaces in nearby neighborhoods.

3.3 Policy Changes

One of the problematic processes that is leading to the growing concern about future parking capacity has been the recent allowance of new office developments with fewer parking spaces than typically required by code. This leaves the public parking system to absorb the shortfall. While to this point the effects on the downtown parking supply have been manageable, due to the peripheral locations of recent office developments and the initial surplus in the parking supply, it is evident that Dover is quickly reaching the point where a continuation of current trends would become very problematic for the downtown parking supply and, consequently, downtown business interests.

Presently, each new office development is required by code to provide one space per 300 square feet, generally equivalent to standard requirements in effect elsewhere in the region. However, there are several reduction factors available that quickly add up to a substantial lessening of the number of spaces to be provided, including:

- 20% overall reduction if located within the downtown development target area.
- Reduction of 5 spaces for every vanpool space.
- Reduction of 3 spaces for every carpool space.

Assuming that developers make use of the second two provisions, the combination of the above factors could mean that 25% to 30% of the parking demand could be shifted onto public infrastructure. As existing public parking spaces (both on-street and off-street) are consumed by the next few large development projects, the continuation of trends given the allowances stated above would lead to a situation where the City could be left with the costly task of supplying the final 25% or more of the necessary parking spaces.

An alternative approach that would be more sustainable would entail the elimination of the reductions stated above and replacing them with the option for developers to

contribute a percentage of the cost to build new public spaces rather than constructing all the required spaces on-site. In addition, any carpool or vanpool reductions should be linked to demonstrated incentives or qualification criteria to assign a realistic target to the number of carpool/vanpool spaces actually likely to be used.



Figure 3-18: Current Federal Building Office Development

The benefits of such a program would be flexibility and potentially lower overall costs to the developer, and a standardized system to fund public parking in the City. The reason it is an attractive option is because a centrally located parking supply could be "shared" by adjacent uses whose peak times do not overlap. The percentage of contribution for each developer would be based on the number of hours per day that each space is likely to be used for each specific purpose.

For example, if a centrally-located parking facility was to serve an office building, several restaurants, a residential building conversion, and an entertainment venue (small-scale movie theatre or bar with live music or other night-focused entertainment), the total number of spaces needed to support them would not be the sum total of all their individual needs, but rather the sum total minus the number of spaces that could be effectively "shared". Since nighttime entertainment facilities are unlikely to draw patrons during heavy office hours, office and entertainment uses could share the same spaces. Likewise, since residents are likely to be away from their parking places during normal business hours, they could also share spaces with office employees. To formalize this condition, residents could be issued permits that are valid for specific facilities only between 5 PM and 8 AM on weekdays, plus all day on weekends and holidays.

Since the total parking needs would generally (at least in the near term) be skewed toward office users, it is the office developers who should carry most of the cost of space construction. Nighttime venues and residential buildings would be required to contribute a smaller percentage per space because their needs would not coincide with the 8 to 5 downtown parking peak.

The following percentages are proposed for various uses in the downtown area:

•	Office	75%
•	Residential	25%
•	Entertainment (Night)	25%
•	Restaurants (Day/Night)	33%

It is acceptable that the percentages add up to greater than 100%, as, unless a perfect balance is achieved between the uses, the current trend toward office development will mean that many spaces will go unused at night. The "excess" contributions would buffer the City from the financial burden of heavy subsidies to office developers. The 25% contributions from residential and entertainment developers should be low enough to spur interest in expanding these two underrepresented sectors of downtown Dover, and add vitality to the streets beyond normal business hours.

Under this scenario, office developers would notice very little difference in their bottom lines vis-à-vis the present situation. Currently, given the reductions previously discussed, office developers must supply approximately 75% of the parking spaces required by code. Under the proposed policy, the developers would be responsible for contributing to 100% of the spaces, but only at 75% of their cost.

3.4 Expansion of the Parking Supply

Based on stakeholder discussions, observations, and review of existing studies, the parking issue in the near-term appears to be primarily a matter of inefficient utilization of existing spaces rather than a vast shortage. In the *downtown business area*, the main challenge is that the prime attractive visitor spaces are often used by employees rather than customers. The introduction of convenient employee (all-day or daily metered) spaces should be the immediate focus for new parking in the downtown area.

Future downtown growth, the prospects for which are strong according to several studies and numerous stakeholders, would increase the demand for visitor parking beyond the present supply, so opportunities for a centrally-located parking structure should be explored. The time horizon for constructing such a facility would be determined by the emergence of additional development projects that would generate a significant amount of new trips (100 to 200) per day to the immediate area.

As documented in *Chapter 2*, the downtown area consists of three main definable areas of concern: the downtown business area; the Courthouse area; and the State Complex.

In the *Courthouse and State Complex areas*, the parking demand exhibits notable fluctuations through time. At the Courthouse, it varies on a monthly basis, while at the State Complex the variation depends upon whether or not the Legislature is in session. In both locations, additional parking spaces could be absorbed during these yearly or monthly "peaks," but, if isolated, would be largely vacant during slower periods. As a result, the possible addition of new parking to these areas should focus on locations where parking could be shared, to realize the benefits of steadier influences.

An ideal scenario for a new parking structure would be to locate it where it could steadily serve the downtown business area but where it could also accommodate the "peak" needs of the Courthouse and State Complex. Such a multiple-use garage could tap into multiple possible funding sources. Garages located where they could not serve multiple markets would face a greater funding challenge and, in the cases of the Courthouse and State Complex, may not be viable due to the variable nature of their parking demands, as discussed above.

Figure 3-19 highlights preferable locations for longer-term parking expansion. These areas would become important assuming a continuation of new development in the downtown area.

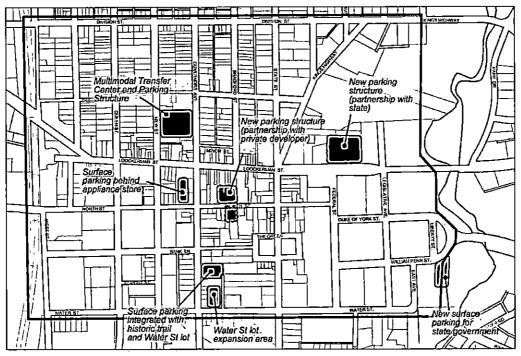


Figure 3-19: Recommended Long-Term Parking Expansion Areas

The highlighted locations, and the reasons for them, area as follows:

Parking structure on City Hall lot: This lot is well located with respect to both City and State employees, and could also serve the eastern end of the downtown business area.

Parking structure and multimodal center on Governors Avenue lot/Acme site: This site is well located just to the north of central Loockerman Street, with the potential to serve as a centralized supply for both the western and eastern ends of downtown. It is proposed as a multimodal center in addition to a parking garage to bring both local and

intercity bus operations closer to the center of town, making Dover more conveniently accessible to public transportation users. It would also provide better transit access to Dover residents and help lure housing investment to the central area.



Figure 3-20: Acme Site, Potential Multimodal
Center Location

Access for buses to this particular site would be much improved over that to the existing Water Street lot. Buses arriving from the north would be able to use the combination of Division Street and Governors Avenue-both of which have reasonably generous rights-of-way-to approach the facility. Likewise, buses coming from or departing to the south could use New Street or Governors Avenue, depending upon the internal circulation characteristics of the facility.

Parking structure along North Street: A structure at this location would be useful due to its very central location, and ideally would be constructed in conjunction with the proposed hotel development fronting Loockerman Street. As indicated in *Figure 3-19*, it may be possible to build a larger structure by spanning North Street, given detailed engineering and cost studies.

Surface Lots: New surface lots could be located as near to the downtown business area as possible. However, it must be cautioned that surface lots on main pedestrian streets (similar to Loockerman Street) have often been found to be counterproductive to

comparable redevelopment efforts, as the beneficial aspects of an increased and visible parking supply are offset by the negative influence of a "dead" space in the middle of the business district. Such gaps run the risk of decreasing the distinctiveness of the business district and making it less distinguishable from competing shopping areas.



Figure 3-20: Surface Lot "Deadening" Effect

Surface lots should thus be kept close to (within two blocks of) the business area but should not be located directly on main pedestrian spines, especially Loockerman Street. Wherever the lots are placed, it is important to effectively "buffer" their edges with landscaping to decrease their negative impacts on the aesthetics of the district, with the objective of striking an appropriate balance between aesthetics and visibility.

Further from Loockerman Street, there is a concern about the availability of parking in the area of the Water Street lot, given the addition of another office building across the street that has been afforded the rebates discussed in *Section 3.3*. A parking shortage associated with this development could be alleviated through the expansion of the parking supply into several underused properties to the west of the present Water Street lot.

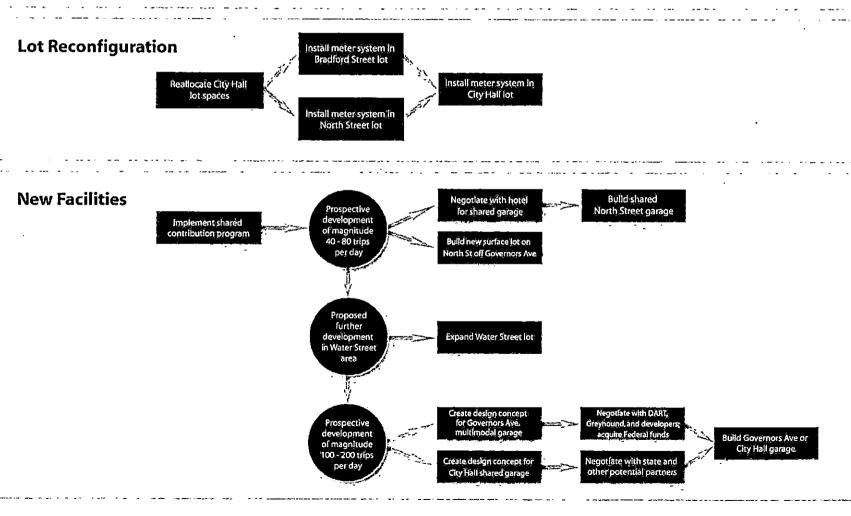
4.0 IMPLEMENTATION

Numerous short-term and long-term improvements have been discussed in *Chapter 3*. This chapter places these recommendations into an order of priority and applies general planning-level cost estimates (2004 dollars). Also, potential beneficial financial partnerships are identified that could help fund or accelerate specific projects.

This information is summarized in *Figure 4-1*. While many of the short-term measures should be placed immediately into a capital improvement program, several of the longer-term measures are dependent upon continued success in attracting new development to downtown Dover. Since the time frame of such new projects is unknown, the associated parking recommendations are linked to amount of development rather than to a specific time scale.

Consequently, *Figure 4-1* consists of three parts. The top two portions represent actions that should be pursued by the City regardless of whether further new development is proposed. These include actions that would improve the business environment and maximize the usefulness of the existing parking supply. These also include actions, i.e., the installation of meters in the Bradford Street and North Street lots as discussed in *Section 3.2.1*, that would increase the flexibility of the parking supply and help to address the well-noted surfing problem.

The upper portion of the diagram, *General Upgrades*, which focuses on supporting measures rather than the parking supply itself, follows the logic that improvement to the wayfinding program is the action that has the most potential to change the perceptions of visitors to downtown Dover, assuming a constant parking supply. Although shown primarily as an upfront investment, this task would continue to be important throughout the entire parking improvement program as facilities are added or modified. Other actions that do not directly change the overall parking capacity are upgrades to streets/intersections and animation of pedestrian routes and dead spaces. These actions are all intended to improve the connective environment between existing facilities and Loockerman Street.



Upgrade quality and aesthetics of streets and intersections

Animate pedestrain routes and reduce dead spaces

Figure 4-1: Implementation Plan

General Upgrades

Enhance Wayfinding System Enhancement of the wayfinding system and upgrades to public infrastructure would be fundable through general public works funds or through voluntary or compulsory business improvement district levies. The animation of dead spaces would be most often achieved through partnership with individual property owners on a case-by-case basis.

Table 4-1 contains preliminary planning-level cost estimates for the main improvements associated with the General Upgrades tract. Quantities are based on the strategies illustrated in *Figure 3-4* (pedestrian improvements) and *Figure 3-14* (wayfinding). Although the overall price tag for the pedestrian connectivity improvements is high, this task is not intended to be a one-time expenditure but rather a steady allocation of resources over time. However, it is important to begin to change perceptions in the near future by selecting a few critical visible locations and applying the appropriate upgrades.

Table 4-1: Cost Estimates for General Upgrades

Wayfinding Improvements				
	Unit	Unit Cost	Total	
New Parking Signage				
1. Customized New Signs				
	24 units	\$100.00 Each	\$2,400.00	
Total	24 units		\$2,400.00	
2. Install New Signage	-			
2. Install New Signage	24 units	\$80.00 Each	\$1,920.00	
Total	24 units		\$1,920.00	
ग िका			\$4,320.00	

Pedestrian Connectivity Enhancement

Streetscape Cost

÷	Unit	Unit Cost	Total
Design:			\$64,427.33
Construction:	· ·		
1. New Sidewalks and Curbs	1		
New Curbs			
North Street	1,750 L.Ft	\$30.00 L.Ft	\$52,500.00
Water Street	2,000 L.Ft	\$30.00 L.Ft	\$60,000.00
West Street	700 L.Ft	\$30.00 L.Ft	\$21,000.00
Federal Street	600 L.Ft	\$30.00 L.Ft	\$18,000.00
Total	5,050 L.Ft		\$151,500.00
New Sidewalk (10-foot)			
North Street	1,556 Sq. Yd	\$30.00 Sq. Yd.	\$46,666.67
Water Street	1,778 Sq. Yd	\$30.00 Sq. Yd.	\$53,333.33
West Street	622 Sq. Yd	\$30.00 Sq. Yd.	\$18,666,67
Kings Highway to Municipal Parking Lot	689 Sq. Yd	\$30,00 Sq. Yd.	\$20,666.67
Federal Street	533 Sq. Yd	\$30.00 Sq. Yd.	\$16,000.00
Total	5,178 Sq. Yd		\$155,333,33
2. Curb anf Landscaping Bradford and Governor			
ے اس بے اپنی میں میں میں میں میں اور اس اور اس میں اور اس میں اس میں اور اس میں اس میں اور اس میں اس میں اس می	2 LS	\$60,000.00 LS	\$120,000.00
Total	2 Units		\$120,000.00
3. Signals			
Pedestrian signals	72 Units	\$3000.00 Each	\$216,000.00
Total	72 Units	. 1	\$216,000.00
4.0			
4. Crosswalks			
Striping (Each intersection is approximately 160 feet)	1440 L.Ft.	\$1.00 L.Ft.	\$1,440.00
Total	1440 L.Ft.		\$1,440.00
Subtotal (without Design Costs)			\$644,273.33
Total			\$708,700.67

The second portion of *Figure 4-1, Lot Reconfiguration*, identifies short-term improvements in the form of reconfigurations to, or changes in operations of, specific lots. This represents an emphasis on the parking supply short of the construction of new facilities. The City Hall lot is listed first because the recommended action is straightf orward and easily implemented: reallocating the majority of the underused two-hour spaces as permit spaces. The City should also, in the near term, strive to install the recommended meter systems in the Bradford Street and North Street lots, which would involve procurement of the equipment (one ticket-dispensing machine for each lot), re-signing, repainting (with numbered spaces), and adjustment/addition to the associated wayfinding components. Following observation of the demand for metered spaces at Bradford and North Streets, as well as of the occupancy and use of the City Hall lot following its initial reconfiguration, the meter program could be extended to the City Hall lot to offer a third location for intermediate-term, pay-by-the-day parking.

Table 4-2 includes preliminary planning-level cost estimates for the Lot Reconfiguration tract.

Table 4-2: Cost Estimates for Lot Reconfiguration

Parking Meters			
Centralized Parking Pay Stations	Unit	Unit Cost	Total
(quantities assume installation at Bradford and North Streets)			
1. Centralized Parking Pay Stations			
	2 units	\$10,000.00 Each	\$20,000.00
ि	2 units		\$20,000.00

Parking Signage and Striping			
	Unit	Unit Cost	Total
New Parking Signage and Striping			<u>-</u>
1. Customized New Signs	-		
	10 Units	\$100.00 Each	\$1,000.00
Total	10 Units		\$1,000.00
2. Install New Signage	-		
	10 Units	\$80.00 Each	\$800,00
Total	10 Units	:	\$800.00
3. Striping			
	200 L.Ft.	\$1,00 L.Ft.	\$200,00
Total	200 Units		\$200.00
Total			\$2,000.00

The bottom portion of *Figure 4-1* focuses on *New Facilities*. First and foremost, in order to fund new public parking investments, it is critical that the recommended shared contribution program is implemented. This should replace the existing "rebate" system for downtown developers yet still offer them the option of providing any percentage of the required spaces themselves (i.e., through self-construction rather than contribution).

Once this mechanism is in place, then most new facilities could be supported through developer contributions, assuming an adequate mix of proposed uses. The percentages proposed in *Section 3.3* are designed to allow some leeway in acknowledging that a perfect mix of uses is rarely achieved (hence the need for the various use contributions to add up to greater than 100%). Development of new facilities should subsequently be

dependent upon the amount and location of prospective development. All the facilities listed would be development-driven, and therefore not subject to a linear time scale but rather linked to a certain amount of new development.

If proposed development is at a relatively limited scale (approximately 40 to 80 trips per day), much of the parking demand could be absorbed by a new surface lot on North Street off Governors Avenue (behind appliance store), and/or by sharing the garage proposed as part of the hotel development. If the opportunity arises for such a shared arrangement, the City should take advantage of it, although the City portion of the funding might be dependent upon getting the shared contribution program in place and identifying an interested contributing developer. If the time scale of the hotel/garage project precedes the implementation of the shared contribution program, but if initial funds are available, then the City should take advantage and incorporate a reimbursement clause into the shared contribution policy.

If new development is proposed not for the Loockerman Street area but for the burgeoning office cluster at Water Street, the shared contribution program could lead to the development of an expanded Water Street lot through the clearing and addition of nearby parcels. It remains to be seen whether the already existing and programmed office development, due to the rebate program, will create a parking shortage in the area. If this is the case, the Water Street lot expansion may need to be initiated before further development is proposed.

As prospective development in the downtown area reaches the point where 100 to 200 new downtown trips are predicted, then the City will reach the parking structure threshold. The two possible locations recommended in this report—the Governors Avenue/Acme lot and the City Hall lot—have been chosen for their potential to include additional major players that may be interested in the development of a garage, thereby removing some of the financial burden from the City and developers.

As discussed in *Section 3.4*, the Governors Avenue location is appealing because it is a logical location for a garage plus multimodal center. From a funding perspective, this offers numerous advantages. Aside from the City and "contributing" developers, there could be several additional partners for a state-of-the-art facility in this location: DART,

Greyhound, the Federal Government (through its grant programs and transit development funds), and other developers interested in marketing and utilizing the retail spaces included on the ground floor. Nonetheless, due to the high costs of constructing a garage vis-à-vis a surface lot, the required contribution of developers would be "stepped up" in value, but not percentage, terms. However, as downtown land becomes more scarce and more valuable with the achievement of a critical mass of development, then the additional costs should be reflected in additional ultimate value to the developer.

The manner in which such a project should be pursued is to initially create a concept for the site, and then use it as a tool to generate enthusiasm for the plan and to negotiate with prospective interested parties, on whose input the concept can be remolded to fill specific needs.

Concurrently, the City should also assess the State's interest in partnering on a garage on the site of the City Hall lot. This scenario would assume an expansion of state functions in the State Complex area with a need to accommodate more employees. Even under the current situation, where parking is especially tight while the legislature is in session, the State has been examining options for expanded parking and may demonstrate an interest in a shared structured facility.

These two garage locations, i.e., Governors Avenue and City Hall lot, have been selected as the best candidates for structures in the near term because of the potential for partnerships with other interests. From the developer's perspective, under the shared contribution scheme proposed in *Section 3.3*, this "subsidized" contribution to the construction of new parking structures would serve as a reasonable stepping stone above the cost of providing surface spaces but short of bearing the entire costs of structured parking.

Preliminary planning-level cost estimates for the *New Facilities* described above are included in *Table 4-3*. Each estimate reflects the total cost of the facility, (i.e., including the potential contributions of all partners and developers, not just the financial obligation to the city). Costs per space are based on land constraints (i.e., difficulty of construction site), architectural and contextual sensitivity, regularity of site dimensions (dictating garage complexity), and assessment of additional components to be incorporated (i.e., bus bays, retail space).

Table 4-3: Cost Estimates for New Facilities

Potential New Facilities			
	Unit	Unit Cost	Total
Surface Lot, North Street off Governors Avenue	40 Spaces	\$2,000.00 Space	\$80,000.00
2. North Street Garage (as part of hotel project)	120 Spaces	\$25,000.00 Space	\$3,000,000.00
3. Water Street Lot Expansion Areas	60 Spaces	\$3,000.00 Space	\$180,000.00
4. Acme/Governors Avenue Multimodal Center	300 Spaces	\$30,000.00 Space	\$9,000,000.00
5. City Hall Lot Parking Structure	300 Spaces	\$25,000.00 Space	\$7,500,000.00
Total			\$19,760,000,00

These costs are all at the upper end of a reasonable range dependent upon specific site characteristics as described above. Pending detailed engineering study of each site, it is possible that low land costs, minimal utility obstruction, low labor and materials costs, ideal topography and subsurface conditions, readily available land for staging, and minimal street intrusion could bring the cost of a structure to as low as \$15,000/space, but the assumption of such a figure at the outset could lead to unexpected cost overruns.

5.0 CONCLUSION

Through this interactive study process, the parking problem in Dover has been found to consist of two main components:

- · Perception that parking is unavailable or far from shops and restaurants.
- Upcoming real shortfall due to "rebates" offered to prospective developers.

This report has proposed a number of actions to address both the shorter-term perception issue and the approaching shortfall, including policy measures and specific recommendations for improvement to existing facilities or addition of new facilities.

The chronology presented in *Chapter 4* represents an incremental approach to addressing the problem, beginning with relatively cost—efficient enhancements (maximizing the utility of the existing parking supply) then proceeding to new surface lot investments and, finally, when development momentum reaches a critical level, above-ground parking structures. Investment in new facilities would be dependent upon a revamped contribution system from prospective developers, through which developers of different "uses"—office, entertainment, residential, hotel, restaurant, etc.—would contribute a fixed percentage of each new space to "share" the facility among the various users. This arrangement is made possible because different uses, i.e., office versus residential, have different peak parking periods, and the effective sharing of spaces would maximize the efficiency of the parking supply and minimize the amount of downtown land that would need to be dedicated to parking.

While other issues outside the core area were discussed at the stakeholder interviews and the design workshop, they are unlikely to affect the recommendations for the downtown core. For instance, the issues surrounding Wesley College are related in principle to those affecting the downtown—specifically the rebates and reductions offered for new developments—but the physical separation between the College and the core means that there is little overlap between their respective parking sheds. However, this could change as they expand toward each other or if Wesley College begins to seek downtown locations for student housing or other uses.

It is important, especially in the short term, that parking is not identified as the one and only fundamental component of the city in need of upgrade, as the addition of a central parking structure in the absence of other measures to improve the basic walkability and attractiveness of the City would likely do little to transform Dover into a major regional destination and development area. The City of Dover has much to build on as it looks to revitalize and reinvent itself as a stronger destination, such as its wealth of historic architecture and its fine-grained, pedestrian-scale roadway network.

In order to find success, it is essential that the City build on its unique strengths rather than attempt to mimic its suburban-style competitors simply through the addition of more parking. As documented throughout this report, the City should strategically invest in all facets of its infrastructure to further increase its distinctiveness vis-à-vis the competing regional shopping centers and malls, creating its own market niche rather than trying to imitate the suburbs. This general strategy, together with a manageable, incremental approach toward increasing the parking supply, could help Dover emerge as a stronger regional center and thus have positive effects for the downtown core and surrounding neighborhoods alike.

APPENDIX A: STAKEHOLDERS INTERVIEWED

Eugene Ruane

Paul Bernat

· Tony DePrima

· Dan Wolfensberger

· Chris Raubacher

• Tom Smith / Doug Van

· Robert Furman

Jerry Street

Mary Skeltón

Spicer Leaming

Ed Perez

City Council

Police Department

City Manager

Central Delaware Economic

Development Council

Downtown Business Owner

Dover Parking Authority

State Department of Administrative Services

Downtown Development Corp.

Kent County Tourism

Downtown Business Owner

Main Street Manager

APPENDIX B

PUBLIC MEETING BOARDS AND SIGN-IN SHEETS

PUBLIC MEETING DOWNTOWN DOVER PARKING STUDY

March 29, 2017 4:00 pm - 6:30 pm Dover Public Library 35 Loockerman Plaza

Your Town
Your Parking
Your Voice



Dover/Kent County MPO and the City of Dover invite you to join us as we look for ways to improve the parking experience in Downtown Dover. The Parking Study Team started their work last year, and will share the latest information on the study, including:

- Background on the Purpose of the Study
- Parking Data Collected to date
- Ideas Gathered from Steering Committee and Stakeholder Work Sessions

Join Us! We Want Ideas from YOU!

PUBLIC MEETING DOWNTOWN DOVER PARKING STUDY

WHAT IS THE PROJECT

DOWNTOWN DOVER PARKING

"TOO MUCH?"

"TOO LITTLE?"

"TOO PRICY?"

"TOO CHEAP?"

"EASY TO UNDERSTAND?"

"CONVENIENT TO WHERE I WANT TO GO?"

ADDRESS THE

, INCLUDING ALLOCATION OF PUBLIC PARKING FOR PERMIT HOLDERS VERSUS CUSTOMERS;

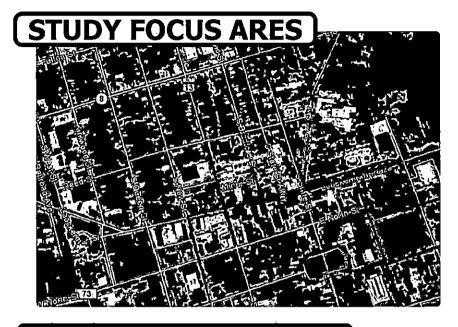
AVAILABLE

PARKING; AND

ANALYZE EXISTING

, SUGGEST

WAYS TO RATIONALIZE THEM TO REDUCE USER CONFUSION.



WHO IS INVOLVED

Dover / Kent County MPO

City of Dover

Downtown Dover Partnership

Project Team:

Langan Engineering and Environmental Services, Inc.

KSK Architects Planners Historians, Inc.

Steering Committee

The Community

And YOU!



PUBLIC MEETING DOWNTOWN DOVER PARKING STUDY

WHAT DIES A PARKING STUDY DO?

- REVIEW PREVIOUS REPORTS
- COLLECT MAPS, GIS FILES, TRAFFIC AND PARKING COUNTS



- FIELD CREW COUNTS EXISTING # ON-STREET AND OFF-STREET PARKING SPOTS
- EXAMINE VARIOUS PHYSICAL ELEMENTS, CHARACTER, USAGE, MOVEMENTS, AND HISTORIC PATTERNS, INCLUDING FOR SPECIAL EVENTS
- GATHER AND CONSIDER IMPACT OF FEEDBACK ON POTENTIAL FUTURE OPTIONS
- BASED ON EXISTING DEMANDS AS WELL AS PARKING GENERATION FOR BOTH PROPOSED AND POTENTIAL FUTURE DEVELOPMENT
- CHANGE IN REGULATIONS OF EXISTING SPACES,
- RECONFIGURATION OF EXISTING SPACES.
- CAPITAL IMPROVEMENTS INCLUDING LOTS, GARAGES, OR STREETSCAPE ALTERATIONS,
- ZONING CONSIDERATIONS,
- ON-STREET AND OFF-STREET POLICIES,
- SHARED PARKING OPPORTUNITIES BETWEEN PRIVATE PROPERTY OWNERS TO INCREASE PARKING COUNTS AND EASE OF ACCESS,
- OPPORTUNITIES FOR EXISTING PRIVATE PARKING TO BE CONVERTED TO PUBLIC USE, AND OTHER RECOMMENDATIONS

PUBLIC MEETING DOWNTOWN DOVER PARKING STUDY

PRELIMINARY FINDINGS

- NUMBER OF ON-STREET PUBLIC SPACES INCLUDED IN THE STUDY AREA: 660
- NUMBER OF PUBLIC OFF-STREET PARKING SPACES IN THE STUDY AREA: 459
- ESTIMATED NUMBER OF PRIVATE OFF-STREET SPACES (BASED ON 400 SF/SPACE): 696

TOTAL SPACES FOR STUDY AREA: 1,815

ON-STREET PARKING

- PEAK HOUR 12:30 TO 1:30 PM
- **◆ PEAK OCCUPANCY RATE 75%**
- PEAK VIOLATION RATE 16%

OFF-STREET PARKING

- PEAK HOUR 11 AM NOON
- **PEAK OCCUPANCY RATE 63%**

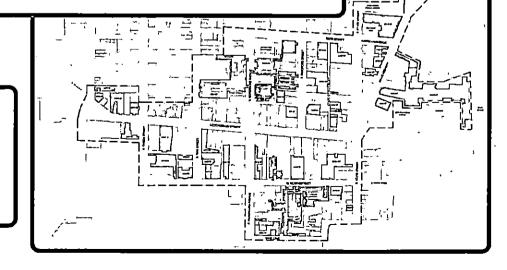
SOME LOTS ARE CONSISTENTLY OCCUPIED

• FOR EXAMPLE, NORTH ST LOT

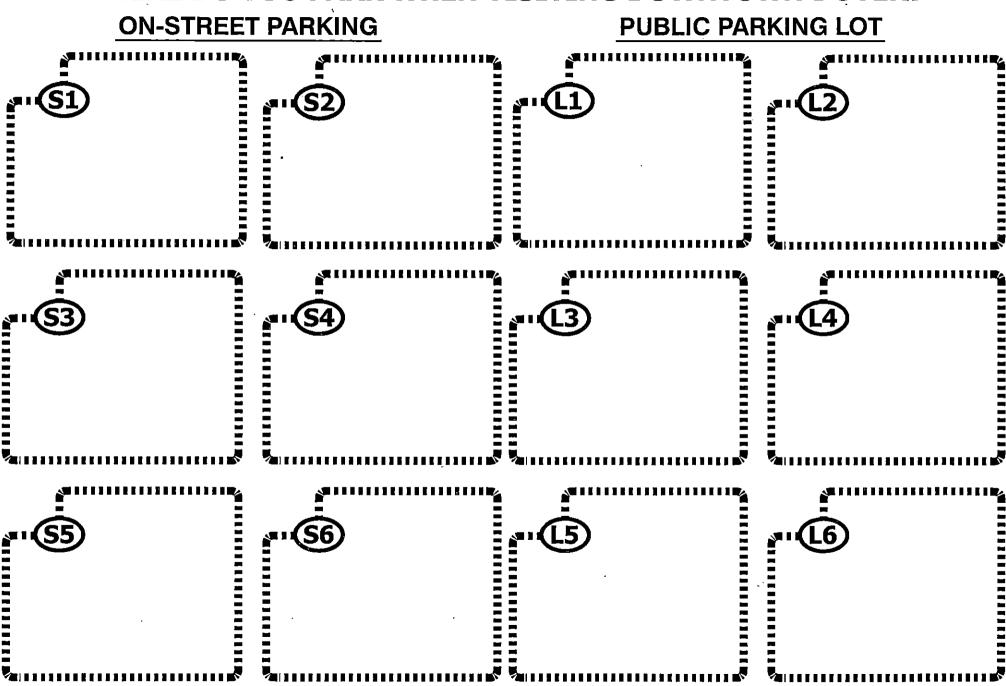
SOME LOTS ARE NOT

• FOR EXAMPLE, GOVERNOR'S AVE LOT IS CONSISTENTLY LESS THAN 20% OCCUPIED

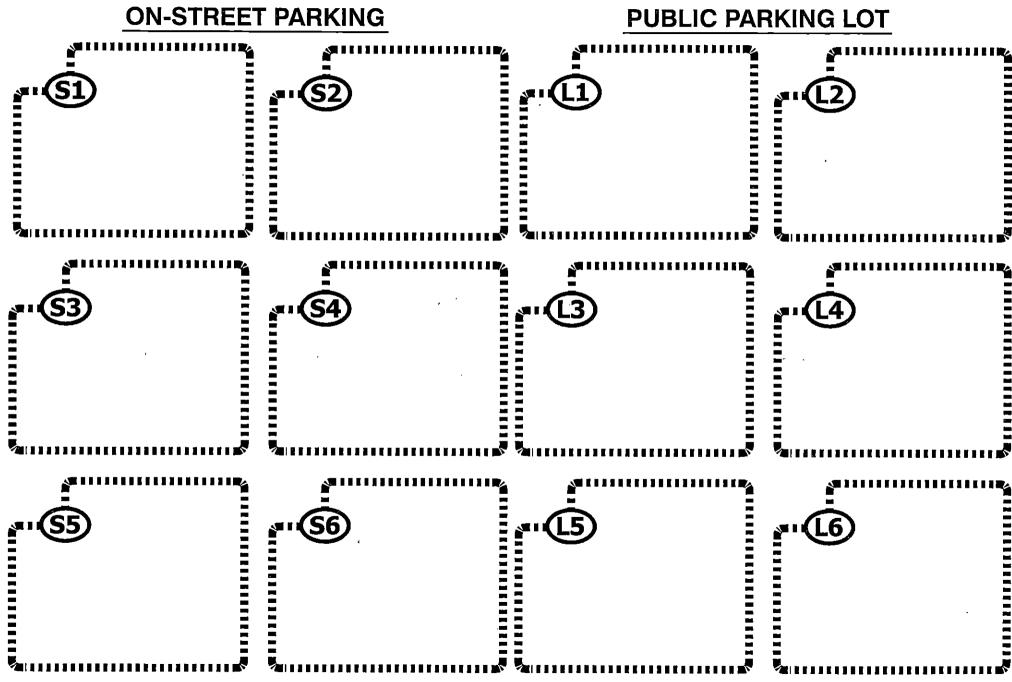
ADA USERS SEEM TO PREFER CONVENIENCE OF CLOSER PARKING AT ON-STREET LOCATIONS VERSUS SAFER/LARGER OFF-STREET PARKING LOTS



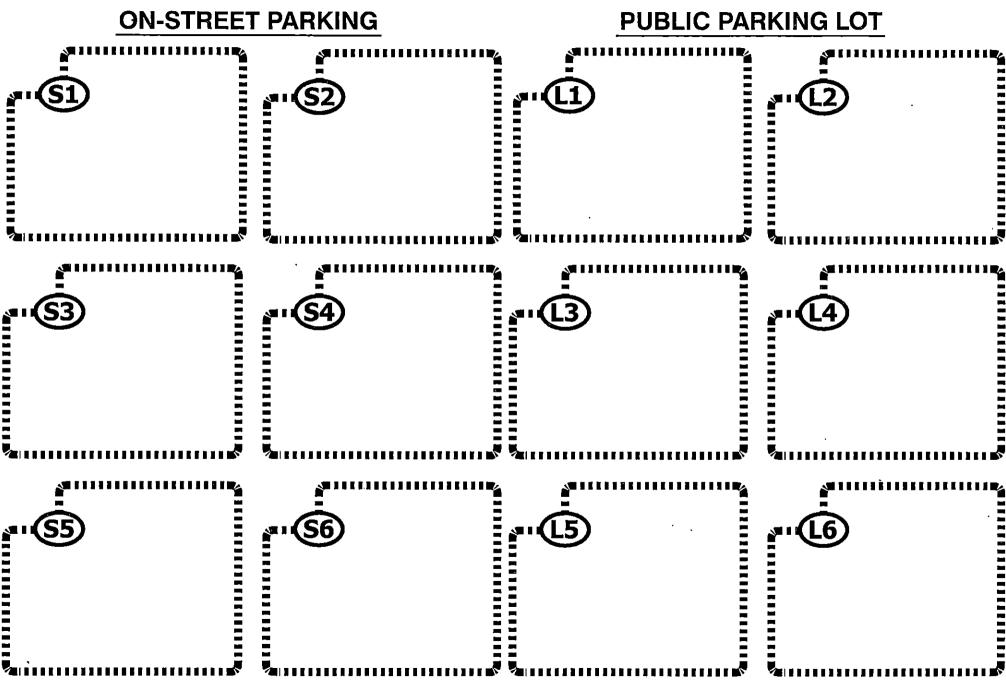
WHERE DO YOU PARK WHEN VISITING DOWNTOWN DOVER?



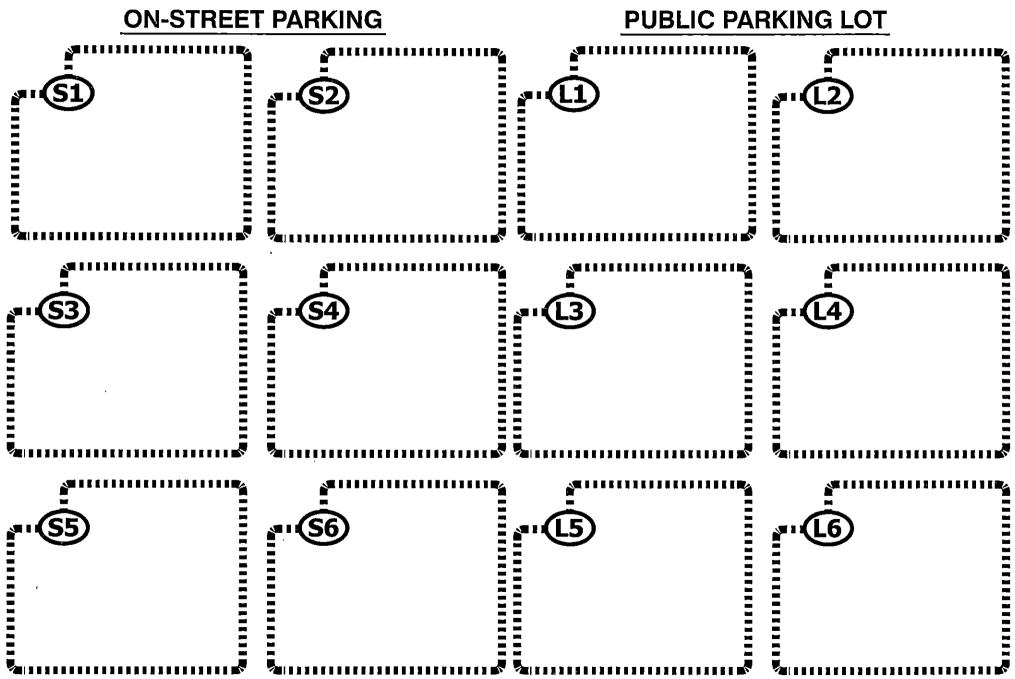
WHEN PARKING, IN WHAT AREAS DO YOU FEEL MOST SAFE?



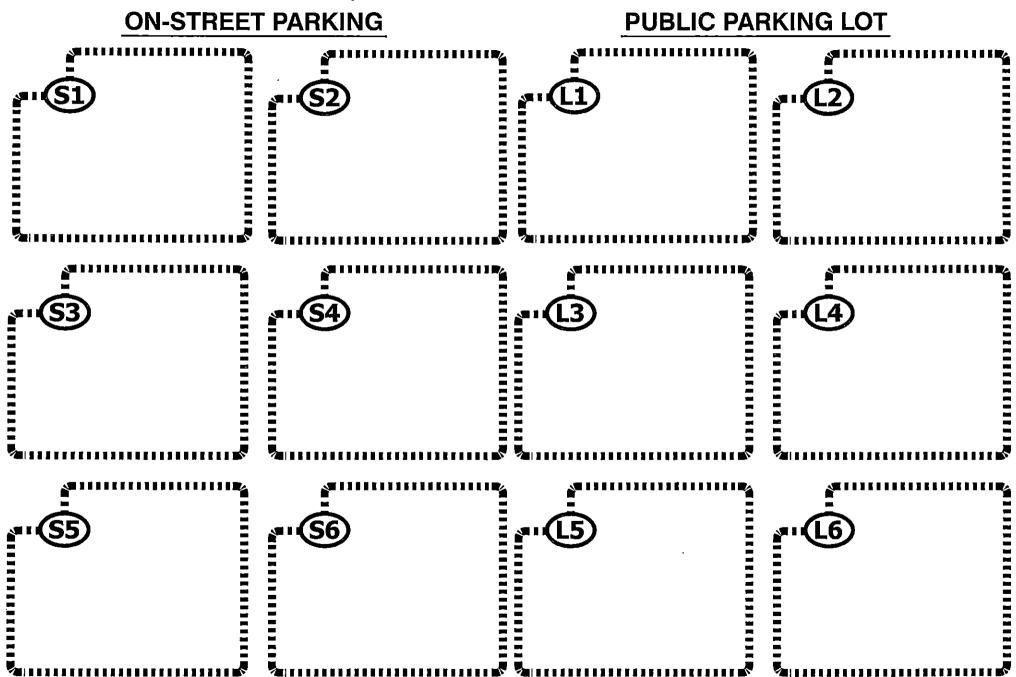
WHEN PARKING, IN WHAT AREAS DO YOU FEEL MOST UNSAFE?



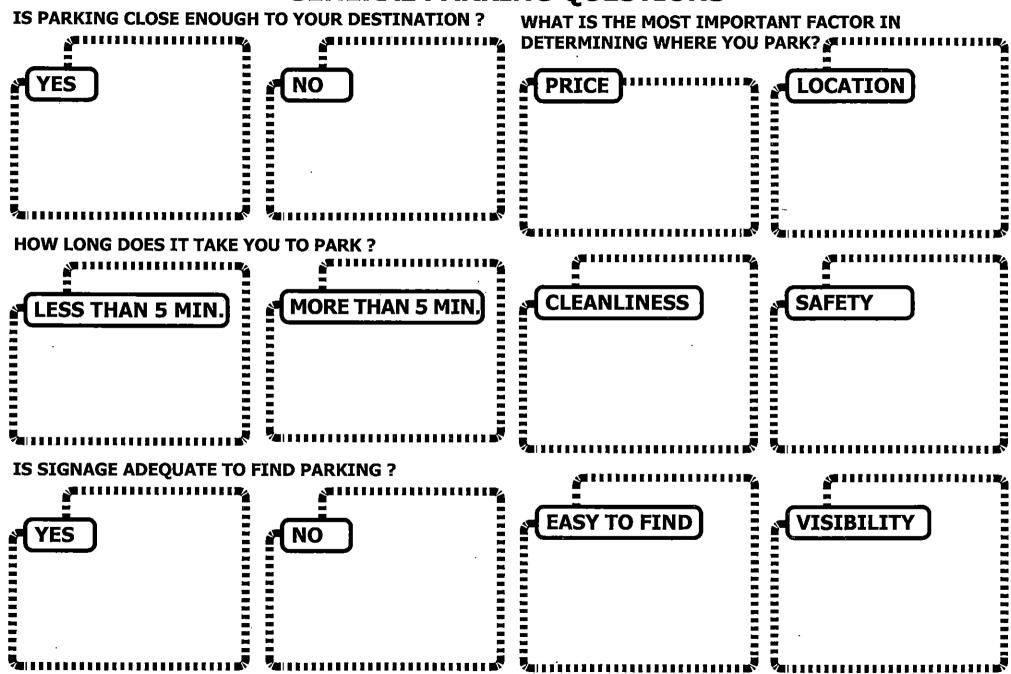
WHEN PARKING, WHAT AREAS HAVE THE BEST LIGHTING?



WHEN PARKING, WHAT AREAS <u>NEED MORE LIGHTING</u>?



GENERAL PARKING QUESTIONS



GENERAL PARKING QUESTIONS

THINGS WE WANT TO KNOW FROM YOU

WHICH LOTS DO YOU USE?
DO YOU AND YOUR COLLEAGUES PARK MOSTLY ON-STREET OR OFF-STREET?
WHEN AND WHY MIGHT YOU CHOOSE ON-STREET VERSUS OFF-STREET?
IS IT EASY TO FIND PARKING? IS THE PRICE RIGHT?
HOW MANY PERMIT PARKING SPOTS DO YOU HAVE?
ARE THEY SUFFICIENT?
WHAT ABOUT FUTURE NEEDS?

DO YOU AND YOUR COLLEAGUES GET TICKETED FREQUENTLY? DO YOU FEEL TICKETS ARE JUST OR NOT? WHERE DO YOU DIRECT YOUR VISITORS / CLIENTS TO PARK?

WHAT DO YOU THINK ABOUT THE SIGNAGE TO PARKING LOTS AND THE REGULATORY SIGNS FOR ON-STREET PARKING?

HOW FAR DO YOU CURRENTLY WALK FROM YOUR PARKING SPOT TO YOUR DESTINATION? IS IT TOO FAR? TOO CLOSE?

DO YOU ALWAYS DRIVE OR DO YOU ALSO TAKE TRANSIT, BIKE OR WALK TO YOUR DESTINATION? (EVEN IF OCCASIONALLY

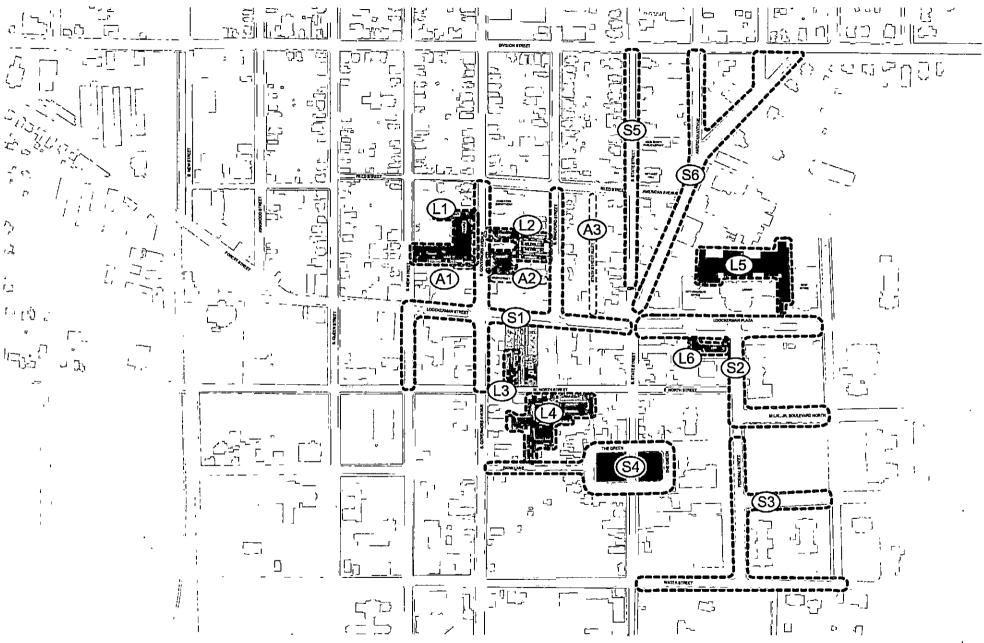
DO YOU EVER USE PRIVATE PARKING LOTS?

DO YOU DRIVE OR WALK TO GO ON A SHOPPING ERRAND OR A LUNCH MEETING DOWNTOWN? WHEN YOU DO, IS IT EASY TO FIND A SPOT?

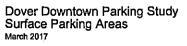
DO YOU FEEL SAFE PARKING DOWNTOWN? DURING THE DAY? AT NIGHT?

IS IT EASY TO FIND PARKING DURING SPECIAL EVENTS?

WHAT COULD THE CITY DO TO MAKE PARKING DOWNTOWN BETTER?









COMMENTS

Please provide us with any comments or thoughts on the DOVER DOWNTOWN
PARKING STUDY. Do you have suggestions for other recommendations for the Plan?
Consideration of a Level 2 Charging Station. Bike racks for
Likers. Designated parking small Ren alternative
seveled whiches Energy Descrient products
Remeable painte sarfaces would be great.
Solar culle struited continues and shade felles
would Enduce heat island impacts.
ilse of recycled asphalt, parement CRAP
in construction. Landscaping and
grass Daving Atocks would also help
O make parking mad sustainable

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Please provide us with any comments or thoughts on the DOVER DOWNTOWN
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COMMENTS

Please provide us with any comments or thoughts on the DOVER DOWNTOWN PARKING STUDY. Do you have suggestions for other recommendations for the Plan	า?
Increased pedestrian and street lighting helps public mindsets over sales and comfact.	<i>t</i>
Parking rate prices are reasonable, but people will defer to free/reduced cost win in similar proximity.	he
Increase signage for parking lots and advertise rates / "Free lot" status	
Encourage local businesses to share parking maps and prices to facilitate	

COMMENTS

Please provide us with any comments or thoughts on the DOVER DOWNTOWN
PARKING STUDY. Do you have suggestions for other recommendations for the Plan?
Head in parking on one side of Loocker man
would increase spaces, some of the ocurbs for
sidewalk area would need to be eliminated (perhaps also
(one trees) -> Bradford St could be made one way flowing
North, eliminate paralel parking on the right & have
many more head-in parting on the left no cost conly
signage & Striping.

TOMMENTS

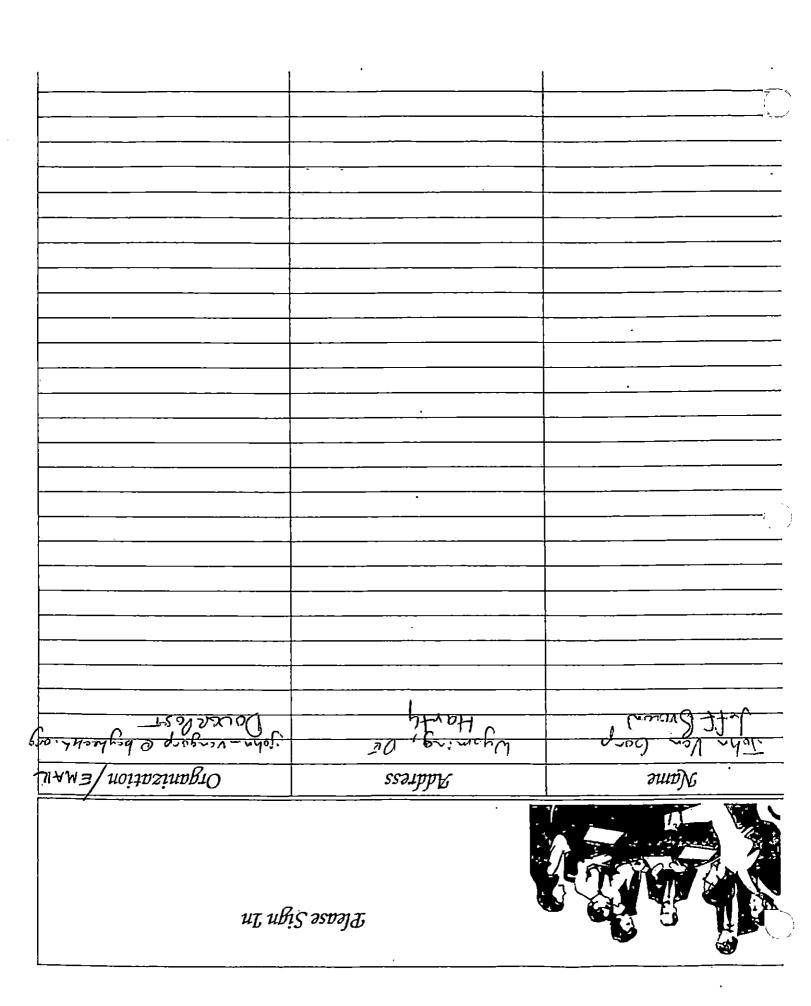
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Downtown Dover Parking Study

Presented to the Dover Community

May 31, 2017







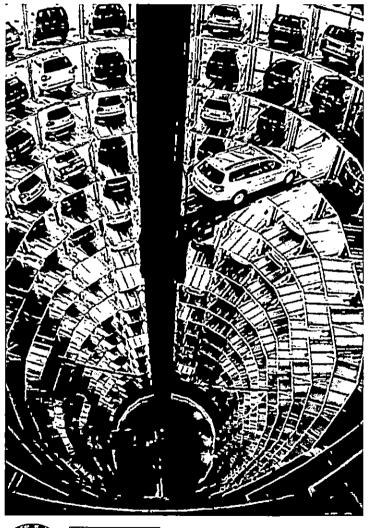


Downtown Dover Parking Study

DOWNTOWN DOVER PARKING STUDY FOCUS AREAS



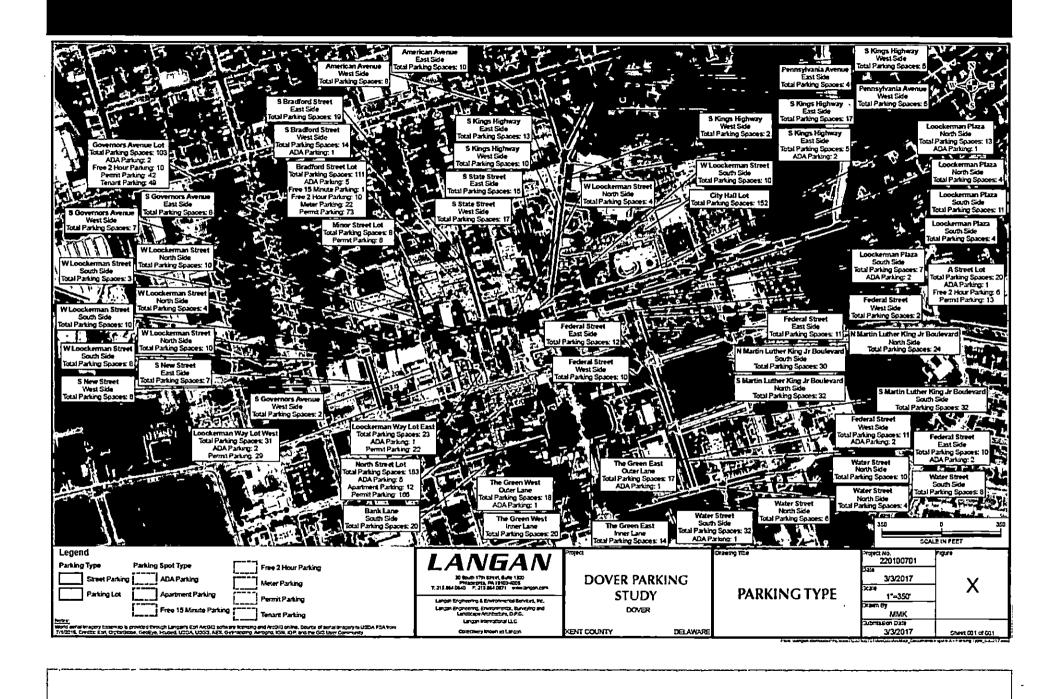
- "Too much?"
- "Too little?"
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- "Too cheap?"
- "Easy to Understand?"
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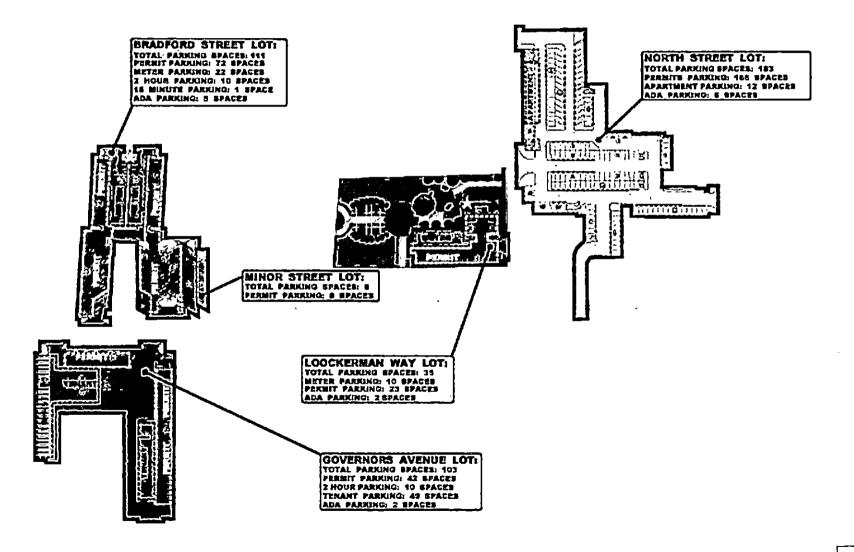






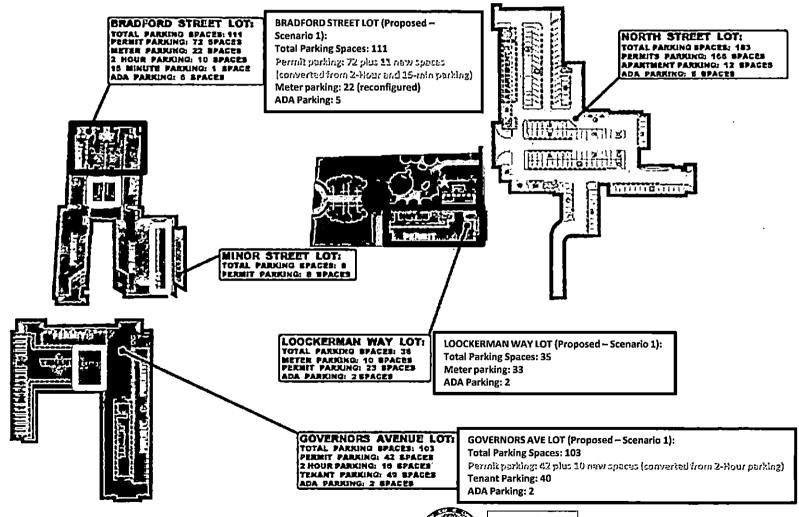
Current:





Scenario 1:







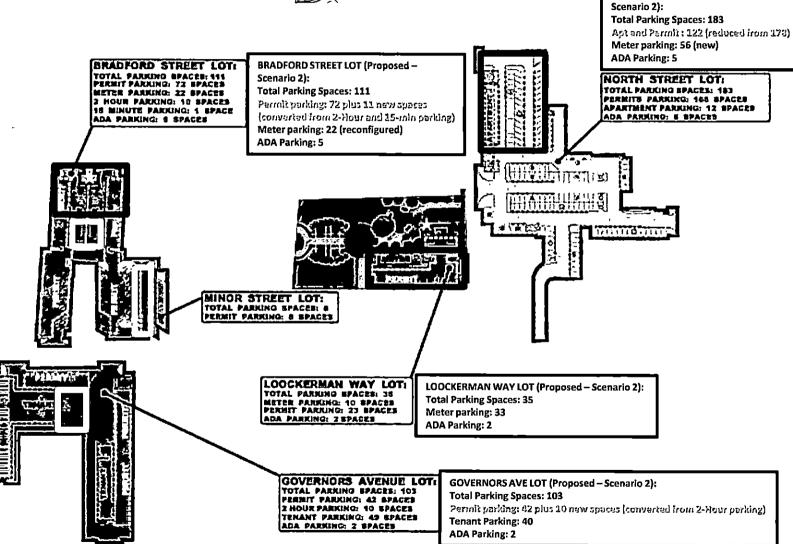






Scenario 2:







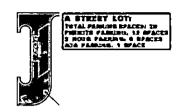


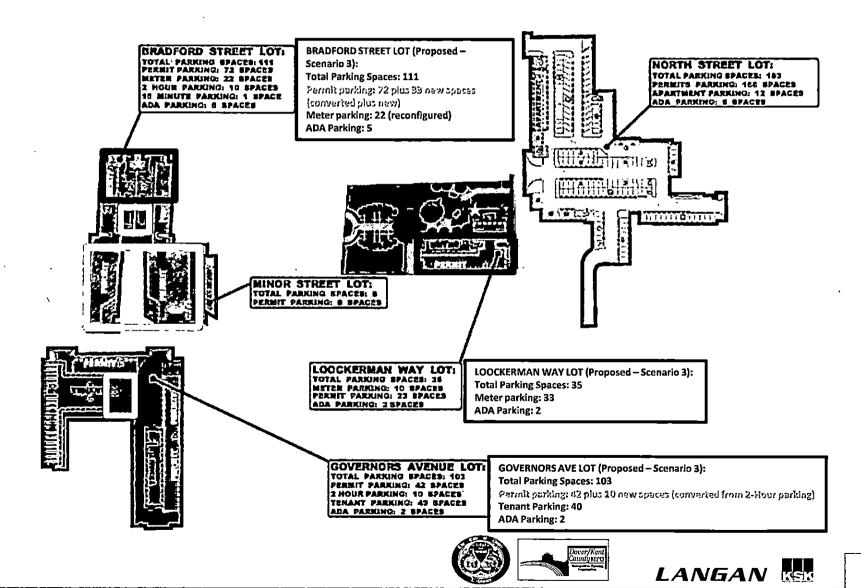


NORTH STREET LOT (Proposed -

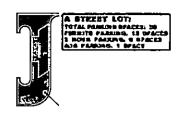


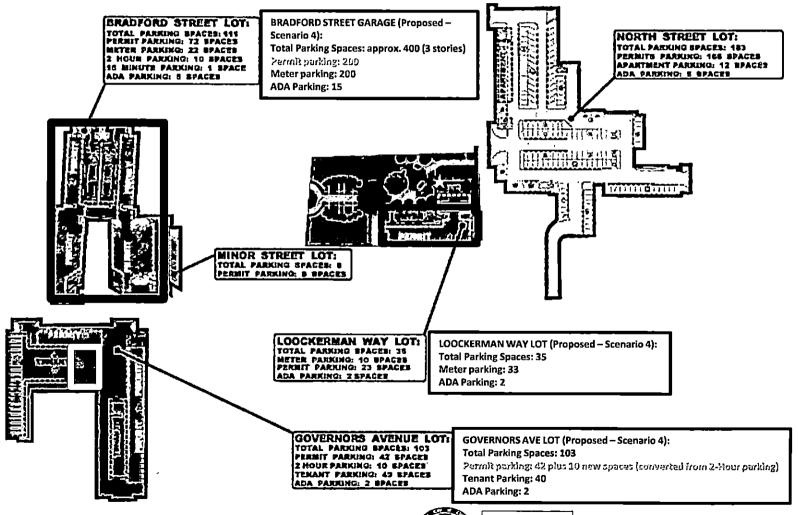
Scenario 3:





Scenario 4:

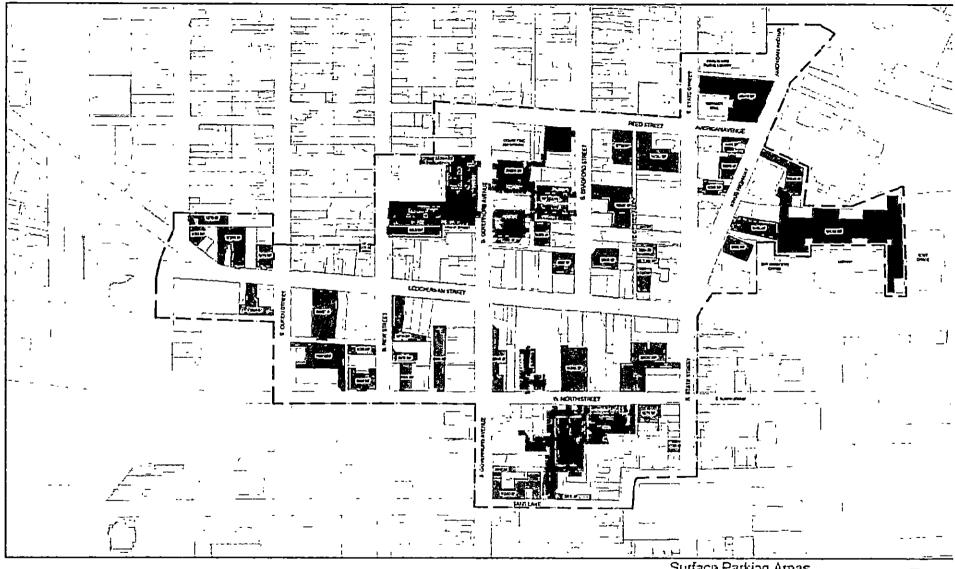














Existing Surface And
Private Off-Screen Printing 264,255 SP =
Public Off-Screen Parking
Open Space

Existing Surface Area
27.4.255 SF = approximately 6.5 acres

Surface Parking Areas

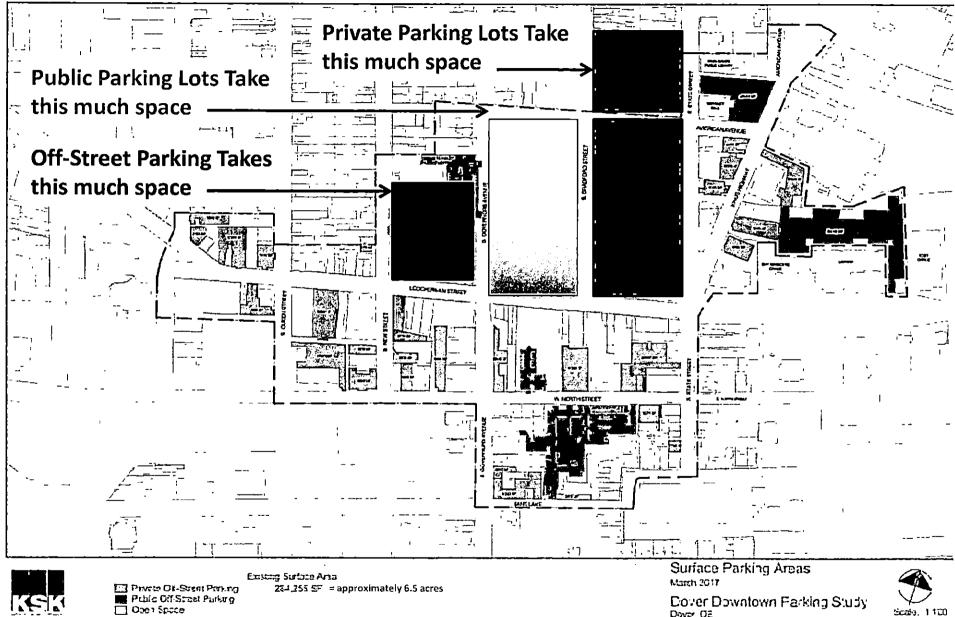
Dover Downtown Farking Study Dover, DE













27-1,255 SF = approximately 6.5 acres

Dover Downtown Farking Study









Preliminary Findings

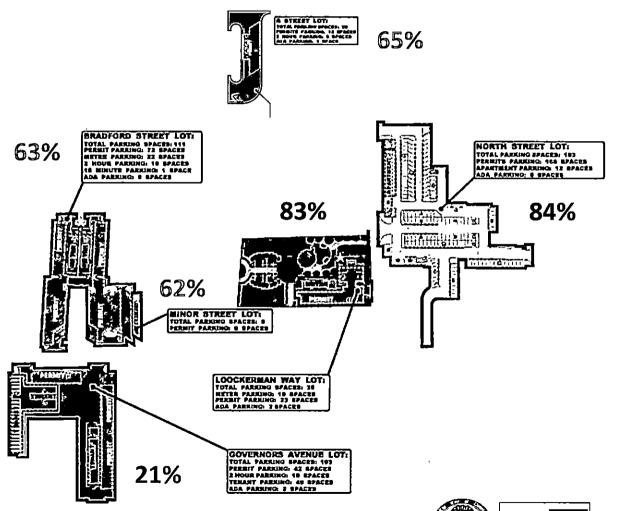
- On-Street Parking
 - Peak Hour 12:30 to 1:30 pm
 - Peak Occupancy Rate 75%
 - Peak Violation Rate 16%
- Off-Street Parking
 - Peak Hour 11 am Noon
 - Peak Occupancy Rate 63%







Preliminary Findings Peak Occupancy Per Lot











Please Sign In

Dover Parking Study Workshop May 31, 2017

		Email or
Name	Address	Organization
Malcolm Johnson	6849 Forest St	856-357-5069
Eli Thorlos	2293 5014h state: STREET	Seker313600/ahod.com
Jason Smilh	the horest ST	
Totephen, Ryss	44	N/A
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JEFF HALL	240 S. Shore Dr. Doven 19901	
Ted Nutter	338 Kentland Ave Dover 19901	DDP artnephys Parking Com inthe
to harriey	7(5 on St. Vice, PE	Christin Mear
Christian Migrox 4	110 Lover Beech Street Wilm	Rideshare Delaware / Christian. City of Dover eliteshard
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Downtown Dover Parking Study

Presented to the Dover Community

August 24, 2017







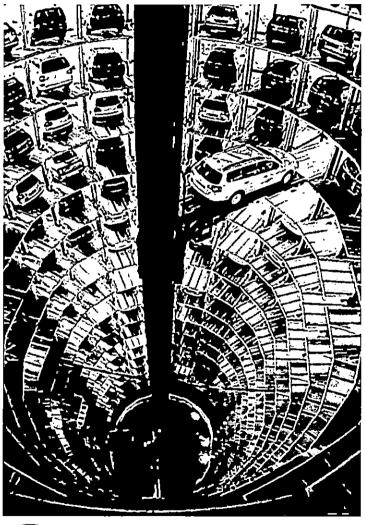


Downtown Dover Parking Study

DOWNTOWN DOVER PARKING STUDY FOCUS AREAS



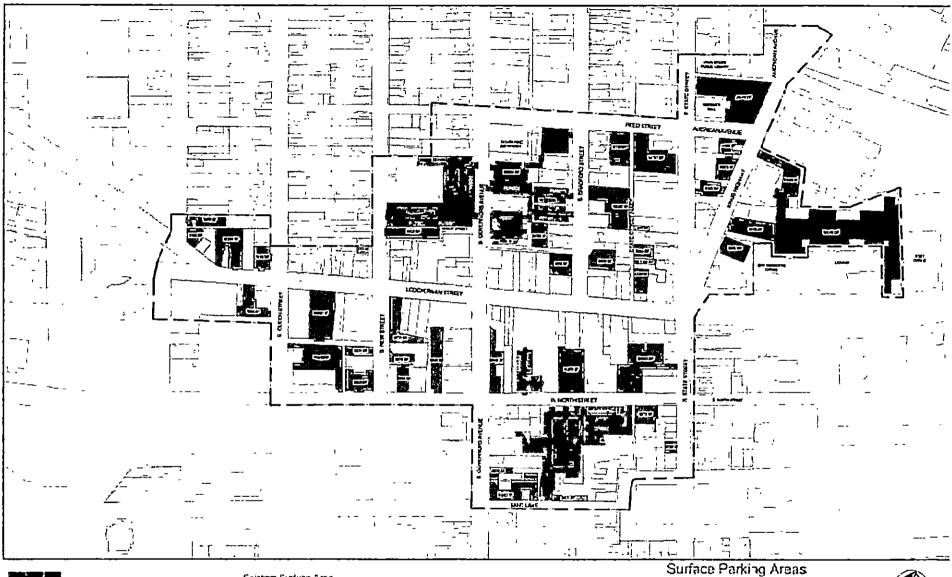
- "Too much?"
- "Too little?"
- "Too pricy?"
- "Too cheap?"
- "Easy to Understand?"
- "Convenient to where I want to go?"













Existing Statute Area

Privite OF-Street Penung
Public Off-Street Pullung
Open Space

264,255 SF = approximately 6.5 acres

March 2017

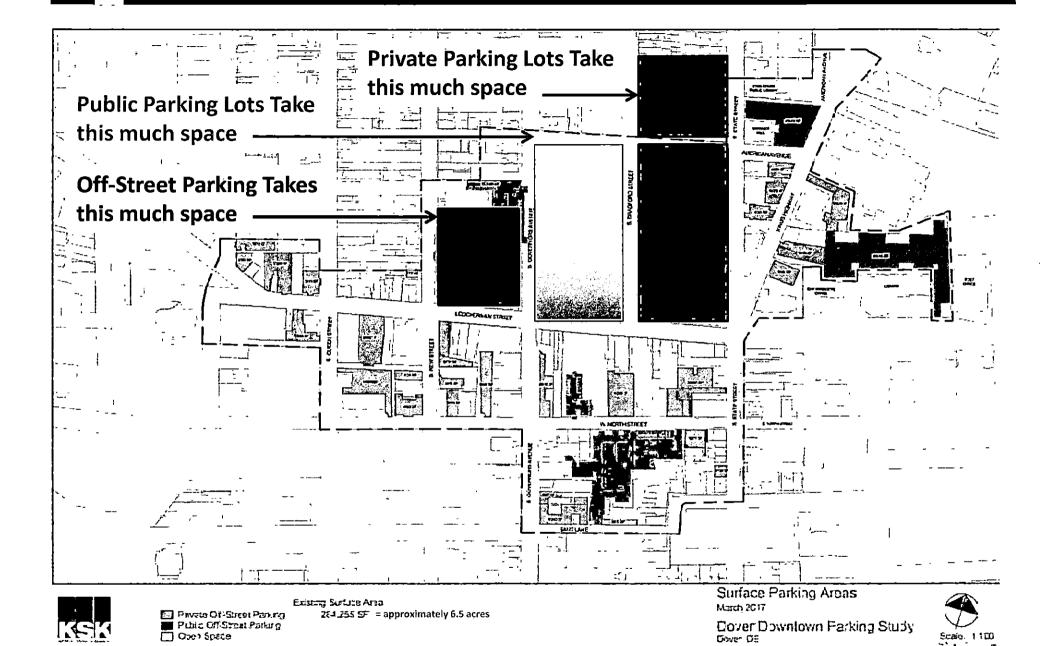
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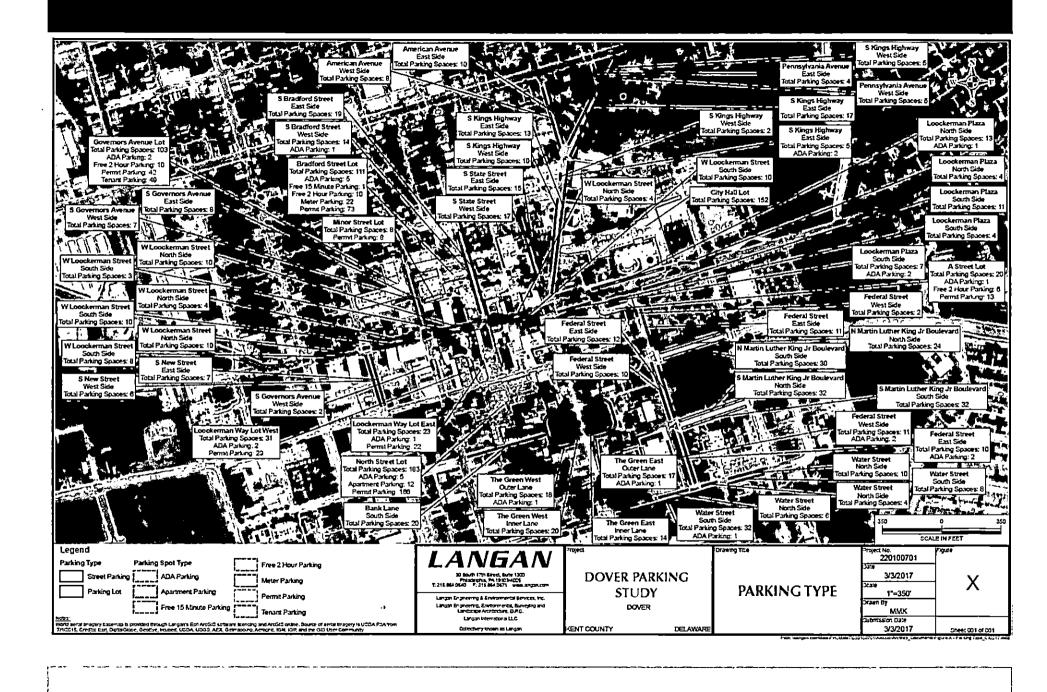












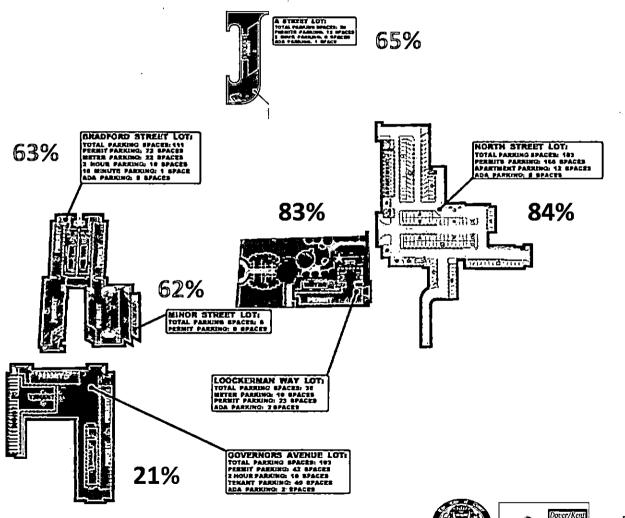
Parking Count Findings

- On-Street Parking
 - Peak Hour 12:30 to 1:30 pm
 - Peak Occupancy Rate 75%
 - Peak Violation Rate 16%
- Off-Street Parking
 - Peak Hour 11 am Noon
 - Peak Occupancy Rate 63%





Parking Study Findings Peak Occupancy Per Lot









Cost of Parking:

DOVER



Wilmington



(Per Hour / On Street)

Newark





Annapolis, MD





Media, PA











Cost of Parking:

DOVER





Wilmington

(Per Day / **Public Lots) Newark**

Annapolis, MD

Media, PA

















How Would You Spend Your Control of the Control of



Quick Errand to Downtown Dover



, but 20 mins only



/ hr, On-Street



/ hr, Off-Street



All day, Off-Street

Day-long Stay



All day, On-Street, but moving car every 2 hours



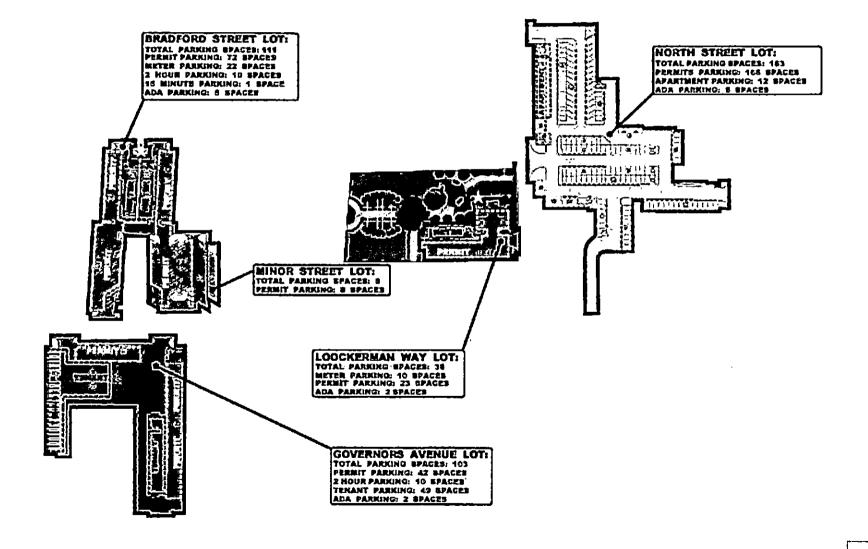
All day, On-Street





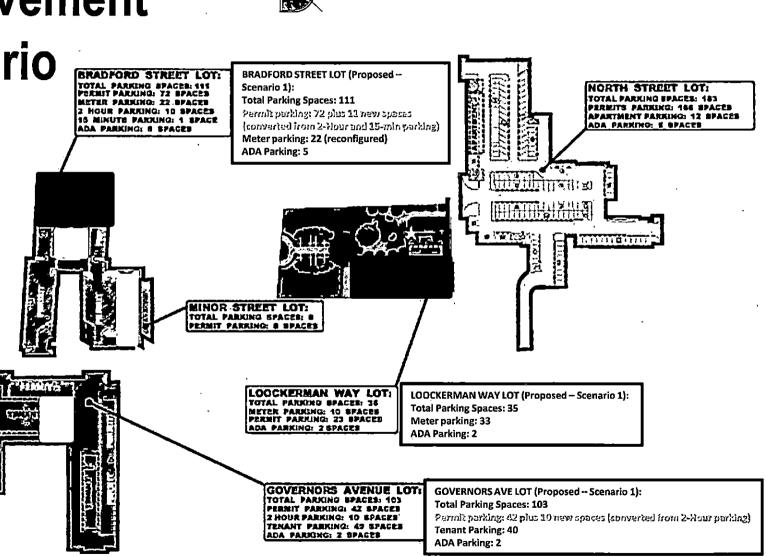
Current:





Potential Improvement Scenario



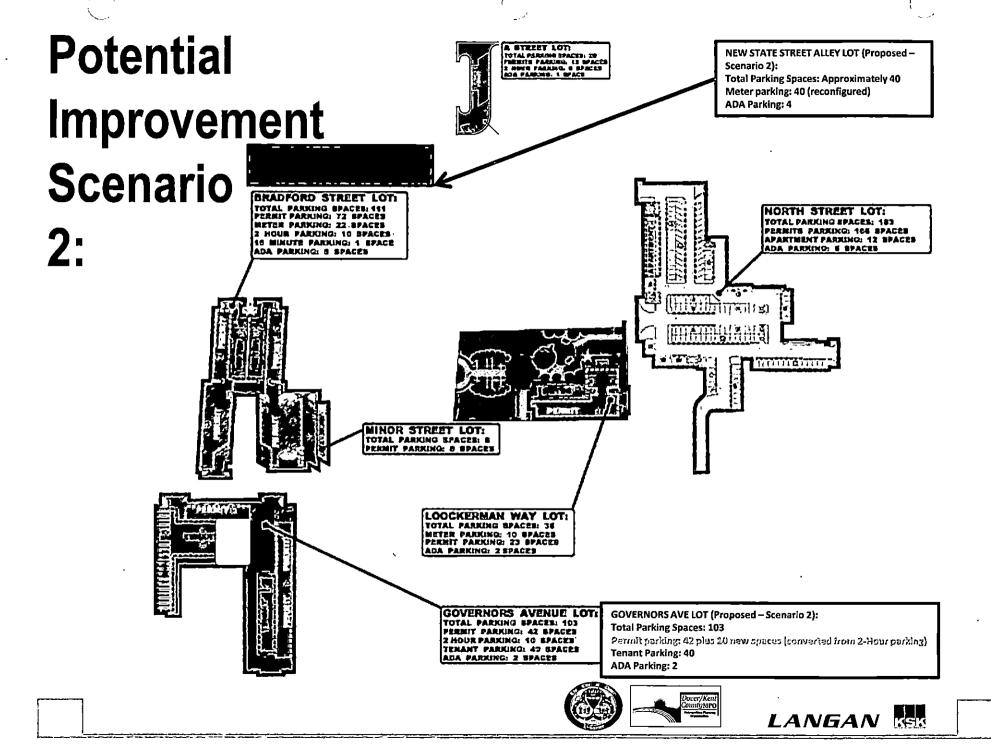






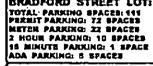










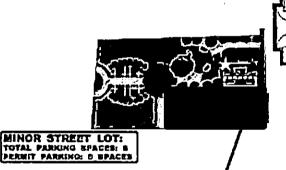


BRADFORD STREET LOT (Proposed -Scenario 3):

Total Parking Spaces: 111 sezeqs wen E8 aulg XV sgabhag finnes (ven zelg beinsknos)

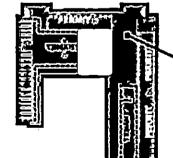
Meter parking: 22 (reconfigured)

ADA Parking: 5



NORTH STREET LOT: TOTAL PARKING SPACES: 183 PERMITS PARKING: 168 SPACES APANTMENT PARKING: 12 SPACES ADA PARKINO: 8 SPACES

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LOCCKERMAN WAY LOT: TOTAL PARKING SPACES: 36 METER PARKING: 10 SPACES PERMIT PARKING: 23 SPACES ADA PARKING: Z SPACES

LOOCKERMAN WAY LOT (Proposed - Scenario 3):

Total Parking Spaces: 35 Meter parking: 33

ADA Parking: 2

GOVERNORS AVENUE LOTI TOTAL PARKUNG BPACES: 103 PERMIT PARKING: 42 SPACES 2 HOUR PARKING: 10 SPACES TENANT PARKING: 49 SPACES ADA PARKING: 2 SPACES

GOVERNORS AVE LOT (Proposed - Scenario 3):

Total Parking Spaces: 103

Permit parking: 42 plus 10 new spaces (converted from 2-Rour parking) **Tenant Parking: 40**

ADA Parking: 2









Potential Improvement Scenario BRADFORD STREET LOT:



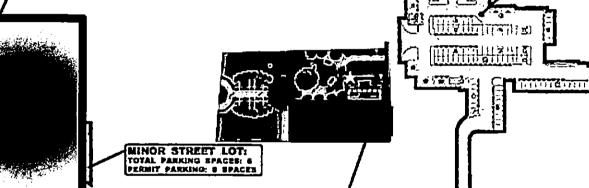
TOTAL PARKING SPACES: 111 PERMIT PARKING: 72 SPACES METER PARKING: 22.8PACES Z HOUR PARKING: 10 SPACES 15 MINUTE PARKUNG: 1 BPACE ADA PARKING: & SPACES

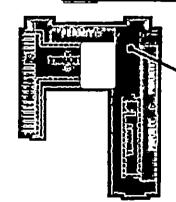
BRADFORD STREET GARAGE (Proposed -Scenario 4):

Total Parking Spaces: approx. 400 (3 stories)

Permit parking: 200 Meter parking: 200

ADA Parking: 15





LOOCKERMAN WAY LOT: TOTAL PARKING SPACES: 35 METER PARKING: 10 SPACES PERMIT PARKING: 23 SPACES ADA PARKING: 2 SPACES

LOOCKERMAN WAY LOT (Proposed - Scenario 4):

Total Parking Spaces: 35

Meter parking: 33 ADA Parking: 2

GOVERNORS AVENUE LOT: TOTAL PARKING SPACES: 103 PREMIT PARKING: AZ SPACES 2 HOUR PARKING: 10 SPACES TREANT PARKING: 47 SPACES ADA PARKING: 2 SPACES

GOVERNORS AVE LOT (Proposed - Scenario 4):

Total Parking Spaces: 103

Permit parking: 42 plus 10 new spaces (converted from 2-Hour parking) Tenant Parking: 40

ADA Parking: 2







NORTH STREET LOT:

ADA PARKING: 6 SPACES

TOTAL PARKING SPACES: 183

PERMITS PARKING: 166 SPACES

APARTMENT PARKING: 12 SPACES



How Would You Spend Your Con Spend Y



Scenario 1

Less than \$100k

Scenario 2

\$1M to \$2M

Scenarios 1 and 2

\$1M to \$2M

Scenario 3

\$1M to \$2M

Scenarios 2 and 3

\$2M to \$4M

Scenario 4

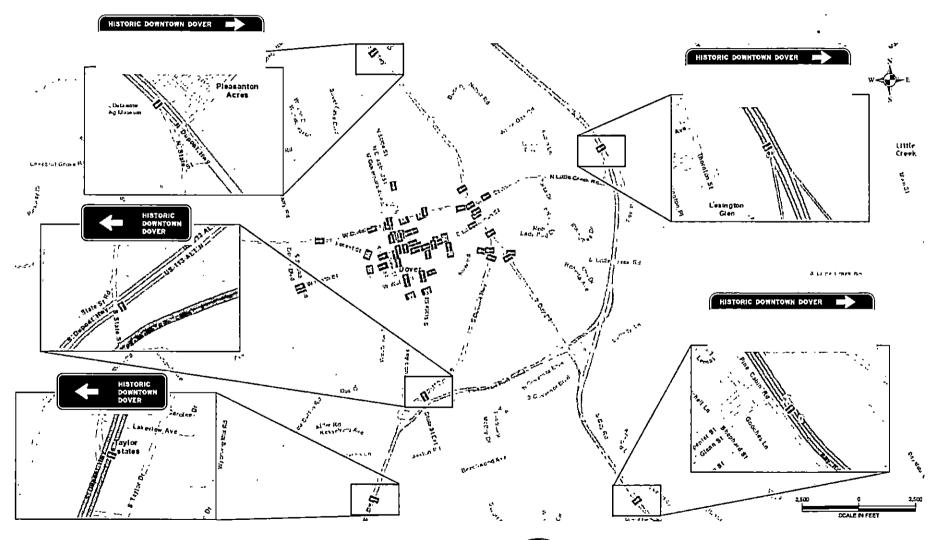
Over \$4M





Wayfinding and Signage





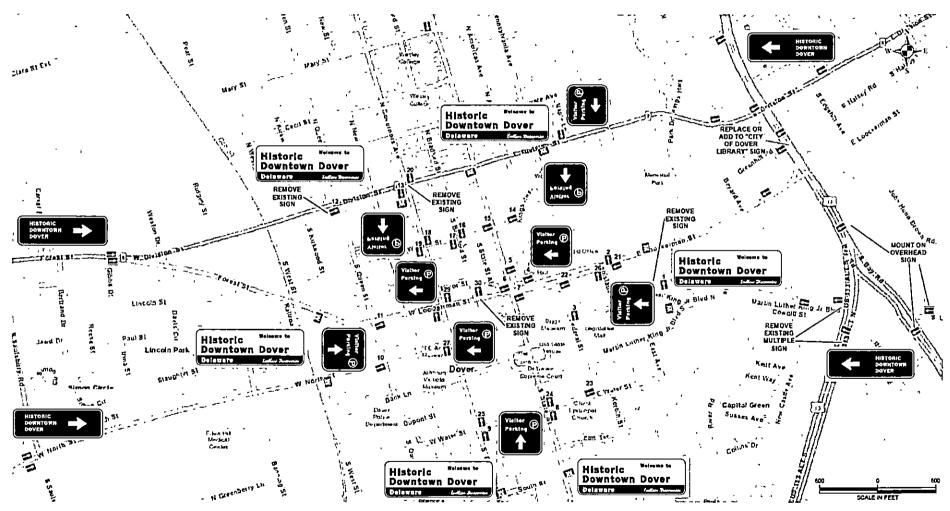






Wayfinding and Signage











Parking Zones

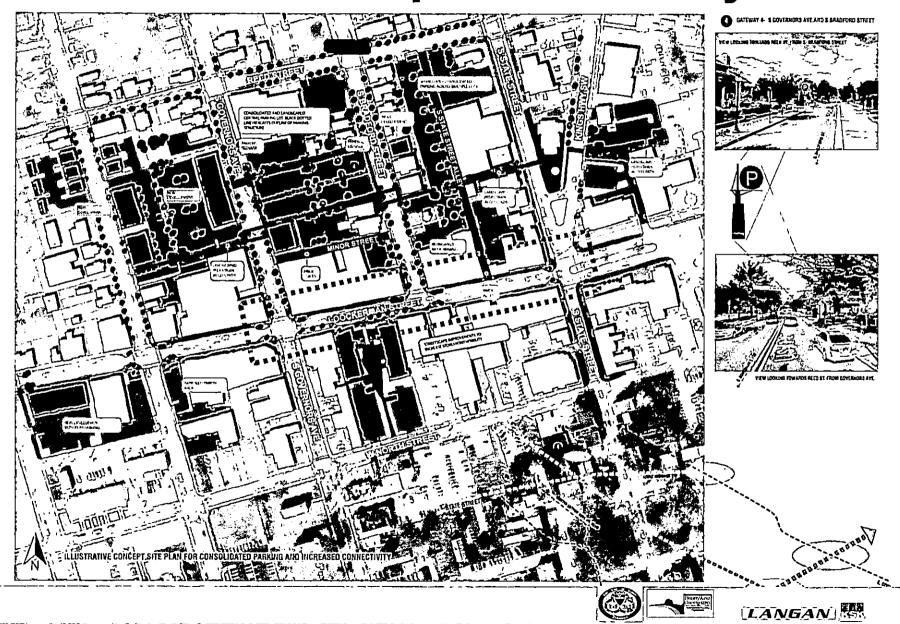


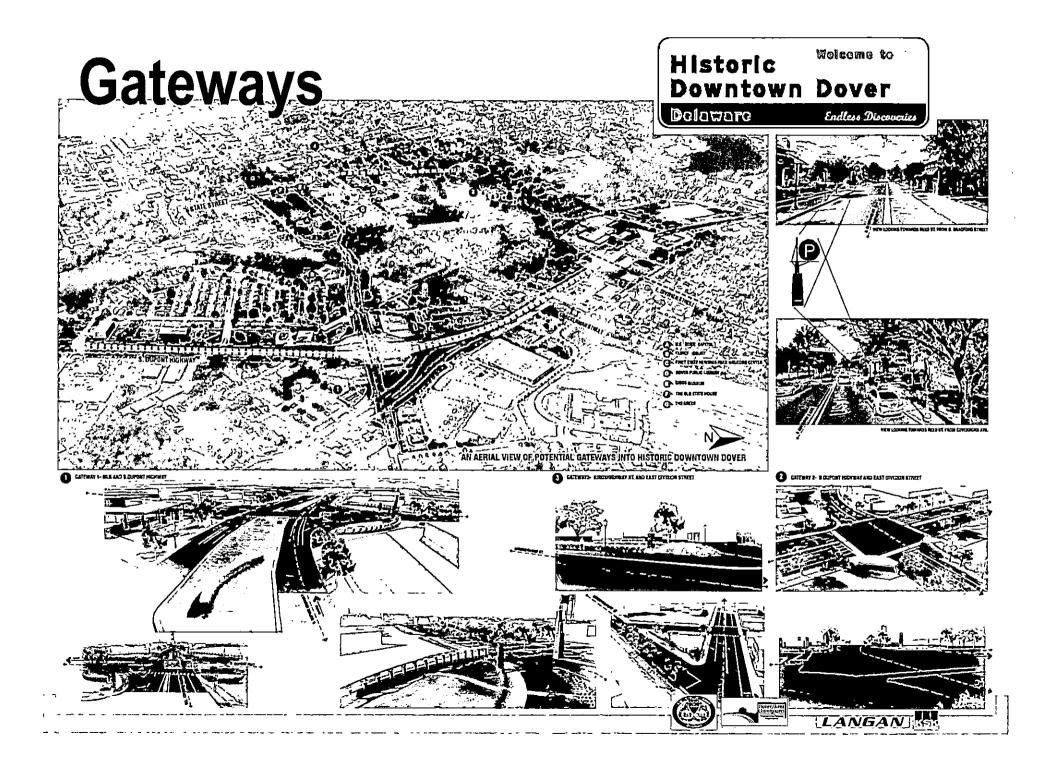






Streetscape and Safety





New Technologies









Sn M





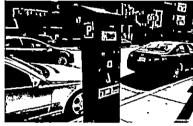
Kiosk Meters







In-Car





Car Sharing









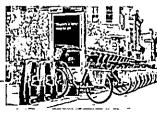
Solar PV











and more...

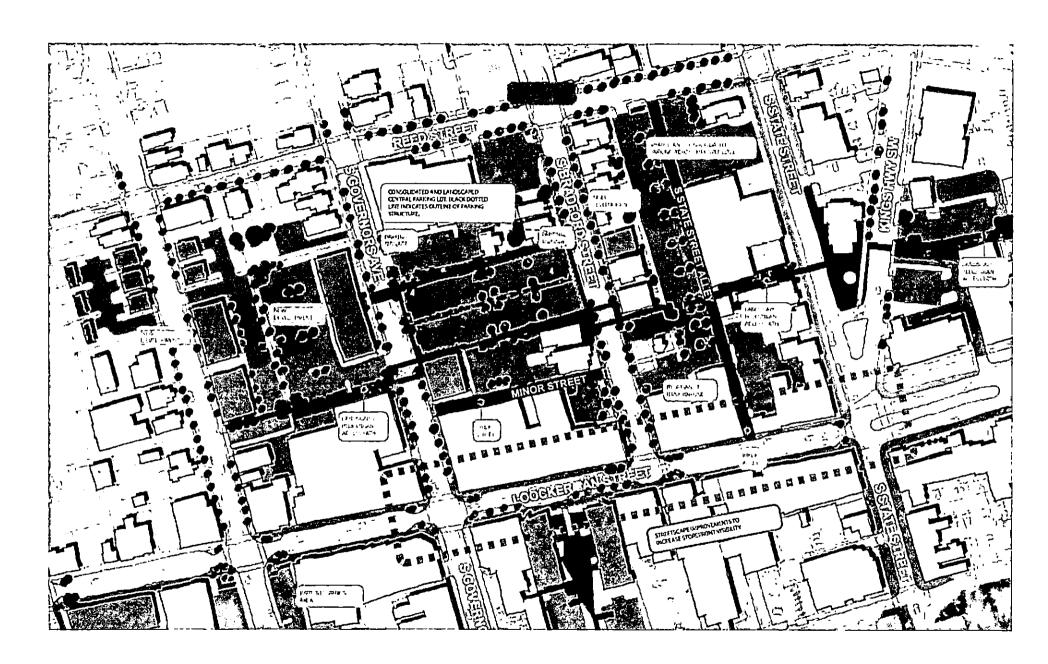


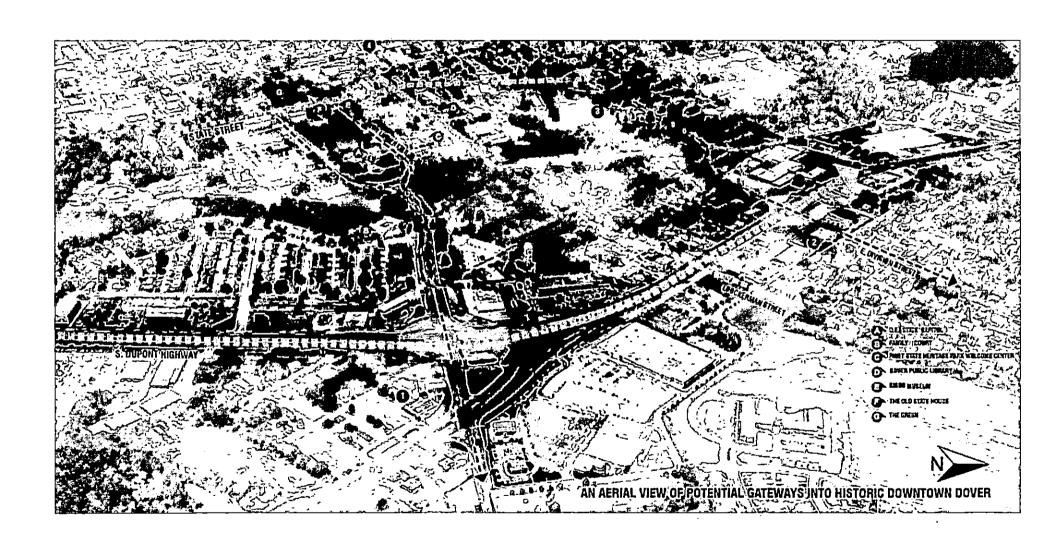


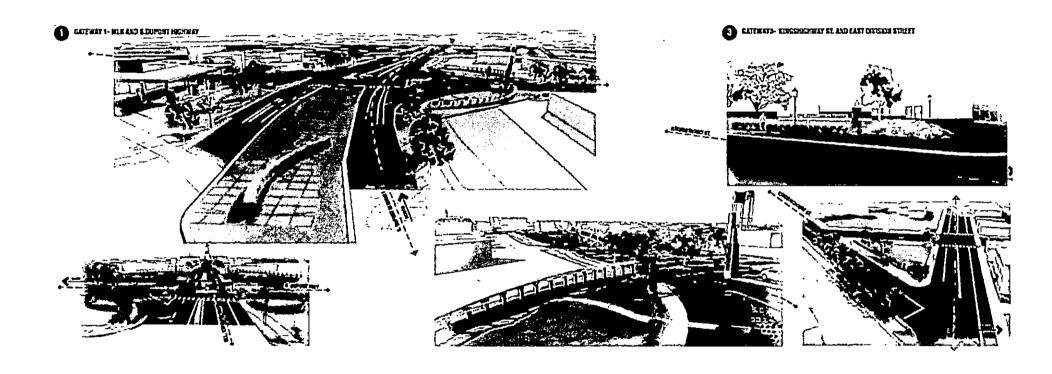












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Comment Form: Downtown Dover Parking Study Public Meeting

Thank you for attending this evening's public meeting for the Downtown Dover Parking Study. Please let us know if there is anything you liked or did not like about the proposed scenarios, about the study, or any other thoughts about parking in downtown Dover. Your input is appreciated. Thanks again.

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Comment Form: Downtown Dover Parking Study Public Meeting

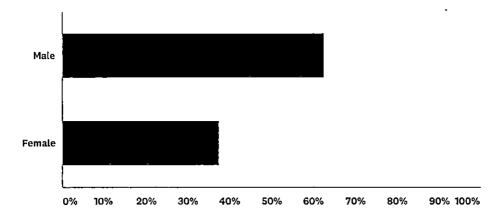
Thank you for attending this evening's public meeting for the Downtown Dover Parking Study. Please let us know if there is anything you liked or did not like about the proposed scenarios, about the study, or any other thoughts about parking in downtown Dover. Your input is appreciated. Thanks again.

WENT INTO THE STUDY THINKING IT WAS INFRASTRUCTURAL IMPROVEMENTS
BUT IT'S MORE INFORMATIONAL/SIGNAGE IMPROVEMENTS. WHICH IS STILL PRETTY
GOOD B/C WE ARE GETTING MORE OUT-OF-TOWN/OUT-OF-STATE VISITORS
SO IT'S GOOD TO HAVE SOME CONSISTENCY W/ THE SIGNAGE/PARKING POLICIES
ESPECIALLY WHEN YOU'RE ALSO DEALING W/ UTILITY CUSTOMERS,
LIBRARY PATRONS, ETC. THANK YOU!

APPENDIX C SUMMARY OF PUBLIC ONLINE SURVEY RESULTS

Q1 Are you male or female?

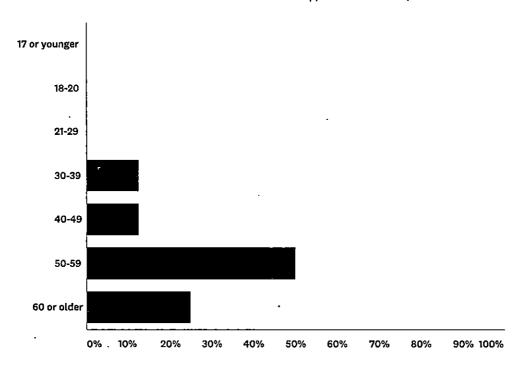
Answered: 8 Skipped: 0



ANSWER CHOICES	•	RESPONSES	
Male		62.50%	5
Female		37.50%	3
TOTAL			8

Q2 What is your age?

Answered: 8 Skipped: 0



ANSWER CHOICES	RESPONSES	
17 or younger	0.00%	0
18-20	0.00%	0
21-29	0.00%	0
30-39	12.50%	1
40-49	12.50%	1
50-59	50.00%	4
60 or older	25.00%	2
TOTAL		8

Downtown Dover Parking Study - Final Feedback

Q3 In what ZIP code is your home located? (enter 5-digit ZIP code; for example, 00544 or 94305)

Answered: 8 Skipped: 0

#	RESPONSES	DATE
1	19934	9/ 7 /2017 10:33 AM
2	19802	9/3/2017 10:14 PM
3	19901	9/2/2017 9:00 AM
4	19962	8/31/2017 6:11 PM
5	19904	8/31/2017 8:08 AM
6	19934	8/30/2017 10:25 PM
7	19901	8/30/2017 9:02 PM
8	19901	8/30/2017 5:18 PM

Downtown Dover Parking Study - Final Feedback

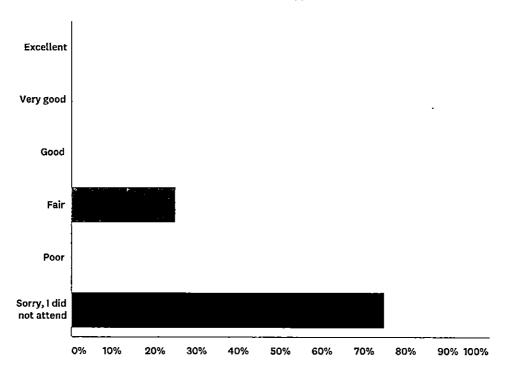
Q4 In what Zip code do you work?

Answered: 8 Skipped: 0

#	RESPONSES	DATE
1	19901	9/7/2017 10:33 AM
2	19802	9/3/2017 10:14 PM
3	19901	9/2/2017 9:00 AM
4	19901	8/31/2017 6:11 PM
5	19901	8/31/2017 8:08 AM
6	19901	8/30/2017 10:25 PM
7	19901	8/30/2017 9:02 PM
8	Part time 19904	8/30/2017 5:18 PM

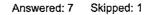
Q5 Overall, how would you rate the Downtown Dover Public Meeting held on August 24, 2017??

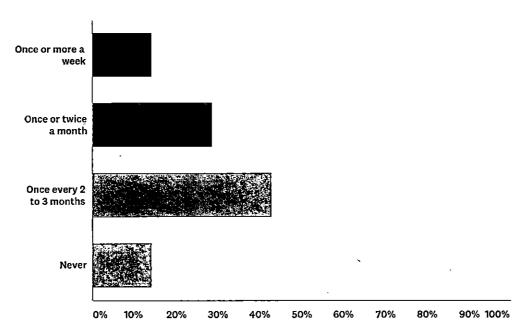
Answered: 8 Skipped: 0



ANSWER CHOICES	RESPONSES	
Excellent	0.00%	0
Very good	0.00%	0
Good	0.00%	0
Fair	25.00%	2
Poor	0.00%	0
Sorry, I did not attend	75.00%	6
TOTAL		8

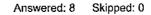
Q6 In the past 12 months, how often have you personally parked in a municipal parking facility in Downtown Dover to work, shop, go to a restaurant, or for some other reason?

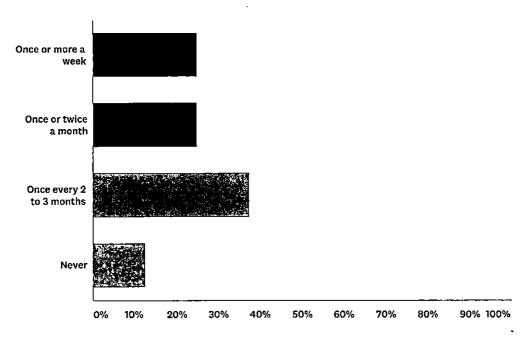




ANSWER CHOICES	RESPONSES	
Once or more a week	14.29%	1
Once or twice a month	28.57%	2
Once every 2 to 3 months	42.86%	3
Never	14.29%	1
TOTAL		7

Q7 In the past 12 months, how often have you personally parked on street in Downtown Dover to work, shop, go to a restaurant, or for some other reason?

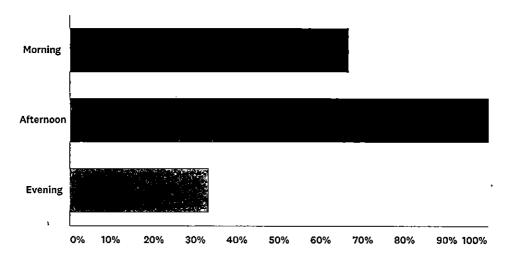




ANSWER CHOICES	RESPONSES	
Once or more a week	25.00%	2
Once or twice a month	25.00%	2
Once every 2 to 3 months	37.50%	3
Never	12.50%	1
TOTAL		8

Q8 What time of day have you parked in Downtown Dover? (Check all that apply)

Answered: 6 Skipped: 2

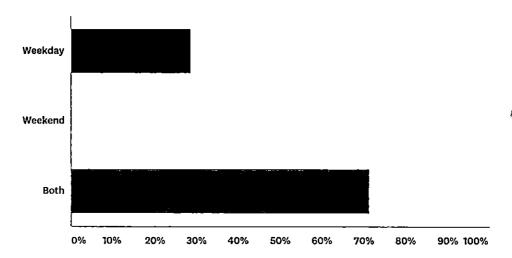


ANSWER CHOICES RESPONSES Morning 66.67% 4 Afternoon 100.00% 6 Evening 33,33% 2

Total Respondents: 6

Q9 What day of the week have you parked in Downtown Dover?

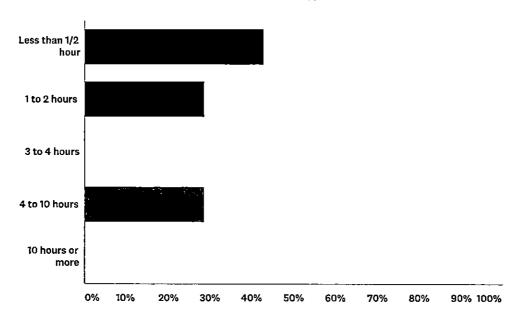
Answered: 7 Skipped: 1



ANSWER CHOICES	RESPONSES	
Weekday	28.57%	2
Weekend	0.00%	0
Both	71.43%	5
Ť. TOTAL		7

Q10 How long do you generally stay parked in Downtown Dover?

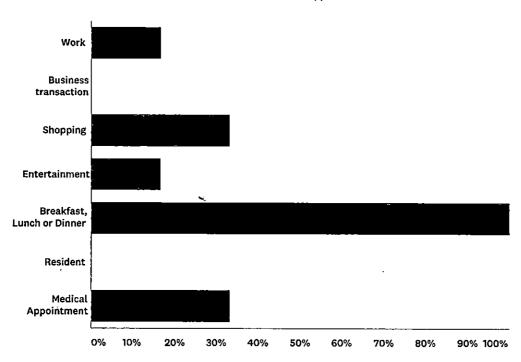




ANSWER CHOICES	RESPONSES		
Less than 1/2 hour	42.86%	3	
1 to 2 hours	28.57%	2	
3 to 4 hours	0.00%	0	
4 to 10 hours	28.57%	2	
10 hours or more	0.00%	0	
TOTAL		7	

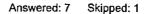
Q11 What is generally your reason for parking in Downtown Dover? Please check only the most important one(s)

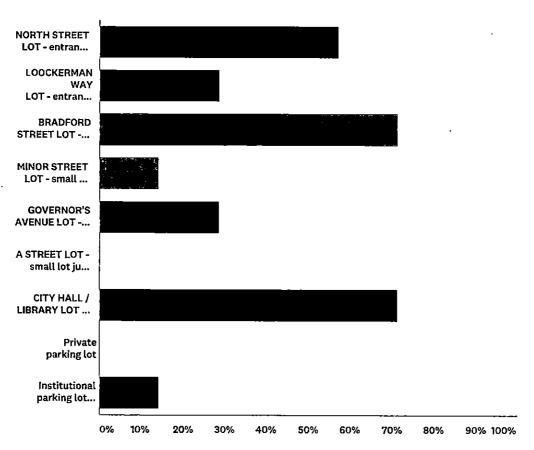
Answered: 6 Skipped: 2



ANSWE	R CHOICES	RESPONSES	
Work		16.67%	
Busines	s transaction	0.00%	
Shoppin	g	33.33%	
Entertair	nment	16.67%	
Breakfas	st, Lunch or Dinner	100.00%	
Residen	t	0.00%	
Medical	Appointment	33.33%	
Total Re	espondents: 6		
#	WHAT SPECIFIC DESTINATIONS DID YOU GO TO?		DATE
1	Green, grey fox, farmers market, library		9/2/2017 9:00 AM
2	DSHA, 33 West, Mind & Body Consortium		8/30/2017 9:02 PM

Q12 At which of the following lots have you parked or tried to park in the past 12 months? (check all that apply)





ANSWER CHOICES	RESPON	SES
NORTH STREET LOT - entrance near the intersection of North St and State St	57.14%	4
LOOCKERMAN WAY LOT - entrance on North St, across from North St Lot	28.57%	2
BRADFORD STREET LOT - midblock, between Bradford St and Governor's Avenue	71.43%	5
MINOR STREET LOT - small lot near corner of Governor's Avenue and Loockerman St	14.29%	1
GOVERNOR'S AVENUE LOT - large midblock lot, between Governor's Ave and New Street, besides Auto Plus Auto Supplies store	28.57%	2
A STREET LOT - small lot just east of the intersection of Loockerman St and State St, behind Wesley UM Church	0.00%	0
CITY HALL / LIBRARY LOT - entrance from Loockerman St, behind City Hall and Library	71.43%	5
Private parking lot	0.00%	0
Institutional parking lot (examples: church, government office)	14.29%	1
Total Respondents: 7		

12/33

DATE

9/2/2017 9:00 AM

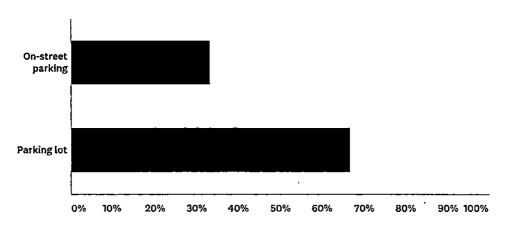
OTHER (PLEASE SPECIFY)

Street

2	Lot between Bank Lane and North, behind The Green	8/30/2017 9:02 PM

Q13 Do you prefer parking on the street or using a parking lot? Why?

Answered: 6 Skipped: 2

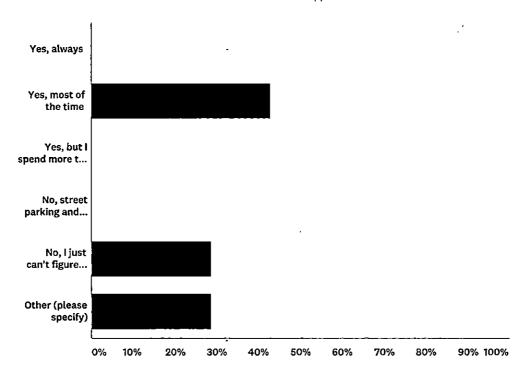


ANSWER CHOICES On-street parking		RESPONSES	
		33.33%	2
Parking lot		66.67%	4
TOTAL		,	. 6
#	WHY?	ı	DATE
1	lower collision damage		0/7/2017 10·22 AM

#	WHY?	DATE
1	lower collision damage	9/7/2017 10:33 AM
2	Don't know which lots are private/free/fee until I'm on site. I don't want to drive all over to determine. I know what to expect with street parking	9/2/2017 9:00 AM
3	Ease of use	8/31/2017 6:11 PM
4	too hard to find parking	8/31/2017 8:08 AM
5	I always feel I will be ticketed in the other lots	8/30/2017 10:25 PM
6	either is fine	8/30/2017 9:02 PM
7	Can't park on street with mobile scooter on carrier on back of car	8/30/2017 5:18 PM

Q14 Is it easy to find parking?

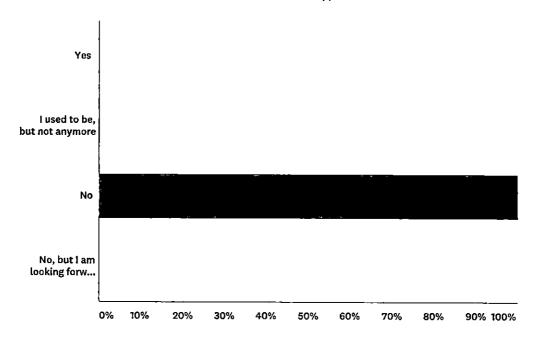
Answered: 7 Skipped: 1



ANSWE	R CHOICES	RESPONSES	
Yes, alw	vays .	0.00%	0
Yes, mo	st of the time	42.86%	3
Yes, but	I spend more than 10 minutes looking for parking	0.00%	0 0 2
No, stre	et parking and parking lots are always full	0.00%	
No, i jus	t can't figure out where to go to find parking	28.57%	
Other (p	lease specify)	28.57%	
TOTAL			7
#	OTHER (PLEASE SPECIFY)	DATE	
1	permit holders have taken up much of the parking in lots. The parking lot on North street is dedicated to the EZ pass staff.	8/31/2017 8:08 AM	
2	Need handicapped parking, after driving around lots looking for a spot, I gave up	8/30/2017 5:18 PM	

Q15 Are you a permit parking holder?

Answered: 7 Skipped: 1



ANSWER CHOICES		RESPONSES	
Yes	·	0.00%	0
I used to	be, but not anymore	0.00%	0
No		100.00%	7
No, but I	ат looking forward to getting a permit next year	0.00%	0
TOTAL			7
#	IF YOU ARE A PERMIT HOLDER, WHAT DID YOU THINK ABOUT THE PERMIT RENEWAL PROCESS THIS YEAR?	DATE	
	There are no responses.		

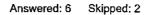
Q16 If you are no longer a permit holder - why do you no longer have one?

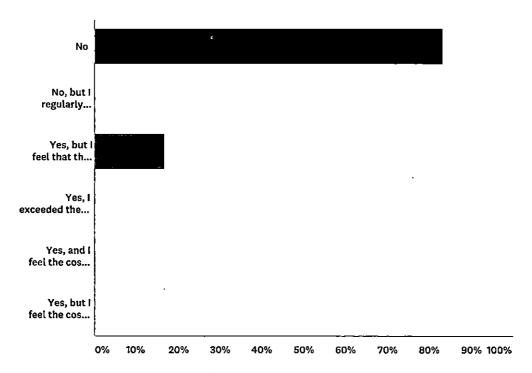
Answered: 0 Skipped: 8

▲ No matching responses.

ANSWER CHOICES		RESPONSES	
No longer live / work downtown		0.00%	0
I forgot to renew this year		0.00%	0
Too exp	pensive	0.00%	0
I can ea	asily find parking downtown, so I don't need a permit	0.00%	0
TOTAL		4	0
#	OTHER (PLEASE SPECIFY)	DATE	
	There are no responses.		

Q17 Have you ever been ticketed in Downtown Dover? (check all that apply)

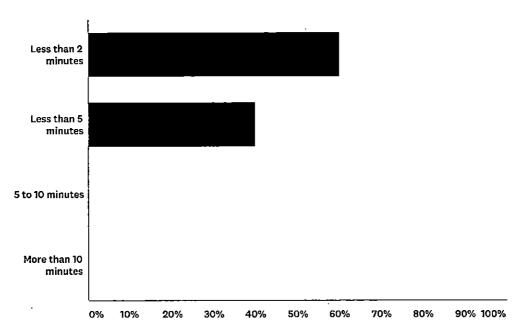




ANSWE	R CHOICES	RESPONSÉS	;
No		83.33%	5
No, but i	regularly exceed the allotted parking times	. 0.00%	0
Yes, but	I feel that the ticket was unwarranted	16.67%	1
Yes, lex	cceeded the allotted parking time but I was confused about the parking rules	0.00%	0
Yes, and	I I feel the cost of the ticket was too high	0.00%	0
Yes, but	I feel the cost of the ticket was too low	0.00%	0
Total Re	spondents: 6		
#	DO YOU HAVE ANY OTHER COMMENTS ABOUT PARKING ENFORCEMENT?	DATE	
	There are no responses.		

Q18 How long does it take for you to walk from your parking spot to your destination?

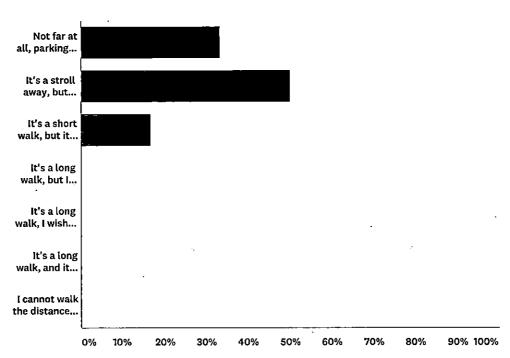




ANSWE	ER CHOICES	RESPONSES	
Less tha	an 2 minutes	60.00%	3
Less than 5 minutes		40.00%	2
5 to 10	minutes ·	0.00%	0
More than 10 minutes		0.00%	0
Total Re	espondents: 5		
·#	OTHER (PLEASE SPECIFY)		DATÉ
1	Depends on the time, day, or event I may be attending	g	9/2/2017 9:00 AM
2	depends on where I end up parking		8/31/2017 8:08 AM

Q19 How would you characterize the walk from your typical parking spot to your destination?

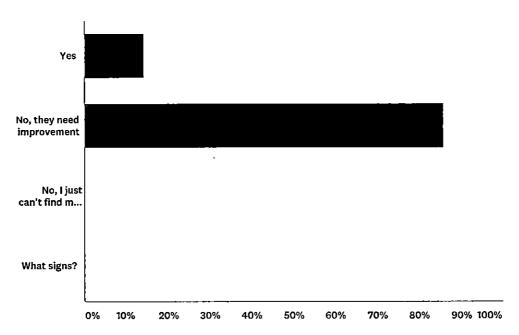




ANSWE	ER CHOICES	RESPONSES		
Not far a	at all, parking is really convenient	33.33%	2	
It's a stroll away, but always a nice walk		50.00%	3	
It's a sh	ort walk, but it's difficult or unsafe	16.67%	1	
It's a lor	ng walk, but I don't mind it	0.00%	0	
It's a long walk, I wish parking was closer It's a long walk, and it is a big impediment to me getting to my destination		0.00%		
		0.00%	0	
I cannot	t walk the distance on a regular basis .	0.00%	0	
TOTAL			6	
·#	PLEASE OFFER ANY OTHER COMMENTS OR SUGGESTIONS HERE:	DATE		
1	Nice during the day. Night is a completely different story.	9/2/2017 9:00 AM		
2	too many panhandlers along the route; many people do not feel safe	8/31/2017 8:08 Al	M	

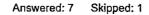
Q20 Are signs clear in directing you to the right parking locations?

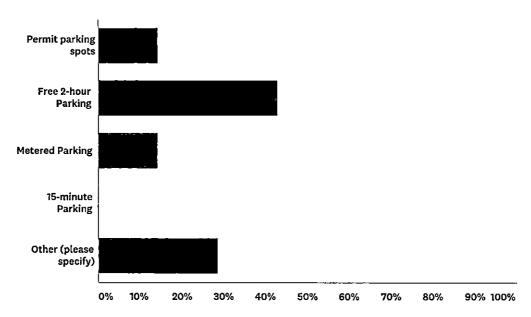




ANSWER CHOICES	RESPONSES	
Yes	14.29%	1
No, they need improvement	85.71%	6
No, I just can't find my way	0.00%	0
What signs?	0.00%	0
TOTAL		7

Q21 When using municipal parking lots, which types of parking spots do you typically use?

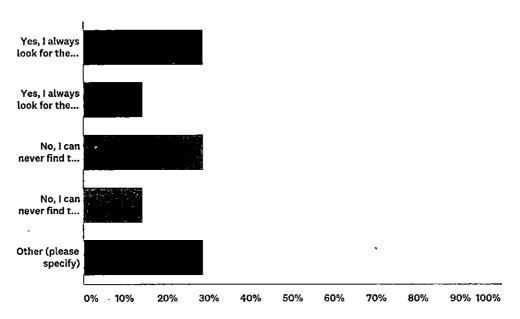




ANSWE	ER CHOICES	RESPONSES		
Permit p	parking spots	14.29%		1
Free 2-l	hour Parking	42.86%		3
Meterec	d Parking	14.29%		1
15-minu	ute Parking	0.00%		0
Other (p	olease specify)	28.57%		2
TOTAL				7
#	OTHER (PLEASE SPECIFY)		DATE	
1	Free and metered (can we please modernize the	se to take Parkmobile!!!!	9/2/2017 9:00 AM	
2	Handicap parking spot		8/30/2017 5:18 PM	

Q22 Is signage and striping in parking lots clearly directing you to the right type of parking? (check all that apply)

Answered: 7 Skipped: 1



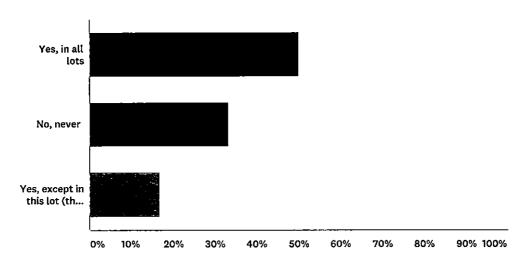
ANSWER CHOICES	RESPONSES	
Yes, I always look for the Free 2-hour spots	28.57%	2
Yes, I always look for the metered parking spots	14.29%	1
No, I can never find the Free 2-hour spots	28.57%	2
No, I can never find the metered parking spots	14.29%	1
Other (please specify)	28.57%	2

#	OTHER (PLEASE SPECIFY)	DATE
1	Yes, ONCE I am in the lot, usually I pick private lots and have to navigate out and on to the next try	9/2/2017 9:00 AM
2	See #21	8/30/2017 5:18 PM

Total Respondents: 7

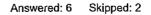
Q23 Do you feel safe at Dover's municipal parking lots?

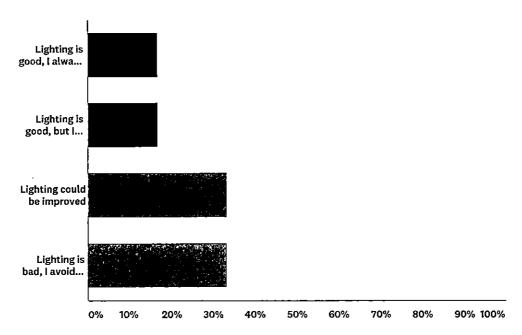
Answered: 6 Skipped: 2



ANSWE	ER CHOICES	RESPONSES	
Yes, in	all lots	50.00%	3
No, nev	ver	33.33%	2
Yes, ex	cept in this lot (these lots):	16.67%	1
TOTAL			6,
#	YES, EXCEPT IN THIS LOT (THESE LOTS):	DATE	
1	Anything off state street at night	9/2/2017 9:00	AM .

Q24 If you park at night, how would you rate lighting around Downtown Dover?

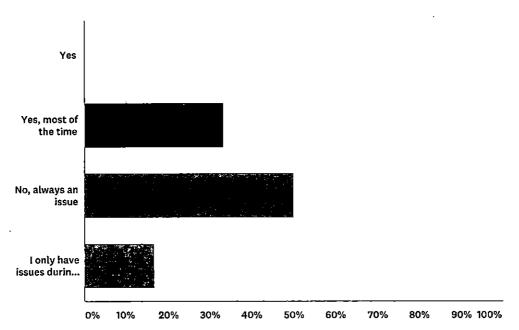




ANSWE	WER CHOICES	RESPONSES	
Lighting	is good, I always feel safe and can easily get to my destination	16.67%	. 1
Lighting	is good, but I still don't feel safe	16.67%	1
Lighting	could be improved	33.33%	2
Lighting	is bad, I avoid Downtown Dover at night because of it	33.33%	2
TOTAL	·		6
#	LIGHTING IS GOOD, EXCEPT AT THIS (THESE) LOCATION(S):	DATE	
1	Anything off state street	9/2/2017 9:00 AM	

Q25 Is it easy to find parking during special events? (e.g., Oktoberfest, Dover Days, First Fridays)

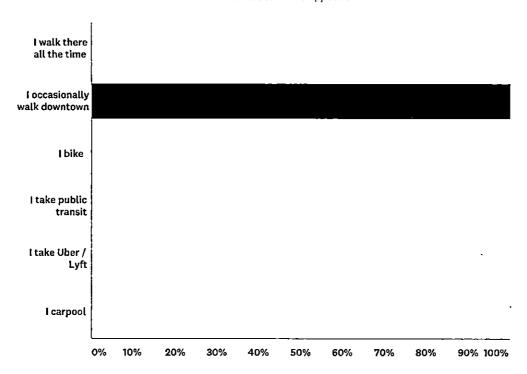
Answered: 6 Skipped: 2



ANS	WER CHOICES	RESPONSES	
Yes		0.00%	0
Yes,	most of the time	33.33%	2
No, a	always an issue	50.00%	3
I only	y have issues during this event:	16.67%	1
TOT	AL		6
#	I ONLY HAVE ISSUES DURING THIS EVENT:	DATE	
1	It's fair on normal days. I prepare for the walk on other days.	9/2/2017 9:	00 AM

Q26 How else do you get to Downtown Dover?

Answered: 2 Skipped: 6

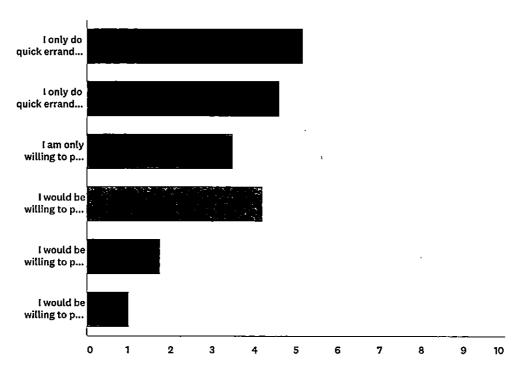


ANSWER CHOICES	RESPONSES	
I walk there all the time	0.00%	0
I occasionally walk downtown	100.00%	, 2
l bike	0.00%	0
I take public transit	0.00%	0
I take Uber / Lyft	0.00%	0
I carpool	0.00%	0

Total Respondents: 2

Q27 How much are you willing to pay for HOURLY AND DAILY PARKING downtown? (Please rank your preferred options below)

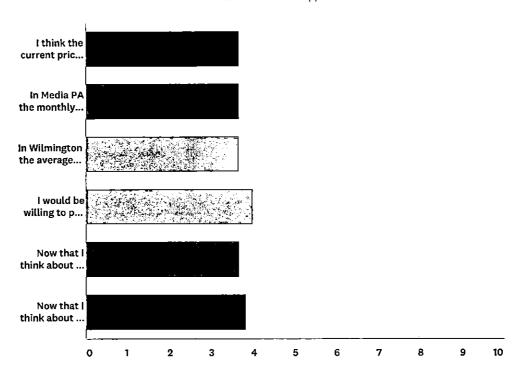
Answered: 6 Skipped: 2



	1	2	3	4	5	6	TOTAL	SCORE
I only do quick errands, so I would only use FREE	66,67%	0.00%	16.67%	16.67%	0.00%	0.00%	0.	F 47
15-minute or 2-hour parking	4	0	1	7	0	0	6·	5.17
I only do quick errands, but I would be willing to	0.00%	80.00%	0.00%	20.00%	0.00%	0.00%		
pay for more convenient and available 2-hour parking	0	4	0	1,	0	0	5	4.60
I am only willing to pay the current 25 cents per	0.00%	0.00%	75.00%	0.00%	25.00%	0.00%		
hour, up to \$1 daily - no matter if on-street or off- street	0	0	3	0	1	0	4	3.50
I would be willing to pay \$2 daily for a more	40,00%	0.00%	0.00%	60.00%	0.00%	0.00%		
convenient on-street spot	2	0	0	3	0	0	5	4.20
I would be willing to pay \$4 daily for a more	0.00%	0.00%	0.00%	0.00%	75.00%	25.00%		
convenient on-street spot	0	0	0	0	3	1	4	1.75
I would be willing to pay even more for a more	0.00%	0.00%	0,00%	0.00%	0.00%	100.00%		
convenient OFF-street spot	0	0	0	0	0	3	3	1,00

Q28 How much are you willing to pay for MONTHLY PERMIT parking downtown? (Please rate your preferred options below)

Answered: 6 Skipped: 2



	STRONGLY AGREE	WOULD BE WILLING TO CONSIDER	UNSURE	WOULD NEVER CONSIDER	TOTAL	WEIGHTED AVERAGE
I think the current pricing is fair, so I would only pay between \$20 and \$30 per month	0.00% 0	16.67% 1	0.00% 0	83.33% 5	6	3.67
In Media PA the monthly permit is \$30, so I would pay up to \$40 per month in Dover	0.00% 0	16.67% 1	0.00% 0	83.33% 5	6	3.67
In Wilmington the average monthly permit is \$157, so I would pay over \$40 per month in Dover	0.00% 0	16.67% 1	0.00% 0	83.33% 5	6	3.67
I would be willing to pay more for my own dedicated, marked spot that is ALWAYS available	0.00% 0	0.00% 0	0.00% 0	100.00% 6	6	4.00
Now that I think about it, I only park downtown during business hours - I would be willing to get a cheaper permit just for the daytime hours	0.00%	16.67% 1	0.00% 0	83.33% 5	6	3.67
Now that I think about it, I only park downtown at night - I would be willing to get a cheaper permit just for the night hours	0.00% 0	0.00% 0	16.67% 1	83.33% 5	6	3.83

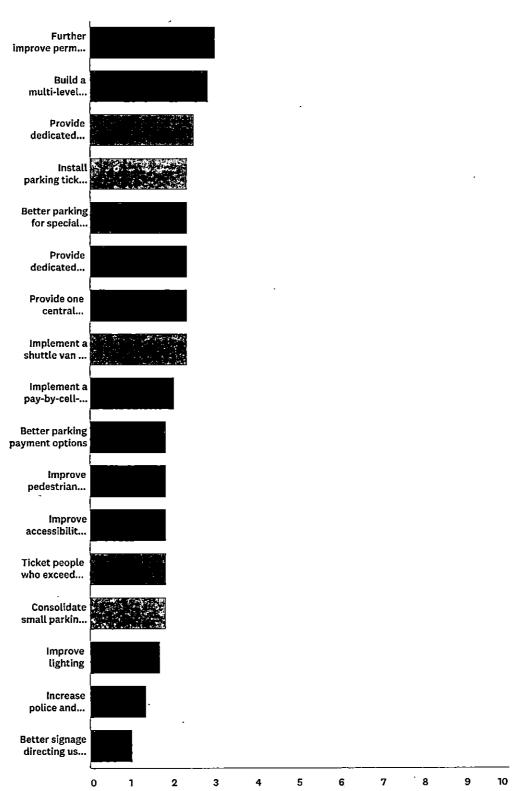
OTHER (PLEASE SPECIFY)

There are no responses.

DATE

Q29 What could the City do to make parking downtown better? (please rate these options)

Answered: 6 Skipped: 2



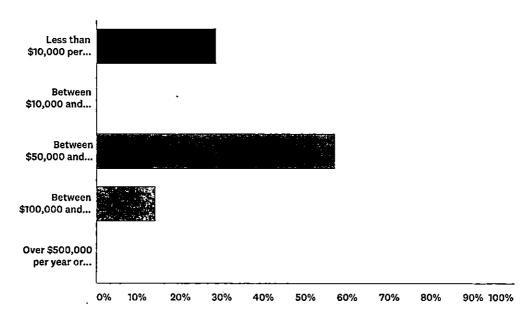
Downtown Dover Parking Study - Final Feedback

	MOST IMPORTANT	SOMEWHAT IMPORTANT	NOT IMPORTANT	NO OPINION	TOTAL	WEIGHTED AVERAGE
Further improve permit parking process	16.67% 1	0.00% 0	50.00% 3	33.33% 2	6	3.00
Build a multi-fevel parking garage	16.67%	0.00%	66.67%	16.67%		
	1	0	4	1	6	2.83
Provide dedicated parking for state employees .	16.67% 1	33.33% 2	33,33% 2	16.67% 1	6	2.50
Install parking ticket dispensers in place of parking meters	33.33% 2	16.67% 1	33.33% 2	16.67% 1	6	2.33
Better parking for special events and Schwartz Center for the Arts	33.33%	33.33% 2	0.00% 0	33.33% 2	6	2.33
Provide dedicated parking for tourists	16.67% 1	50.00% 3	16.67% 1	16.67% 1	6	2.33
Provide one central dedicated parking area for	33,33%	16.67%	33.33%	16.67%		
ADA users	2	10.01 70	2	10.07 /3	6	2.33
Implement a shuttle van or shuttle bus service to connect parking lots and destinations	33.33% 2	16.67% 1	33.33% 2	16.67% 1	6	2.33
Implement a pay-by-cell-phone service	50.00% 3	16.67% 1	16.67% 1	16.67% 1	6	2.00
Better parking payment options	50.00% 3	33.33% 2	0.00%	16.67% 1	6	1.83
Improve pedestrian paths and landscape in parking lots to make them nicer	33.33% 2	50.00% 3	16.67% 1	0.00% 0	6	1.83
Improve accessibility and make ADA improvements in parking lots and on streets	33.33% 2	50.00% 3	16.67% 1	0.00% 0	6	1.83
Ticket people who exceed parking limits more agressively	33.33% 2	50.00% 3	16.67% 1	0.00% 0	6	1.83
Consolidate small parking lots into big parking lots	50.00% 3	16.67% 1	33.33% 2	0.00% 0	6	1.83
Improve lighting	33.33% 2	66.67% 4	0.00% 0	0.00% 0	6	1.67
Increase police and cadet safety presence	66.67% 4	33.33%	0.00%	0.00% 0	6	1.33
Better signage directing us to the right spots	100.00% 6	0.00%	0.00%	0.00% 0	6	1.00
# PLEASE SHARE YOUR IDEAS HE	RE AS WELL:			1	DATE	
1 They do a parking study every 10-2	0 years. Same ol	d issues. Meter the	street parking and		9/7/2017 10):33 AM

#	PLEASE SHARE YOUR IDEAS HERE AS WELL:	DATE
1	They do a parking study every 10-20 years. Same old issues. Meter the street parking and everyone will go to the lots.	9/7/2017 10:33 AM
2	Parkmobile No more studies!!!!!	9/2/2017 9:00 AM
3	I hope this is the last parking study. How many parking studies can you have?	8/31/2017 8:08 AM

Q30 How much funding do you think the City, Downtown Dover Partnership and private partners should budget in the next five years to address Downtown Dover's parking issues?





ANSWER CHOICES	RESPONSES	
Less than \$10,000 per year	28,57%	2
Between \$10,000 and \$50,000 per year	0.00%	0
Between \$50,000 and \$100,000 per year	57.14%	4
Between \$100,000 and \$500,000 per year	14.29%	1
Over \$500,000 per year or over \$1,000,000 on any given year	0.00%	0
TOTAL		7

Q31 Finally, do you have any additional comments or suggestions?

Answered: 5 Skipped: 3

#	RESPONSES	DATE
1	All these studies, ALL these articles, consistent theme of "it's not clear where to park", why for the love of God, is there NEVER a map printed showing all the types and sites of all the Dover lots and spaces?? Have it online as well—tourism website, state website. That could be enacted immediately while all other solutions continue to be endlessly "studied" and "discussed".	9/2/2017 9:00 AM
2	I hope this is the last parking study. How many parking studies can you have?	8/31/2017 8:08 AM
3	If you are trying to bring people downtown, you should not have them pay. It is yet another discouragement to coming downtown. The parking lots are confusing mixing multiple groups in one lot. Lots of signs for permit parking. No signs for public parking. Wherever you park, there is a sense you are in violation and will be ticketed, except in the street. Signage directing you to a parking lot is few and far between. Once you get to a lot, you don't know which spot you can park in.	8/30/2017 10:25 PM
4	Turning south onto Governors from Bank lane would be safer if a convex mirror were installed on the utility pole on the south east corner, pointing north up Governors. Sight is often restricted by buses, ambulances, trucks, etc. cued up at the light.	8/30/2017 9:02 PM
5	As I stated before, more Handicapped Parking spots and better sign directing us to these parking spots. I have driven around the different lots hunting for open handicapped spots and finally gave up and went home.	8/30/2017 5:18 PM

APPENDIX D PARKING DEMAND MODELS

[_nn___nn___sn___nn____ns___nn___ns___ns___ns___ns___ns____sn___sn___sn___sn___nnn___sn___nnn___nso___ns___ns___ 124em Sooam Sooam Rooam Booam Booam Isooam Isooam Isooam Isooam Isooam Isooam Sooam Sooam Sooam Sooam Sooam Booam Isooam Isooam TOTAL # PARKING SPOTS PER USE PER TIME OF DAY
Time of Day Distributions : # Percent of Peak Perchod TOTAL # REQUIRED = 1498 TOTAL # PROVIDED * 1762 CALCULATED PEAK OCCUPANCY = E85 M 70TAL # Parking Spots 186 284 539 75 Avg Parking Ratio

ĸ ŝ ¥ 8 Residential Office

Lodus

Low- and Mid-Rise Apartments

General Office Jamese III in a tercement beduest Government Office

TOTAL # PROVIDED # 1762 TOTAL # REQUIRED = 1925

99

CALCULATED PEAK OCCUPANCY - 109%

124 km 5.00 AM 6.00 AM 7.00 AM 6.00 AM 9.00 AM 10.00 AM 11.00 AM 11.00 AM 12.00 PM 5.00 PM 5.00 PM 6.00 PM 6.00 PM 6.00 PM 6.00 PM 6.00 PM 10.00 PM 10.00 PM 11.00 PM TOTAL # PARKING SPOTS PER USE PER TIME OF DAY
Time of Day Distributions - Percent of Peak Period

Dover Df - Future Development Conditions • 1 No additional parking provided by development

Land Usa

General Office (metage ITE rate for common lend uses) Government Office

low- and Mid-Rise Apartments

Rental Townhouse

General Retail
(average ITE rate for common land uses)

Parameter and an it does not be per deciling unit 1.1 per kel per employee 2.84 per kel per employee 1.2 per kel per employee 1.7 per kel per deciling unit Avg Parking Ratio TOTAL B Parking Sports SEO 284 S39

Dover DE - Future Development Conditions - 2 Additional parking provided by development, as per zoning code

Land Use	Aug Parki	-	UNIT From City of Derey and RXX	Parking Spots
Low- and Mid-Rise Apartments	1.4 per dwelling unit		400	560
General Office (average (TE rote for common land uses)	2.84 per ksf	1.1 per employee	100000	284
Government Office	2.84 per ksf	1.1 per employee	189812	539
Rental Townhouse	1.7 per dweiling unit		75	128
General Retail (swrege ITE rain for communitiend uses)	2.65 per ksf GLA		156228	414
		TOT	AL # REQUIRED =	1925
1762 spots originally available; additional spots required by development = (Assumes no new retail area, just filling up existing; 200 new resid units)	320		AL # PROVIDED =	2082
Assessment to the community have some about the second of		CALCULATED PEA	K OCCUPANCY =	92%

2-4 am	5:00 AM	6:00 AM	7:00 AM	8:00 AM	9:00 AM	MA 00:01	11:00 AM	12:00 PM	1:00 PM	2:00 PM	3:00 PM	4:00 PM	5:00 PM	6:00 PM	7:00 PM	B:00 PM	9:00 PM	10:00 PM	11:00 PF
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1762 spots originally available additional spots required by development = 653 (Assumes to new retail area, just filling up existing; 200 new resid units and 100k of new office)		General Retail (swerp IT can be common language)	Rental Townhouse .		(average ITE rate for common land spec) Government Office	General Office	Low- and Mid-Rise Apartments		Land Use
653 sf new office)		2.6S per laf GLA	1.7 per dwelling unit	per laf	2.64	2.84	2	rope III from a security attended in Ed (2018)	Avg Park
TOTAL # PROVIDED - 2415 CALCULATED PEAK OCCUPANCY - 91X	TOTA			per employee	per employee 1.1	=		Manual, 4th Ed. (2013)	Avg Parking Ratio
TOTAL#PROVIDED - 2415	TOTAL#REQUIRED = 2209	156228	ช	ı	189812	200000	ē	Proma City of Domest and	UNIT
3154	2209	414	128	i	965	568	560	,	TOTAL #
. X49 X42 X45 X45 X45 X45 X57	[1213] 1206 1215 1206 1217 127 1287 1207 1111 1258 1258 1258 1258 1258 1258 1258	0 0 0 97 66 228 246 348 349 347 389 373 335 385 (4 385 397 360 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	12 17 17 18 19 19 19 19 19 19 19 19 19 19 19 19 19		507 507 453 534 221 183 177 167 162 167 178 189 249 259 377 388 481 480 495 507	0 0 0 335 469 540 558 557 511 457 477 460 459 365 142 0 0 0 0 0	515 885		12-4 mm \$-99 AM 6-30 AM 7-30 AM 8-30 AM 9-30 AM 10-30 AM 11-30 AM 12-30 FM 1-30 FM 1-30 FM 1-30 FM 1-30 FM 10-30 FM 11-30 FM 11-30 FM

Dover DE - Future Development Conditions - 4 No additional parking provided by development, i	out residential min parking re	quirements radu	iced 85 more urbai	n densities ancourage									FAL # PARKI										-	
Land Use	Avg Parkir	_	UNIT	TOTAL # Parking Spots	12-4 um	5:00 AM	6:00 AM	7:00 AM	8:00 AM	9:00 AM	10:00 AM	11:00 AM	12:00 PM	1:00 PM	2:00 PM	3:00 PM	4:00 PM	5:00 PM	6:00 PM	7:00 PM	8:00 PM	9:00 PM	10:00 PM	11:00 PM
Low- and Mid-Rise Apartments	0.75	meter min Ed Motei	400	300	300	288	276	222	192	0	0	0	Ď	0	0	-	132	177	207	198	225	231	276	282
	per dwelling unit				100	94	92	74	64	0	•	0	٥	0	۰	•	44	59	69	66	73	77	93	M .
General Office	2.84	1.1	100000	284	1 0	0	0	168	224	270	284	278	256	219	239	230	204	131	71	C	_ 0 _	0	0	o (
(average ITE rate for common land uses)	per ksi	per employee					a -	. 59	79	82	100	88	\$0	77	24	81 .	72	44	25		•	۰	0	• 1
Government Office	2,84	1.1	189812	539	528	539	453	334	221	183	173	167	152	167	178	199	243	329	372	388	431	480	496	507
	per ksf	per employee			50,	100	84	62	41	34	32	31	30	31	33	37	43	61	U	72	80	85	92	84
Rental Townhouse	0.75		75	56	\$5	56	47	35	23	19	18	17	17	17	19	21	25	34	39	41	45	50	52	53 🦒
	per dwelling unit				L-u-	100		17	4	<u>_</u>	12	³¹	30	µ_	u			0		n			n	
General Retail	2.65		156228	414		0	0		66	228	236	348	548	344	389	— ₃₇₃ —	335	385	414	385	397	360		707
(everage (TE rate for common land user)	per ksf GLA				For Decer	nber (Peak	retail)		is		17	W	#	^e	14	M	<u>n</u>		109	ti		^U	P	
		то	TAL # REQUIRED =	1593	883	683	776_	796	727	700	710_	811	782	747_	824	823	940	1056	1103	1012	1099	1121	824	
		TO1	TAL # PROVIDED =	1762																				
		CALCULATED PE	AK OCCUPANCY =	90%_	50%	50%	44%	45%	41%	40%	40%_	46%	44%	42%	47X	47%	53%	60% W	53%	_57%_	62%	64%	_47%	48%

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		Unit Cost	# Meters	# Blocks	TOTAL
	Meters	\$350	41		\$14,350
· . 53	Metered Kiosk	\$5,000		6	\$30,000

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·			\$20 SEPTAMENTAL Brown	N/h SEPTA Elseyn Baddon	w/s SCTA Mayben-Last Samen	n/s 1277A Westernsprond Stations	NA Pering Meteo - Zoni 1 and 1 nia Parkin Meteo - Zoni 1 skarizad batting Lat- nja Pering Meteo - Zoni 2 skarizad batting Lat- nja Pering Meteo - Zone 4 - Soni 1 em Batting	\$40 General incertify parting parent \$50 has blusted energible parent	•	12 100 Bla	20/52 70 Market Square Gerage	13/27% Checken lived Secure	ACTAINS WHEN A STORM GATAGE	HJSSS Por Iron Graps	20/2379 levels from Garage	MAN In addition funds	20/52/8 Herisberg University Series	20/52 TO PRIVI DOWN GAVINGS	20/5270 Severals Breat Garage	\$220 Mulbury Street Parking Lot	STS 100 solet	Parting Annuary - CAD Parting Metures - Ham Andhorm area Parting Metures - CM Andones area and boulk of CAD	560 Residential Parting Parting		n/) Memory Heffel Barage	NA What Pool Street Carago	1115 Tremon Parting Authority World Street Google	1336 Tremon Perting Audienty Liberty Commons Garage	1114 Traves Perling Authority 24 Merchant Street	5 / 5 Life Statum Place Genge	n/s vv rach & took	5/5295 Transce Perk B Pich	1116 Transported Surfaces Latiners Carolin		N/s Durget Dock Garage	N/1 Photocal Garage	n/s Capital Commune Parking	r/s Perting Names	parties grantes
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LIST OF COMPARABLE CITIES - PARKING RATES

. On-Street Rates

		Hour		Day	Monthly		
Dover							
1	\$	0.25	\$	2.00	n/a		
	\$	0.25	\$	1.00	n/a		
						•	
Wilmingto	-						
23	\$	1.00		n/a	Free	Parking Meters	
Newark, D	-						
27		1.25		n/a	n/a	Parking Meters	
27	Ş	1.25		11/ a	11/4	Laiking Mercis	
Annapolis,	MD						
37		2.00		n/a	\$5 - \$8/mc	Parking Meters	
	•			•			
Media, PA			-				
52	\$	0.50		n/a	\$10	Parking Meters - Zones 1 and 3	
	\$	0.50		n/a	\$10	Parking Meters - Zone 2 - Municipal Parking Lots	
	\$0.	25/15 min		n/a	\$10	Parking Meters - Zone 4 - Short Term Parking	
Harrisburg							
66		3.00		n/a	\$60	Parking Meters - CBD	
	\$	1.50		n/a	\$60	Parking Meters - New Midtown area	First 15 mins free option
	\$	1.50		n/a	\$60	Parking Meters - Old Midtown area and south of CBD	
Concord, N					_		
80	\$	0.75		n/a	n/a	Parking Meters	
	\$	1.42		NVEDAC	E COD CDO	s of 6 comparable cities	
	Þ	1.42	-,	-venac	JE FOR COD	a or o comparable cides	
			_				

^{\$ 1.13 =} MEDIAN for CBDs of 6 comparable cities

LIST OF COMPARABLE CITIES - PARKING RATES

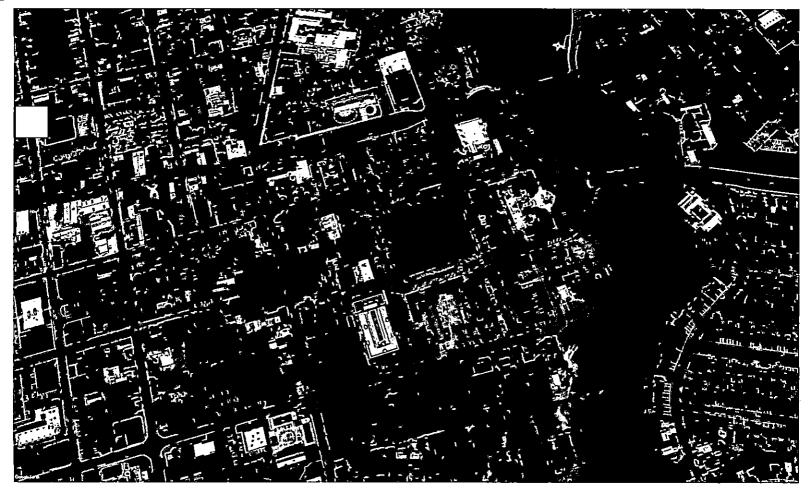
Average of Off-Street Parking Rates

		Hour	Day	Monthly	Notes
Do	over	0.25	ć 3.00	2/2	·
	\$ \$	0.25 0.25	\$ 2.00 \$ 1.00	n/a n/a	
	ş	0.23	\$ 1.00	Пуа	
w	ilmington, D	E			
	•	\$2.93	\$11.85	\$157	
Ne	ewark, DE				
		\$1	n/a	n/a	Monthly permit program is suspended
_					
Aı	nnapolis, MD		ć12 C4	Ć1.40	
		\$3.28	\$12.64	\$148	
м	edia, PA				
	,	n/a	\$1.00	\$30	
		•	·		
Ha	arrisburg, PA	ı			
		\$4.45	\$25.64	\$165	
_	5.1				
Tr	enton, NJ	ć2 F0	Ć42.62	64.43	
		\$3.50	\$13.63	\$142	
Co	oncord, NH				
	, , , , , , , , , , , , , , , , , , ,	\$0.50	\$12:00	\$360	
		•	•	•	
		\$2.61	\$12.79	\$167	= AVERAGE FOR CBDs of 6 comparable cities
		ć3 10	¢12.22	Ć1E2	- BAEDIAN for CDDs of 6 comparable sities
		\$3.10	\$12.32	\$152	= MEDIAN for CBDs of 6 comparable cities

Population vs Per Capita Income

#	City	Population (2010 Census)	Per capita income (county)	Median household Income (County)		Median household Income (City)	Commute Rate Drive %	Difference between County and City Median Household Income	Meidan Household Income Per Capita
	Dover	36047	\$24,851	\$55,149	Kent Co	\$45,363	76.8	\$9,786	\$1.26
1	Wilmington, DE	70851	\$32,406	\$64,537	New Castle Co	\$40,465	62.4	\$24,072	\$0.57
2	Newark, DE	31454	\$32,406		New Castle Co	\$54,187	69.5	\$10,350	\$1.72
3	Annapolis, MD	38394	\$40,415	\$87,430	Anne Arundel Co	\$72,214	68.8	\$15,216	\$1.88
4	Lancaster, PA	59322	\$26,496	\$56,483	Lancaster Co	\$35,313	62.3	\$21,170	\$0.60
5	Media, PA	5327	\$33,179	\$64,041	Delaware Co	\$63,348	68.8	\$693	\$11.89
6	West Chester, PA	18461	\$42,210	\$86,050	Chester Co	\$47,042	67.3	\$39,008	\$2.55
7	College Park, MD	30413			Prince George's Co	\$57,824	53.8	\$15,799	\$1.90
8	Harrisburg, PA	49528	\$29,234	\$54,066	Dauphin Co	\$33,289	58.5	\$20,777	\$0.67
9	Trenton, NJ	84913	\$37,465	\$73,480	Mercer Co	\$34,257	59.2	§\$39;223	÷;-;\$0:40
10	Concord, NH	42695	\$31,310	\$65,353	Merrimack Co	\$56,093	80!6	\$9,260	\$1.31

https://factfinder.census.gov/faces/nav/jsf/pages/index.xhtml# https://en.wikipedia.org/wiki/List_of_United_States_counties_by_per_capita_income



Downtown Dover Parking Study





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